

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**ATTORNEY MONTHLY FEE STATEMENT COVER SHEET**  
**FOR THE PERIOD MAY 1, 2023 THROUGH MAY 31, 2023**

In re BlockFi Inc., *et al.*<sup>1</sup>

Applicant: Haynes and Boone, LLP

Case No. 22-19361 (MBK)

Client: Debtors and Debtors in Possession

Chapter 11

Case Filed: November 28, 2022

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION  
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ Richard S. Kanowitz 06/28/23  
RICHARD S. KANOWITZ Date

---

<sup>1</sup> The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691.

**SECTION I  
FEE SUMMARY**

Summary of Amounts Requested for the Period  
May 1, 2023 through May 31, 2023 (the “Compensation Period”)

Fee Total	\$1,429,383.00
Less: 15% Agreed Discount	<u>\$214,407.52</u>
Total Fees Requested	\$1,214,975.48
Disbursements Total	<u>\$19,788.80<sup>2</sup></u>
Total Fees Plus Disbursements	<b>\$1,234,764.28</b>

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$7,160,012.05
Total Fees and Expenses Allowed to Date:	\$0.00
Total Retainer Remaining:	\$750,000.00
Total Holdback:	\$1,405,859.21
Total Received by Applicant:	\$5,754,152.84

---

<sup>2</sup> Includes certain expenses (Professional Service Expenses and Wire Transfer Fees) from earlier months which were not included in previous Monthly Fee Statements.

<b>Name of Professional and Title</b>	<b>Year Admitted</b>	<b>Hours</b>	<b>Rate</b>	<b>Fee</b>
Richard D. Anigian Partner	1985	75.1	\$1,200.00	\$90,120.00
David Clark Partner	2010	0.5	\$850.00	\$425.00
Eli Columbus Partner	2000	1.0	\$1,050.00	\$1,050.00
Mark Erickson Partner	1982	0.2	\$1,050.00	\$210.00
Matt Ferris Partner	2004	100.2	\$1,000.00	\$100,200.00
Brad Foster Partner	1990	39.9	\$1,100.00	\$43,890.00
Matthew Frankle Partner	2000	66.5	\$1,150.00	\$76,475.00
Aimee Furness Partner	2000	75.5	\$1,000.00	\$75,500.00
Alexander Grishman Partner	2006	89.4	\$1,075.00	\$96,105.00
Erin Hennessy Partner	1996	0.5	\$1,000.00	\$500.00
Charlie M. Jones Partner	2008	18.4	\$1,000.00	\$18,400.00
Richard Kanowitz Partner	1992	241.9	\$1,400.00	\$338,660.00
Kenric D. Kattner Partner	1988	10.3	\$1,525.00	\$15,707.50
Sam Lichtman Partner	2000	1.6	\$1,450.00	\$2,320.00
J. Frasher Murphy Partner	1999	72.7	\$1,100.00	\$79,970.00
Timothy A. Newman Partner	2009	7.7	\$950.00	\$7,315.00
Scott Thompson Partner	2012	1.2	\$840.00	\$1,008.00
Leslie C. Thorne Partner	2004	19.8	\$1,100.00	\$21,780.00
Kourtney Lyda Counsel	1999	9.5	\$1,050.00	\$9,975.00
Ryan Paulsen Counsel	2007	7.3	\$850.00	\$6,205.00
Annie Allison Associate	2014	0.8	\$800.00	\$640.00

<b>Name of Professional and Title</b>	<b>Year Admitted</b>	<b>Hours</b>	<b>Rate</b>	<b>Fee</b>
Jordan Chavez Associate	2018	171.2	\$775.00	\$132,680.00
Cody Cravens Associate	2015	0.4	\$875.00	\$350.00
Neil Issar Associate	2016	16.3	\$850.00	\$13,855.00
Alexandra Larkin Associate	2015	6.7	\$900.00	\$6,030.00
Sam Mallick Associate	2018	0.9	\$775.00	\$697.50
Nicole Rubin Associate	2020	0.4	\$710.00	\$284.00
Re’Necia Sherald Associate	2020	58.1	\$630.00	\$36,603.00
Brian Singleterry Associate	2015	68.6	\$730.00	\$50,078.00
Lauren Sisson Associate	2018	159.1	\$710.00	\$112,961.00
David Staab Associate	2014	5.2	\$900.00	\$4,680.00
David Trausch Associate	2018	1.0	\$730.00	\$730.00
Tom Zavala Associate	2019	86.3	\$730.00	\$62,999.00
Kim Morzak Paralegal	N/A	33.8	\$525.00	\$17,745.00
Ken Rusinko Paralegal	N/A	4.4	\$525.00	\$2,310.00
Michelle Wenckens Paralegal	N/A	1.0	\$450.00	\$450.00
Patti Zerwas Discovery Project Manager	N/A	1.0	\$475.00	\$475.00
<b>TOTALS</b>		<b>1,454.40</b>		<b>\$1,429,383.00</b>



**SECTION II  
SUMMARY OF SERVICES**

<b>Services Rendered</b>	<b>Hours</b>	<b>Fees</b>
Asset Analysis	21.1	\$23,737.50
Bid Procedures & Sale Process	12.2	\$13,775.00
Avoidance Actions	8.7	\$7,116.00
Business Operations	14.0	\$13,202.50
Case Administration	16.1	\$14,887.00
Claims Administration & Objections	151.9	\$121,460.50
Fee/Employment Applications	101.2	\$84,451.00
Contested Matters	22.2	\$21,193.50
Plan & Disclosure Statement	285.7	\$314,236.50
General Litigation	163.0	\$157,620.50
Hearings and Court Matters	34.6	\$37,056.50
Insurance & Surety Matters	34.5	\$36,040.50
SOFAs and Schedules	8.0	\$7,512.50
Emergent Proceedings	27.1	\$24,164.50
Tax Matters	2.8	\$3,328.00
FTX/Alameda Proceedings	46.8	\$50,314.00
Travel Time	6.6	\$7,087.00
International Issues	34.3	\$41,101.00
Executory Contracts & Unexpired Leases	27.2	\$22,574.00
Discovery	7.2	\$7,486.00
Corporate Governance/Securities/Board Matters	53.0	\$58,703.00
Preparation of Motions, Applications & Other Pleadings	9.4	\$8,737.00
Reporting	0.6	\$840.00
Communications with Creditors	18.2	\$17,555.50
Trademark Issues	1.3	\$1,140.00
Core Scientific Issues	58.3	\$61,475.00
Class Action Lawsuits	42.8	\$48,400.00
Three Arrows Proceedings / Claims	139.8	\$120,268.50
BlockFi Wallet	30.2	\$34,884.50
Digistar Recovery	28.9	\$29,045.50
[Redacted] Litigation	46.7	\$39,990.00
<b>SERVICES TOTALS</b>		<b>\$1,429,383.00</b>
Less: 15% Agreed Discount		(\$214,407.52)
<b>TOTAL REQUESTED FEES</b>	<b>1,454.4</b>	<b>\$1,214,975.48</b>

**SECTION III  
SUMMARY OF DISBURSEMENTS**

<b>Disbursements</b>	<b>Amount</b>
Federal Express	\$202.02
Filing Fee	\$41.69
Hotel Expense	\$503.81
Lexis	\$1,483.86
Meals and Entertainment	\$146.22
Mileage	\$34.42
Pacer Service Center	\$6.40
Professional Service Expense	\$3,207.86
Transcripts and Tapes of Hearings	\$746.40
Travel Expense	\$1,223.40
Trial prep/Tech time	\$318.50
Westlaw	\$11,815.88
Wire Transfer Fee	\$58.34
<b>DISBURSEMENTS TOTAL</b>	<b>\$19,788.80</b>

**SECTION IV  
CASE HISTORY**

- (1) Date cases filed: November 28, 2022
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: January 25, 2023, *nunc pro tunc* to November 28, 2022. See **Exhibit A**.  
  
If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:<sup>3</sup>
  - (a) The Applicant continued coordination with the Department of Justice with respect to the shares at issue in the adversary proceeding against Emergent and the FTX/Emergent chapter 11 cases and began preparing BlockFi's claims to be filed in the FTX/Emergent chapter 11 cases.
  - (b) The Applicant continued prosecuting and negotiating certain contested matters against Core Scientific in Core's pending chapter 11 case in the USBC: SDTX-22-90341.
  - (c) The Applicant assisted the Debtors and their other advisors with documenting the sale of certain mining assets.
  - (d) The Applicant continued coordination with the joint provisional liquidators of BlockFi International and its counsel in connection with the company's wind-up petition pending in the Supreme Court of Bermuda and the proposed plan in the Chapter 11 Cases.
  - (e) The Applicant negotiated with multiple governmental agencies, including the Department of Justice and state authorities, on the Debtors' regulatory requirements, including the government's seizure warrants and licensing requirements.
  - (f) The Applicant assisted the Debtors with conducting an extensive analysis of estate claims and causes of action.
  - (g) The Applicant negotiated with various constituents, including, in several instances, the Office of the United States Trustee and counsel to the Official

---

<sup>3</sup> The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.

Committee of Unsecured Creditors (the “Committee”) and Ad Hoc Group of Wallet Account Holders (“Ad Hoc Group”), in connection with the relief requested.

- (h) The Applicant participated in numerous and extensive formal and informal negotiations and discussions with the Debtors’ other advisors, vendors, the Committee and Ad Hoc Group, and other parties in interest, including the Department of Justice, relating to the Debtors’ Chapter 11 Cases and regarding matters concerning the administration of the Debtors’ estates, including but not limited to certain of the contested matters indicated herein.
- (i) The Applicant advised the Debtors with respect to exit strategies for the Chapter 11 Cases and participated in numerous and extensive formal and informal discussions and negotiations with the Debtors’ other advisors, the Committee, and other creditors and ad hoc groups with respect to same.
- (j) The Applicant maintained extensive communication with the Debtors’ large client base to answer inquiries related to the Chapter 11 Cases and claims process.
- (k) The Applicant advised and assisted the Debtors and other estate professionals with respect to preparing, revising, and filing the Debtors’ disclosure statement, amended plan, and accompanying exhibits.
- (l) The Applicant reviewed various executory contracts of the Debtors and assisted the Debtors with rejecting certain contracts that were burdensome to the estates.
- (m) The Applicant reviewed filed claims and prepared strategies, analyses, and objections with respect to same.
- (n) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.<sup>4</sup>

---

<sup>4</sup> The invoices attached hereto as Exhibit B contain detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period. These invoices have been redacted to protect attorney-client privileged communications, descriptions of attorney research, and attorney-created materials under the work-product doctrine.

- (5) Anticipated distribution to creditors:
  - (a) Administrative expense: Unknown at this time.
  - (b) Secured creditors: Unknown at this time.
  - (c) Priority creditors: Unknown at this time.
  - (d) General unsecured creditors: Unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors: This is the sixth monthly fee statement. Final dividend percentages are unknown at this time.

**Exhibit A**

**Retention Order**



Order Filed on January 24, 2023  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**Caption in Compliance with D.N.J. LBR 9004-1(b)**

**COLE SCHOTZ P.C.**

Michael D. Sirota, Esq. (NJ Bar No. 014321986)  
Warren A. Usatine, Esq. (NJ Bar No. 025881995)  
Court Plaza North, 25 Main Street  
Hackensack, New Jersey 07601  
(201) 489-3000  
msirota@coleschotz.com  
wusatine@coleschotz.com

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)  
Christine A. Okike, P.C. (admitted *pro hac vice*)  
601 Lexington Avenue  
New York, New York 10022  
(212) 446-4800  
jsussberg@kirkland.com  
christine.okike@kirkland.com

**HAYNES AND BOONE, LLP**

Richard S. Kanowitz, Esq. (NJ Bar No. 047911992)  
Kenric D. Kattner, Esq. (admitted *pro hac vice*)  
30 Rockefeller Plaza, 26th Floor  
New York, New York 10112  
(212) 659-7300  
richard.kanowitz@haynesboone.com  
kenric.kattner@haynesboone.com

*Proposed Attorneys for Debtors and Debtors in Possession*

In re:

BLOCKFI INC., *et al.*,

Debtors.<sup>1</sup>

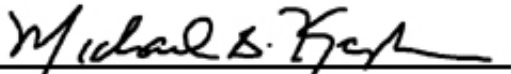
Chapter 11  
Case No. 22-19361 (MBK)  
(Jointly Administered)

**ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES  
AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS  
AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE**

The relief set forth on the following pages, numbered two (2) through seven (7) is

**ORDERED.**

**DATED: January 24, 2023**

  
Honorable Michael B. Kaplan  
United States Bankruptcy Judge

(Page 2)

Debtors: BlockFi Inc.

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

---

Upon consideration of the application (the “Application”)<sup>1</sup> of BlockFi Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned Chapter 11 Cases (collectively, the “Debtors”), pursuant to sections 327(a), 329, and 330 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, authorizing the Debtors to employ and retain Haynes and Boone, LLP (“Haynes and Boone”) as their bankruptcy co-counsel in these proceedings effective as of the Petition Date; and the Court having jurisdiction to decide the Application and the relief requested therein in accordance with 28. U.S.C. §§ 157 and 1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey, dated September 18, 2012 (Simandle, C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Application having been given as provided in the Application, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice of the Application need be provided; and upon the Declarations of Richard Kanowitz, Esq. and Zachary Prince in support thereof; and the Court being satisfied that Haynes and Boone does not hold or represent any interest adverse to the Debtors, their estates, or their creditors, and is a disinterested person within the meaning of sections 327 and 101(14) of the Bankruptcy Code, and that said employment would be in the best interest of the Debtors and their respective estates, and that the legal and factual bases set forth in the Application establish just

---

<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.



(Page 3)

Debtors: BlockFi Inc.

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

---

cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Application is **GRANTED** to the extent set forth herein.
2. In accordance with sections 327(a), 329, and 330 of the Bankruptcy Code, the Debtors are hereby authorized and empowered to employ and retain Haynes and Boone as their bankruptcy co-counsel in these Chapter 11 Cases effective as of the Petition Date.
3. Any and all compensation to be paid to Haynes and Boone for services rendered on the Debtors' behalf shall be fixed by application to this Court in accordance with sections 330 and 331 of the Bankruptcy Code, such Federal Rules and Local Rules as may then be applicable, and any orders entered in these cases governing the compensation and reimbursement of professionals for services rendered and charges and disbursements incurred. Haynes and Boone also shall make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013 (the "U.S. Trustee Guidelines"), both in connection with the Application and the interim and final fee applications to be filed by Haynes and Boone in the Chapter 11 Cases.
4. The Debtors are authorized to take all actions necessary to carry out this Order.

(Page 4)

Debtors: BlockFi Inc.

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

---

5. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Haynes and Boone shall coordinate with Cole Schotz, P.C., Kirkland & Ellis LLP, Kirkland & Ellis International LLP, and any additional firms the Debtors retain regarding their respective responsibilities in these Chapter 11 Cases. As such, Haynes and Boone shall use its best efforts to avoid duplication of services provided by any of the Debtors' other retained professionals in these Chapter 11 Cases.

6. Prior to applying any increases in its hourly rates beyond the rates set forth in the Application, Haynes and Boone shall provide ten (10) business days' prior notice of any such increases to the Debtors, the United States Trustee, and any official committee appointed in the Debtors' Chapter 11 Cases, which shall set forth the requested rate increase and explain the basis for the requested rate increase, and shall file such notice with the Court. All parties-in-interest retain all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

7. Haynes and Boone (i) shall only bill 50% for non-working travel; (ii) shall not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any of Haynes and Boone's fee applications in this case; (iii) shall use billing and expense categories that include those set forth in the US Trustee Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category"); and (iv) shall provide any and all monthly fee

(Page 5)

Debtors: BlockFi Inc.

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

---

statements, interim fee applications, and final fee applications in “LEDES” format to the United States Trustee.

8. Upon entry of a Final Order on the Motion to Redact all Personally Identifiable Information [Docket No. 4] (the “Redaction Motion”), Haynes and Boone will disclose the information that the Court orders to be unredacted, if any, through a supplemental declaration. Further, if the Court denies the Motion to Seal Confidential Transaction Parties on the Retention Applications [Docket No. 127], Haynes and Boone will, through a supplemental declaration, disclose the identities of all counterparties that were filed under seal, and the connections of Haynes and Boone to such potential counterparties.

9. Notwithstanding anything in the Application or the Kanowitz Declarations to the contrary, Haynes and Boone shall seek reimbursement from the Debtors’ estates for its engagement-related expenses at the firm’s actual cost paid.

10. Notwithstanding anything in the Application and the Kanowitz Declarations to the contrary, Haynes and Boone shall (i) to the extent that Haynes and Boone uses the services of independent contractors (collectively, the “Contractors”) in these cases, pass through the cost of such Contractors at the same rate that Haynes and Boone pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Haynes and Boone; (iv) file with the Court such disclosures required by Bankruptcy Rule 2014; and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these Chapter 11 Cases.

(Page 6)

Debtors: BlockFi Inc.

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

---

11. Notwithstanding anything in the Application and Kanowitz Declarations to the contrary, all parties-in-interest reserve the right to object to any application for the payment of pre-petition fees to the extent those fees are not specifically related to the preparation and the filing of the Debtors' Chapter 11 Cases.

12. No agreement or understanding exists between Haynes and Boone and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these Chapter 11 Cases, nor shall Haynes and Boone share or agree to share compensation received for services rendered in connection with these Chapter 11 Cases with any other person other than as permitted by Bankruptcy Code section 504.

13. Notwithstanding anything to the contrary in the November 11, 2022 retainer agreement by and between the Debtors and Haynes and Boone, the \$750,000 retainer balance as of the petition date is a security retainer and may be held during the Chapter 11 Cases and applied upon order of the Court after approval of a final fee application.

14. Notwithstanding anything to the contrary in the November 11, 2022 retainer agreement by and between the Debtors and Haynes and Boone, during the pendency of these Chapter 11 Cases, any reference to arbitration shall not be applicable. The Court shall have exclusive jurisdiction over Haynes and Boone's engagement during the pendency of these Chapter 11 Cases.

15. Notwithstanding anything to the contrary in the November 11, 2022 retainer agreement by and between the Debtors and Haynes and Boone, during the pendency of these

(Page 7)

Debtors: BlockFi Inc.

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

---

Chapter 11 Cases, termination of Haynes and Boone will only be allowed upon entry of an Order by the Court.

16. The Debtors are authorized to take all actions necessary to carry out this Order.

17. To the extent the Application, the Kanowitz Declarations, or any engagement agreement pertaining to this retention is inconsistent with this Order, the terms of this Order shall govern.

18. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

**Exhibit B**

**May 1, 2023 – May 31, 2023 Invoices**

## HAYNES BOONE

Invoice Number: 21595371  
Invoice Date: June 23, 2023  
Matter Name: Asset Analysis  
Client/Matter Number: 0063320.00002  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$23,737.50
Adjustment (15% Discount)	\$ (3,560.63)
<b>Total Adjusted Fees</b>	<b>\$20,176.87</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$20,176.87</b>
<b>Total Invoice Balance Due</b>	<b>USD \$20,176.87</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595371** • Client Number **0063320.00002** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595371  
Matter Name: Asset Analysis  
Client/Matter Number: 0063320.00002  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 4

*For Professional Services Through May 31, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/01/23	Matthew Frankle	Conference call with BRG and the JPLs regarding recovery scenarios.	1.10
05/01/23	Richard Kanowitz	Review and analyze report by Special Committee on potential claims and causes of action by BlockFi against third parties.	2.60
05/02/23	Matthew Frankle	Review of pledge agreement and voting rights post default (.2); discussions with A. Grishman on same (.2).	0.40
05/02/23	Matthew Frankle	Call with BlockFi on JV agreement and deadlock mechanism.	0.50
05/02/23	Matthew Frankle	Institutional Loan call with BlockFi.	0.70
05/05/23	Matthew Frankle	Review of [REDACTED] collateral analysis.	0.60
05/08/23	Matthew Frankle	Discussion with J. Chu regarding [REDACTED] (.3); review of pledge agreement (.2); review of name change and perfection consequences (.4); discussion with D. Staab for research on same (.3).	1.20
05/09/23	Matt Ferris	Review and consideration of status of remaining institutional loan portfolio, open issues, and next steps (.8); prepare for and participate in conference call with BlockFi team regarding same (.5).	1.30
05/09/23	Matthew Frankle	Analysis of [REDACTED] collateral release.	0.30
05/09/23	Matthew Frankle	Institutional loan call with BlockFi.	0.70
05/10/23	Matt Ferris	Review and consideration of open issues and next steps with respect to remaining institutional loan portfolio (.4); correspond with BlockFi team regarding same (.2).	0.60
05/10/23	Matthew Frankle	Discussion with BlockFi on split of collection costs regarding Norway machines.	0.20
05/12/23	Matt Ferris	Review and consideration of status of remaining institutional loan portfolio and next steps with respect to same.	0.60
05/15/23	Matt Ferris	Consideration of status and development of strategy with respect to pending and future institutional loan enforcement actions.	1.30
05/15/23	Matthew Frankle	Update call with Schjodt and BlockFi regarding Norwegian machines.	0.60
05/16/23	Matt Ferris	Conference call with BlockFi team regarding status of pending and future institutional loan enforcement actions.	0.50



Invoice Number: 21595371  
Matter Name: Asset Analysis  
Client/Matter Number: 0063320.00002  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/16/23	Matthew Frankle	Institutional loan call with BlockFi.	0.50
05/16/23	Alexander Grishman	Review [REDACTED] documents related to non-performing equipment and other issues.	2.30
05/23/23	Matt Ferris	Review and consideration regarding status and next steps with respect to remaining institutional loan portfolio (1.0); conference call with BlockFi team regarding same (.4).	1.40
05/23/23	Matthew Frankle	Institutional loan call with BlockFi.	0.50
05/24/23	Matthew Frankle	Response to questions regarding assignment of [REDACTED].	0.20
05/25/23	Matthew Frankle	Advice on [REDACTED] assignment to BlockFi.	0.20
05/25/23	Alexander Grishman	Attention to issues/questions on credit card product.	0.60
05/26/23	Matthew Frankle	Analysis of termination letter regarding [REDACTED] and preparation of explanation for [REDACTED] regarding sale of 183 machines.	0.60
05/30/23	Matt Ferris	Consideration of status and next steps with respect to motion to sell and assign certain of the Debtors' institutional loans (.3); correspond with BlockFi team regarding same (.4).	0.70
05/31/23	Matthew Frankle	Call with BlockFi and Schjodt on Norwegian issues.	0.70
05/31/23	Matthew Frankle	Correspondence with Core on [REDACTED].	0.20

**Chargeable Hours 21.10**

<b>Total Fees</b>	<b>\$23,737.50</b>
Adjustment (15% Discount)	\$ (3,560.63)
<b>Total Adjusted Fees</b>	<b>\$20,176.87</b>

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	2.90	\$1,075.00	\$3,117.50
Matt Ferris	6.40	\$1,000.00	\$6,400.00
Matthew Frankle	9.20	\$1,150.00	\$10,580.00
Richard Kanowitz	2.60	\$1,400.00	\$3,640.00
<b>Total Professional Summary</b>			<b>\$23,737.50</b>

Invoice Number: 21595371  
Matter Name: Asset Analysis  
Client/Matter Number: 0063320.00002  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 4 of 4

**Total Fees, Expenses and Charges** **\$20,176.87**

**Total Amount Due** **USD \$20,176.87**

## HAYNES BOONE

Invoice Number: 21595370  
Invoice Date: June 23, 2023  
Matter Name: Bid Procedures & Sale Process  
Client/Matter Number: 0063320.00003  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$13,775.00
Adjustment (15% Discount)	\$ (2,066.25)
<b>Total Adjusted Fees</b>	<b>\$11,708.75</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$11,708.75</b>
<b>Total Invoice Balance Due</b>	<b>USD \$11,708.75</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595370** • Client Number **0063320.00003** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595370  
Matter Name: Bid Procedures & Sale Process  
Client/Matter Number: 0063320.00003  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 3

*For Professional Services Through May 31, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/03/23	Matthew Frankle	Revisions and draft of purchase agreement for [REDACTED].	0.50
05/04/23	Matthew Frankle	Update to purchase agreement regarding [REDACTED].	0.30
05/05/23	Matthew Frankle	Advice to BlockFi on sale of [REDACTED] machines.	0.20
05/10/23	Matthew Frankle	Review of APA in response to holdback questions on mining equipment.	0.40
05/15/23	Matthew Frankle	Discussion with U. Rho on process for diligence on [REDACTED] machines.	0.30
05/16/23	Matthew Frankle	Review of [REDACTED] documents regarding responsibility and consequences of missing machine parts.	2.40
05/17/23	Matthew Frankle	Review and correspondence with BlockFi regarding underlying facts of [REDACTED] machines.	0.50
05/17/23	Matthew Frankle	Analysis and issues list to BlockFi per the [REDACTED] and [REDACTED] contracts regarding missing machines.	1.50
05/18/23	Matthew Frankle	Correspondence and advice on escrow release provisions for [REDACTED] APA.	0.30
05/19/23	Matthew Frankle	Analysis of escrow for APA and response to BlockFi regarding same.	0.20
05/22/23	Matt Ferris	Review and consideration of status and open issues with respect to [REDACTED] APA (.3); correspond with BlockFi team regarding same (.3).	0.60
05/22/23	Matthew Frankle	Call with BlockFi and Schjodt on [REDACTED] (.5); review of APA and correspondence on same regarding release of escrow (.5).	1.00
05/23/23	Matt Ferris	Correspond with BlockFi team regarding [REDACTED] APA matters.	0.30
05/30/23	Matt Ferris	Review and consideration of [REDACTED] sale status and open issues (.6); review follow up correspondence with BlockFi and UCC teams regarding same (.2).	0.80
05/30/23	Matthew Frankle	Draft of bullet point background for [REDACTED] to M3.	1.10
05/30/23	Matthew Frankle	Call with BlockFi team on [REDACTED] approach.	0.30
05/30/23	Matthew Frankle	Call with BlockFi on APA and analysis of contract.	0.50
05/30/23	Matthew Frankle	Call with BlockFi and [REDACTED] on APA.	1.00

Invoice Number: 21595370  
Matter Name: Bid Procedures & Sale Process  
Client/Matter Number: 0063320.00003  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 3

---

**Chargeable Hours 12.20**

**Total Fees \$13,775.00**  
**Adjustment (15% Discount) \$ (2,066.25)**  
**Total Adjusted Fees \$11,708.75**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matt Ferris	1.70	\$1,000.00	\$1,700.00
Matthew Frankle	10.50	\$1,150.00	<u>\$12,075.00</u>
<b>Total Professional Summary</b>			<b>\$13,775.00</b>

**Total Fees, Expenses and Charges \$11,708.75**  
**Total Amount Due USD \$11,708.75**

## HAYNES BOONE

Invoice Number: 21595369  
Invoice Date: June 23, 2023  
Matter Name: Avoidance Actions  
Client/Matter Number: 0063320.00004  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$7,116.00
Adjustment (15% Discount)	\$ (1,067.40)
<b>Total Adjusted Fees</b>	<b>\$6,048.60</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$6,048.60</b>
<b>Total Invoice Balance Due</b>	<b>USD \$6,048.60</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595369** • Client Number **0063320.00004** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595369  
Matter Name: Avoidance Actions  
Client/Matter Number: 0063320.00004  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 2

*For Professional Services Through May 31, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/01/23	J. Frasher Murphy	Review draft preference analysis (.3); analysis and strategy development regarding same (.5).	0.80
05/02/23	Richard Kanowitz	Prepare for and conduct conference call with BRG and BlockFi financial team concerning preference analysis for BIA products.	0.70
05/05/23	Tom Zavala	Review FTX/Alameda/Emergent contracts (1.0); research and analyze [REDACTED] case law (2.8).	3.80
05/11/23	Tom Zavala	Review FTX/Alameda/Emergent contracts(1.2); research and analyze [REDACTED] case law (2.2).	3.40

---

**Chargeable Hours 8.70**

<b>Total Fees</b>	<b>\$7,116.00</b>
Adjustment (15% Discount)	\$ (1,067.40)
<b>Total Adjusted Fees</b>	<b>\$6,048.60</b>

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
J. Frasher Murphy	0.80	\$1,100.00	\$880.00
Richard Kanowitz	0.70	\$1,400.00	\$980.00
Tom Zavala	7.20	\$730.00	<u>\$5,256.00</u>
<b>Total Professional Summary</b>			<b>\$7,116.00</b>

<b>Total Fees, Expenses and Charges</b>	<b>\$6,048.60</b>
<b>Total Amount Due</b>	<b>USD \$6,048.60</b>

## HAYNES BOONE

Invoice Number: 21595368  
Invoice Date: June 23, 2023  
Matter Name: Business Operations  
Client/Matter Number: 0063320.00005  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$13,202.50
Adjustment (15% Discount)	\$ (1,980.38)
<b>Total Adjusted Fees</b>	<b>\$11,222.12</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$11,222.12</b>
<b>Total Invoice Balance Due</b>	<b>USD \$11,222.12</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595368** • Client Number **0063320.00005** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**



Invoice Number: 21595368  
Matter Name: Business Operations  
Client/Matter Number: 0063320.00005  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 3

*For Professional Services Through May 31, 2023*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
05/01/23	Richard Kanowitz	Review and respond to emails from/to BRG and BlockFi financial team concerning Webster Bank, Citizens First and related banking options for BlockFi.	0.70
05/02/23	Jordan Chavez	Correspond with committee and [REDACTED] counsel regarding [REDACTED] (.4); correspond with Scratch counsel, Ms. Henry, and Mr. Stigliano regarding termination agreement and rejection order (.2).	0.60
05/02/23	Matthew Frankle	Advice on response to [REDACTED] auditors.	0.20
05/02/23	Richard Kanowitz	Review and respond to emails to/from BlockFi financial team and Walkers concerning transfer of International assets from Haynes Boone escrow to Webster Bank.	0.80
05/03/23	Jordan Chavez	Advise BlockFi regarding ordinary course professional payment procedures.	0.20
05/04/23	Jordan Chavez	Correspond with BlockFi legal and Mr. Assefa regarding [REDACTED] invoices.	0.20
05/05/23	Jordan Chavez	Review and analyze edge case considerations and correspond with Ms. Gopalakrishna regarding same.	0.70
05/06/23	Jordan Chavez	Correspond with BlockFi and Mr. Ferris regarding [REDACTED] invoices.	0.20
05/08/23	Jordan Chavez	Correspond with BlockFi legal and Ms. Henry regarding [REDACTED] invoices.	0.10
05/08/23	David Staab	Analyze rights and remedies of BlockFi in connection with certain business relationship (3.1); engage in multiple communications with M. Frankle regarding the same (.6).	3.70
05/09/23	Jordan Chavez	Review and analyze correspondence and transactions regarding client loan payment and collateral return by Fidelity and correspond with BlockFi legal, Mr. Kanowitz, and Mr. Frankle regarding [REDACTED] (.4); correspond with Scratch counsel and Ms. Gopalakrishna regarding termination order, post pause payments, and Komsky suit (.7).	1.10
05/09/23	Matthew Frankle	Review of case law regarding [REDACTED] .	0.50
05/09/23	David Staab	Communicate with M. Frankle regarding analysis of BlockFi's rights in connection with certain business relationship.	0.70
05/10/23	Jordan Chavez	Correspond with Ms. Henry, Ms. Gopalakrishna, and Mr. Kanowitz regarding Scratch order and related issues.	0.80

Invoice Number: 21595368  
Matter Name: Business Operations  
Client/Matter Number: 0063320.00005  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 3

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/12/23	Cody Cravens	Draft UCC-3 amendment and UCC-1.	0.40
05/16/23	Jordan Chavez	Correspond with Morris Nichols regarding OCP quarterly report.	0.30
05/17/23	Jordan Chavez	Review and analyze OCP invoices for April and correspond with trustee and committee counsel regarding same (.5); correspond with Ms. Henry all OCPs regarding quarterly report preparation (.5).	1.00
05/18/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams on [REDACTED]	0.30
05/19/23	Jordan Chavez	Correspond with BlockFi legal regarding [REDACTED].	0.50
05/23/23	Richard Kanowitz	Review and analyze C Street reports on media and communications for case status and developments.	0.60
05/31/23	Jordan Chavez	Review and analyze [REDACTED] issues and correspond with Ms. Henry and Ms. Sisson regarding demand letter preparation.	0.40

**Chargeable Hours 14.00**

<b>Total Fees</b>	<b>\$13,202.50</b>
Adjustment (15% Discount)	\$ (1,980.38)
<b>Total Adjusted Fees</b>	<b>\$11,222.12</b>

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew Frankle	0.70	\$1,150.00	\$805.00
Richard Kanowitz	2.40	\$1,400.00	\$3,360.00
Cody Cravens	0.40	\$875.00	\$350.00
David Staab	4.40	\$900.00	\$3,960.00
Jordan Chavez	6.10	\$775.00	\$4,727.50
<b>Total Professional Summary</b>			<b>\$13,202.50</b>

<b>Total Fees, Expenses and Charges</b>	<b>\$11,222.12</b>
<b>Total Amount Due</b>	<b>USD \$11,222.12</b>

## HAYNES BOONE

Invoice Number: 21595367  
Invoice Date: June 23, 2023  
Matter Name: Case Administration  
Client/Matter Number: 0063320.00006  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$14,887.00
Adjustment (15% Discount)	\$ (2,233.05)
<b>Total Adjusted Fees</b>	<b>\$12,653.95</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$12,653.95</b>
<b>Total Invoice Balance Due</b>	<b>USD \$12,653.95</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595367** • Client Number **0063320.00006** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595367  
Matter Name: Case Administration  
Client/Matter Number: 0063320.00006  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 4

*For Professional Services Through May 31, 2023*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
05/02/23	Matthew Frankle	Review and comments on report to special committee.	4.20
05/02/23	Kimberly Morzak	Upload entered court orders into database.	0.20
05/04/23	Jordan Chavez	Discuss workstream coordination with Ms. Okike.	0.30
05/04/23	Lauren Sisson	Participate in call with C. Okike on current workstreams and timeline for providing plan and investigation memo edits.	0.20
05/04/23	Tom Zavala	Attend workstreams call with Kirkland and Haynes Boone team.	0.40
05/05/23	Jordan Chavez	Correspond with Cole Schotz and Ms. Morzak regarding hearing dates and case timeline.	0.30
05/05/23	Kimberly Morzak	Update calendars with new proposed plan and confirmation-related dates.	0.50
05/09/23	Matt Ferris	Review and consideration of case status, pending open issues, and next steps.	0.50
05/09/23	Alexander Grishman	Attention to reviewing new matters and running conflicts and updated disclosure.	0.70
05/11/23	Kimberly Morzak	Upload entered court orders to database.	0.10
05/11/23	Tom Zavala	Attend conference call with J. Chavez and L. Sisson to discuss and assign workstreams.	0.30
05/12/23	Kenneth J. Rusinko	Review Order setting deadline for United States to file Complaint to Determine Dischargeability and notify team.	0.20
05/14/23	J. Frasher Murphy	Review updated case docket report and recently filed pleadings and case notices.	0.50
05/15/23	Jordan Chavez	Participate in group discussion regarding case status and workstreams (.5); correspond with Kirkland team regarding supplemental declarations (.1).	0.60
05/15/23	Matthew Frankle	Attend Haynes Boone meeting on work streams.	0.50
05/15/23	Alexander Grishman	Attend call to review workstreams and preview upcoming projects.	0.50
05/15/23	Lauren Sisson	Prepare for and participate in BlockFi group call on post-plan workstreams.	0.50
05/15/23	Tom Zavala	Prepare for and attend conference call with BlockFi team to discuss plan and disclosure statement status and case strategy.	0.60

Invoice Number: 21595367  
Matter Name: Case Administration  
Client/Matter Number: 0063320.00006  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/16/23	Jordan Chavez	Correspond with Mr. Kanowitz and Ms. Sisson regarding case report.	0.20
05/16/23	Kimberly Morzak	Upload entered court orders to database.	0.20
05/17/23	Jordan Chavez	Review and revise workstream coordination chart and correspond with Mr. Frankle regarding same (.5); correspond with Cole Schotz regarding June 26 hearing request (.1).	0.60
05/17/23	Kimberly Morzak	Update database with court-entered orders.	0.10
05/17/23	J. Frasher Murphy	Review updated case docket report and recently filed pleadings and case notices.	0.60
05/18/23	Jordan Chavez	Correspond with Kirkland team regarding workstream coordination (.2); correspond with Moelis and Kirkland teams regarding supplemental declarations (.2).	0.40
05/18/23	Matt Ferris	Multiple calls and emails with BlockFi and BRG teams regarding case status, open issues and next steps.	1.00
05/18/23	Lauren Sisson	Participate in call on current workstreams.	0.10
05/18/23	Tom Zavala	Attend workstreams call with Kirkland and Haynes Boone.	0.20
05/23/23	Kimberly Morzak	Upload entered court order into database.	0.10
05/23/23	Kenneth J. Rusinko	Review notice advising of zoom only hearing on 5-25-23 and notify team.	0.10
05/24/23	Richard Kanowitz	Prepare for and conduct conference call with UST concerning adjournment of motions on sealing counter-party names and PII redaction.	0.30
05/24/23	Lauren Sisson	Prepare for and participate in call on with UST on PII redaction motions.	0.40
05/30/23	Jordan Chavez	Correspond with BlockFi and Haynes Boone regarding confirmation and litigation issues and timeline.	0.40
05/30/23	Kimberly Morzak	Download entered orders and post to database.	0.20
05/31/23	Kimberly Morzak	Upload entered court order to database.	0.10

---

**Chargeable Hours 16.10**

**Total Fees \$14,887.00**

Adjustment (15% Discount) \$ (2,233.05)

**Total Adjusted Fees \$12,653.95**

Invoice Number: 21595367  
Matter Name: Case Administration  
Client/Matter Number: 0063320.00006  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 4 of 4

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	1.20	\$1,075.00	\$1,290.00
J. Frasher Murphy	1.10	\$1,100.00	\$1,210.00
Matt Ferris	1.50	\$1,000.00	\$1,500.00
Matthew Frankle	4.70	\$1,150.00	\$5,405.00
Richard Kanowitz	0.30	\$1,400.00	\$420.00
Jordan Chavez	2.80	\$775.00	\$2,170.00
Lauren Sisson	1.20	\$710.00	\$852.00
Tom Zavala	1.50	\$730.00	\$1,095.00
Kenneth J. Rusinko	0.30	\$525.00	\$157.50
Kimberly Morzak	1.50	\$525.00	\$787.50
<b>Total Professional Summary</b>			<b>\$14,887.00</b>

**Total Fees, Expenses and Charges**

**\$12,653.95**

**Total Amount Due**

**USD \$12,653.95**

## HAYNES BOONE

Invoice Number: 21595366  
Invoice Date: June 23, 2023  
Matter Name: Claims Administration and Objections  
Client/Matter Number: 0063320.00007  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$121,460.50
Adjustment (15% Discount)	\$ (18,219.08)
<b>Total Adjusted Fees</b>	<b>\$103,241.42</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$103,241.42</b>
<b>Total Invoice Balance Due</b>	<b>USD \$103,241.42</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595366** • Client Number **0063320.00007** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595366  
Matter Name: Claims Administration and Objections  
Client/Matter Number: 0063320.00007  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 9

*For Professional Services Through May 31, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/01/23	Jordan Chavez	Complete claims reconciliation timeline and strategy revisions.	0.30
05/01/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED].	0.40
05/01/23	Brian Singleterry	Review new disclosure drafts and descriptions of [REDACTED] claims (.3); review for accuracy the Analysis for the Special Committee (1.6); review files for [REDACTED] (.3).	2.20
05/01/23	Lauren Sisson	Meeting with BRG on analyzing and identifying claims for objections.	1.00
05/01/23	Lauren Sisson	Correspond with BRG on analysis of scheduled and filed claims for BlockFi International.	0.20
05/01/23	Tom Zavala	Research and analyze case law regarding [REDACTED]	2.50
05/02/23	Jordan Chavez	Review and analyze draft books and records objections and correspond with Ms. Morzak regarding same (.5); correspond with BlockFi, Kroll, and BRG regarding claims process (.5).	1.00
05/02/23	Kimberly Morzak	Draft second omnibus objection to claims (books and records), proposed order and notice of same.	1.80
05/02/23	Brian Singleterry	Review analysis of potential estate causes of action for potential witnesses.	0.50
05/02/23	Tom Zavala	Research and analyze case law for [REDACTED].	1.80
05/04/23	Jordan Chavez	Correspond with Ms. Henry regarding claim objection hearings and timeline.	0.20
05/04/23	Tom Zavala	Review various claims of [REDACTED] and [REDACTED] in analysis.	0.20
05/05/23	Richard Kanowitz	Review and respond to emails to/from DOJ, UCC, Bermuda JPLs, Walkers and BlockFi legal concerning [REDACTED]	0.60
05/07/23	Jordan Chavez	Correspond with BlockFi, Mr. Kanowitz, and Ms. Sisson regarding claims register and objectionable claims.	0.30
05/07/23	Alexander Grishman	Review Arch claim and attention to discussion regarding the underlying transactions.	1.20
05/07/23	Richard Kanowitz	Review and analyze Arch surety bond claim for potential objections.	0.60



Invoice Number: 21595366  
Matter Name: Claims Administration and Objections  
Client/Matter Number: 0063320.00007  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 9

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/07/23	J. Frasher Murphy	Preliminary analysis of proofs of claim filed by Arch.	0.50
05/07/23	Lauren Sisson	Review most recent claims register for additional claims to address in Plan and Disclosure Statement (.5); send summary to R. Kanowitz (.1).	0.60
05/07/23	Leslie C. Thorne	Review Arch claims and correspond with team regarding same (.4); correspond with team regarding [REDACTED] and [REDACTED] claims (.1).	0.50
05/08/23	Jordan Chavez	Correspond with Mr. Murphy regarding Arch and [REDACTED] claims (.3); review and analyze claims subject to DOJ warrants and correspond with BRG regarding same (.2).	0.50
05/08/23	Richard Kanowitz	Review and respond to emails concerning reconciliation of proof of claim filed by Arch regarding bonds for MTLs.	0.20
05/08/23	J. Frasher Murphy	Review claims filed by Arch (.5); analysis of issues regarding potential objection to Arch claims (.4); correspondence with counsel for Arch regarding proof of claim and supporting documentation (.3).	1.20
05/08/23	Lauren Sisson	Correspond with F. Murphy and L. Thorne on potential claim objection to [REDACTED].	0.20
05/09/23	Jordan Chavez	Review and analyze international claim match report and correspond with BlockFi team and Ms. Sisson regarding same (.3); correspond with BlockFi team, BRG, Kroll, Mr. Kanowitz and Ms. Sisson regarding claims register, reconciliation timeline, and objections (.8); correspond with Ms. Hollander regarding summer omnibus settings for claim objections (.2).	1.30
05/09/23	J. Frasher Murphy	Analysis of amounts and calculations issues regarding claims filed by [REDACTED] and [REDACTED]	0.40
05/09/23	Brian Singleterry	Research issues related to [REDACTED] claims (1.2); analyze claims and potential defenses to [REDACTED] claims (.8); prepare outline of objection to [REDACTED] claims (1.2).	3.20
05/09/23	Lauren Sisson	Review spreadsheet of international claims created by client (.2); correspond with BRG and client on report matching scheduled international creditors with POCs (.4); participate in call with client, BRG, and Kroll on claims reconciliation process (.4).	1.00
05/09/23	Tom Zavala	Research and analyze case law to prepare summary analysis of objections to [REDACTED] claims.	7.40
05/10/23	Kimberly Morzak	Draft notice of amendment to BlockFi Schedule E/F regarding certain BIA claims.	1.40
05/10/23	Brian Singleterry	Research issues related to [REDACTED] claims (1.2); prepare summary of proof of claims (1.2); investigate and analyze key documents (2.8).	5.20

Invoice Number: 21595366  
Matter Name: Claims Administration and Objections  
Client/Matter Number: 0063320.00007  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 4 of 9

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/10/23	Tom Zavala	Research and analyze authority to prepare analysis of objections to [REDACTED] claims (2.4); prepare for and attend conference call with B. Singleterry and L. Sisson to review [REDACTED] claims and discuss objection strategy (1.0).	3.40
05/11/23	Jordan Chavez	Review and analyze [REDACTED] claim and correspond with Ms. Thorne and Mr. Kanowitz regarding same.	0.50
05/11/23	Jordan Chavez	Review and analyze de minimis claim provisions and correspond with BRG regarding same (.3); review and analyze [REDACTED] agreement and claim and correspond with Ms. Thorne regarding same (.6); correspond with Ms. Sisson regarding general unsecured reward claims analysis (.2).	1.10
05/11/23	Brian Singleterry	Research and prepare defense of [REDACTED] claims.	5.60
05/11/23	Lauren Sisson	Call with M. Henry regarding claims reports timeline.	0.20
05/12/23	Jordan Chavez	Correspond with Ms. Henry and Cole Schotz regarding claim objection hearings.	0.20
05/12/23	Brian Singleterry	Research and edit defenses to [REDACTED] POC (2.6); review and analyze BlockFi emails and documents to support defenses (1.8); review and analyze information from client regarding claims (.8).	5.20
05/12/23	Lauren Sisson	Review correspondence from BRG on claims reconciliation issues (.2); review correspondence from client on claims objections status (.2).	0.40
05/12/23	Tom Zavala	Review and revise summary analysis of defenses to [REDACTED] claims.	2.20
05/14/23	Tom Zavala	Research [REDACTED] (.6); review and revise summary of [REDACTED] claims prepared by B. Singleterry and circulate for internal review (2.3).	2.90
05/15/23	Jordan Chavez	Correspond with Ms. Hollander and BlockFi regarding omnibus claim objection setting (.1); correspond with Mr. Grishman, Mr. Frankle, and Mr. Murphy regarding claims objection process (.5); review and revise litigation claim objection timeline (.5).	1.10
05/15/23	Matthew Frankle	Discussion with J. Chavez and A. Grishman on claims reconciliation process.	0.30
05/15/23	Richard Kanowitz	Review and analyze notices of transfer of claims for creditors in BlockFi cases.	0.60
05/15/23	Kourtney Lyda	Confer with A. Grishman regarding claims reconciliation process and related matters.	0.50
05/15/23	J. Frasher Murphy	Strategy development regarding objection to Arch claims (.4); strategy development regarding claim objection process and claim objection analysis (.7).	1.10

Invoice Number: 21595366  
Matter Name: Claims Administration and Objections  
Client/Matter Number: 0063320.00007  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 5 of 9

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/15/23	Brian Singleterry	Research [REDACTED] (.8); research [REDACTED] (.6); edit summary of defenses to [REDACTED] claims (.9); research and analyze remaining issues and research to prepare defenses to [REDACTED] POC (1.7).	4.00
05/15/23	Lauren Sisson	Review and comment on summary of defenses against [REDACTED] POC.	1.30
05/15/23	Tom Zavala	Prepare for and attend call with Haynes Boone team to discuss claim objection and litigation strategy (.5); review and comment on revised draft of [REDACTED] claim objection summary (.6).	1.10
05/16/23	Jordan Chavez	Review, analyze, revise, and summarize status of major litigation claims (2.0); correspond with Ms. Henry, Ms. Sisson, and Mr. Zavala regarding litigation claims and schedule meeting regarding same (.3); correspond with Cole Schotz regarding claim objection hearing in June (.1).	2.40
05/16/23	Richard Kanowitz	Review and analyze recently filed notices of transfer of claims for creditors in BlockFi cases.	1.20
05/16/23	Brian Singleterry	Review and analyze information related to claims and prepare for call.	0.40
05/16/23	Lauren Sisson	Review [REDACTED] POC (1.2); review [REDACTED] and subsequent briefing (1.1); prepare summary of claim objection for [REDACTED] claim (.9).	3.20
05/16/23	Tom Zavala	Review claim objection summary for documents needed and correspond with J. Chavez regarding same.	0.30
05/17/23	Jordan Chavez	Correspond with Ms. Henry regarding claims procedures and objection exhibits (.3); correspond with Ms. Henry and Mr. Kanowitz regarding wallet claim reconciliation (.6); correspond with Ms. Henry regarding litigation claims and outstanding reconciliation issues (1.2); correspond with Mr. Murphy, Mr. Kanowitz and BRG regarding claims reconciliation mechanics (.8); correspond with Ms. Morzak regarding ARCH claim objection (.1); review and analyze [REDACTED] claim summary and correspond with Ms. Sisson regarding same (.3).	3.30
05/17/23	Matthew Frankle	Review and revise talking points for court hearing.	0.80
05/17/23	Matthew Frankle	Review of objection to committee motion.	0.40
05/17/23	Alexander Grishman	Calls and emails with Ms. Chavez and Mr. Murphy to address logistics for claims reconciliation (.8); call with Mr. Mayers to discuss claims reconciliation process (.4).	1.20
05/17/23	Richard Kanowitz	Prepare for and conduct conference call with BlockFi financial team and BRG concerning claim reconciliation process and preparation of omnibus objections to claims.	0.70
05/17/23	J. Frasher Murphy	Analysis of timing and procedural issues related to claim objections and process.	0.60

Invoice Number: 21595366  
Matter Name: Claims Administration and Objections  
Client/Matter Number: 0063320.00007  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 6 of 9

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/17/23	Brian Singleterry	Prepare for meeting with Ms. Henry on [REDACTED] claims (.4); meeting with Ms. Henry (.8); research [REDACTED] (1.6); review [REDACTED] (.4).	3.20
05/17/23	Lauren Sisson	Prepare and participate in call with client on claims reconciliation and process (.7); participate in call on objections to large entity claims (.5).	1.20
05/17/23	Tom Zavala	Prepare for and attend call with M. Henry regarding claims reconciliation (1.0); review documentary evidence in support of objection to [REDACTED] claim (.5); correspond with A. Sabin regarding research assistance and set up box folder database for same (.4).	1.90
05/18/23	Jordan Chavez	Correspond with Ms. Morzak regarding ARCH claim objection (.1); correspond with BlockFi, BRG, and Haynes Boone teams regarding claims analysis and reconciliation (2.0); correspond with Ms. Morzak regarding June 26 hearing on claim objections (.1); review and analyze summary of claims process and correspond with Haynes Boone team regarding same (.3).	2.50
05/18/23	Aimee M. Furness	Review and analyze report related to [REDACTED] claims.	1.10
05/18/23	Alexander Grishman	Attend calls and review emails regarding claims procedures (1.2); call and emails with J. Mayers regarding claims procedure (.6).	1.80
05/18/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams and BRG concerning [REDACTED]	0.60
05/18/23	Kimberly Morzak	Draft third omnibus objection and notice regarding Arch claims.	1.40
05/18/23	J. Frasher Murphy	Strategy development regarding claim objection data, reconciliation, and process issues.	1.10
05/18/23	Brian Singleterry	Review and analyze correspondence regarding claims (.2); research Third Circuit case law on [REDACTED] (.6).	0.80
05/18/23	Lauren Sisson	Participate in call with BRG and client on claims reconciliation workstreams.	1.10
05/18/23	Tom Zavala	Prepare for and attend call with BRG and Ms. Henry (1.2); summarize research assignment for M. McGregor and discuss same (.8).	2.00
05/19/23	Jordan Chavez	Correspond with Ms. Henry and BRG regarding proposed revisions to omnibus objection exhibits (.4); review and revise omnibus claim objection drafts (1.0); review and analyze updated claim register report from Kroll (.9).	2.30
05/19/23	Alexander Grishman	Further discussions with BlockFi regarding claims reconciliation process and logistics.	0.90
05/19/23	Brian Singleterry	Analyze [REDACTED] (.1); analyze [REDACTED] (.1).	0.20

Invoice Number: 21595366  
Matter Name: Claims Administration and Objections  
Client/Matter Number: 0063320.00007  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 7 of 9

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/19/23	Lauren Sisson	Review correspondence between client and creditor pre-petition (.9); begin preparing claims objections for June 26th hearing (1.5).	2.40
05/21/23	ReNecia Sherald	Review and analyze Third Circuit authorities regarding [REDACTED] (1.8); prepare summary regarding the same (.3); review and analyze authorities regarding [REDACTED] (.7)	2.80
05/22/23	Jordan Chavez	Review and analyze BIA, loan, and rewards claims and correspond with BlockFi, BRG, and Kroll regarding objections process for same.	2.50
05/22/23	Lauren Sisson	Continue drafting claims objections for June 26th hearing (2.1); correspondence with client regarding account types and balance held by claimants (.4).	2.50
05/22/23	Tom Zavala	Discuss [REDACTED] research with D. Trausch for purposes of [REDACTED] (.3); correspond with L. Sisson regarding creditor's non-responsive submission of documentation (.2).	0.50
05/23/23	Jordan Chavez	Review and analyze [REDACTED] claim and correspond with Mr. Kanowitz and Ms. Thorne regarding same (.4); correspond with Ms. Henry and BRG regarding claim objection procedures and analysis (.7).	1.10
05/23/23	Tom Zavala	Discuss [REDACTED] research assignment with A. Sabin for incorporation into larger claim objection analysis.	0.30
05/24/23	Jordan Chavez	Correspond with Ms. Larkin regarding [REDACTED] claim and proposed settlement terms (.1); review and analyze omnibus objection exhibit and correspond with Ms. Henry, BRG and Cole Schotz regarding same (1.5); review and revise omnibus objection drafts and correspond with Ms. Sisson regarding same (1.0); review and analyze caselaw on [REDACTED] (1.0).	3.60
05/24/23	Richard Kanowitz	Review and analyze notices of claim transfers for proofs of claim.	0.30
05/24/23	Richard Kanowitz	Review and respond to emails to/from Kroll on proofs of claims filed by creditors under criminal prosecution and subject to seizure warrants.	0.30
05/25/23	Jordan Chavez	Review and analyze indemnity claims and correspond with Mr. Murphy and Mr. Sabin regarding same (.8); correspond with Ms. Larkin regarding [REDACTED] claim and outstanding settlement issues (.3); review and revise second omnibus claim objection and exhibit and correspond with BlockFi legal, Ms. Henry, and BRG regarding same (2.4); review and revise objection to Arch claim and correspond with Mr. Murphy regarding same (1.0); review and revise exhibit to fourth and fifth omnibus objections and correspond with Ms. Sisson regarding same (.4).	4.90
05/25/23	Richard Kanowitz	Review and respond to emails to/from UCC counsel concerning UCC objection to notice to creditors concerning objection to proofs of claim.	0.40

Invoice Number: 21595366  
Matter Name: Claims Administration and Objections  
Client/Matter Number: 0063320.00007  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 8 of 9

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/25/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams, C Street and Board members of debtors concerning approval of notice to creditors concerning objection to proofs of claim.	0.60
05/25/23	Lauren Sisson	Attention to exhibit for objection to proofs of claim (.9); correspondence with client on upcoming objections (.3); draft objections for proofs of claims and exhibits for same (2.3).	3.50
05/26/23	Jordan Chavez	Review and revise omnibus claim objections and correspond with BlockFi legal, BRG, and Committee counsel regarding same (3.0); correspond with BlockFi, Kroll, Kirkland, Mr. Kanowitz, and Committee counsel regarding proposed communications to creditors listed in claim objection and issues regarding same (2.2); review and analyze [REDACTED] and correspond with Mr. Sabin regarding same (.9).	6.10
05/26/23	Richard Kanowitz	Review and respond to emails to/from UCC concerning second omnibus objections to claims and related matters.	0.40
05/26/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams, and BRG concerning edits to second omnibus objections to claims.	0.40
05/26/23	Richard Kanowitz	Review, analyze and edit second omnibus objections to claims.	0.80
05/26/23	Lauren Sisson	Correspond with M. Frankle regarding creditor question about scheduled claim (.3); review schedules for BlockFi Int'l for entity (.3).	0.60
05/26/23	Lauren Sisson	Attention to BRG comments on objection to claims template (.3); incorporate changes and continue drafting claims objections (2.1); prepare exhibits to claims objection per new template (.3); review UCC issues with claims objection language (.2).	2.90
05/26/23	Tom Zavala	Review compilation of [REDACTED] prepared by A. Sabin.	0.20
05/30/23	Jordan Chavez	Review and analyze [REDACTED] indemnity claim and correspond with [REDACTED] counsel regarding proposed settlement terms (1.0); review and revise Arch claim objection and correspond with Mr. Murphy and Ms. Morzak regarding same (.2); review and revise omnibus objection exhibit table and correspond with BRG and Ms. Henry regarding same (.2); review, analyze, and advise BlockFi regarding GUC reward claims (.7).	2.10
05/30/23	J. Frasher Murphy	Review and comment on draft objection to Arch claims.	0.80
05/31/23	Jordan Chavez	Correspond with BlockFi regarding [REDACTED] claims (.5); review and analyze claims reconciliation issues and correspond with Ms. Sisson regarding same (.8).	1.30
05/31/23	Brian Singleterry	Review and analyze updated investigative report and research Third Circuit case law on [REDACTED].	0.80



Invoice Number: 21595366  
Matter Name: Claims Administration and Objections  
Client/Matter Number: 0063320.00007  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 9 of 9

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/31/23	Lauren Sisson	Conduct research on [REDACTED] [REDACTED]	3.10

**Chargeable Hours 151.90**

**Total Fees \$121,460.50**

Adjustment (15% Discount) \$ (18,219.08)

**Total Adjusted Fees \$103,241.42**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Aimee M. Furness	1.10	\$1,000.00	\$1,100.00
Alexander Grishman	5.10	\$1,075.00	\$5,482.50
J. Frasher Murphy	5.70	\$1,100.00	\$6,270.00
Leslie C. Thorne	0.50	\$1,100.00	\$550.00
Matthew Frankle	1.50	\$1,150.00	\$1,725.00
Richard Kanowitz	8.10	\$1,400.00	\$11,340.00
Brian Singleterry	31.30	\$730.00	\$22,849.00
Jordan Chavez	38.60	\$775.00	\$29,915.00
Lauren Sisson	25.40	\$710.00	\$18,034.00
ReNecia Sherald	2.80	\$630.00	\$1,764.00
Tom Zavala	26.70	\$730.00	\$19,491.00
Kourtney Lyda	0.50	\$1,050.00	\$525.00
Kimberly Morzak	4.60	\$525.00	\$2,415.00
<b>Total Professional Summary</b>			<b>\$121,460.50</b>

**Total Fees, Expenses and Charges \$103,241.42**

**Total Amount Due USD \$103,241.42**

## HAYNES BOONE

Invoice Number: 21595365  
Invoice Date: June 23, 2023  
Matter Name: Fee/Employment Applications  
Client/Matter Number: 0063320.00009  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$84,451.00
Adjustment (15% Discount)	\$ (12,667.65)
<b>Total Adjusted Fees</b>	<b>\$71,783.35</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$71,783.35</b>
<b>Total Invoice Balance Due</b>	<b>USD \$71,783.35</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595365** • Client Number **0063320.00009** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**



Invoice Number: 21595365  
Matter Name: Fee/Employment Applications  
Client/Matter Number: 0063320.00009  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 7

*For Professional Services Through May 31, 2023*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
05/02/23	Jordan Chavez	Review and revise supplemental retention declaration and correspond with Ms. Morzak regarding same.	0.80
05/02/23	Kimberly Morzak	Begin reviewing April time entries for compliance with US Trustee guidelines.	2.50
05/03/23	Richard Kanowitz	Communications with Moelis concerning disclosures of counter-parties for supplemental declarations on professional retention applications.	0.40
05/03/23	Richard Kanowitz	Work on disclosures of counter-parties for supplemental declaration on Haynes Boone retention.	0.80
05/03/23	Kourtney Lyda	Review interim compensation procedures and respond to inquiry regarding same.	0.30
05/03/23	Kimberly Morzak	Work on updates to Kanowitz supplemental declaration in support of retention application.	0.40
05/04/23	Jordan Chavez	Correspond with Kirkland team, conflicts, and Ms. Morzak regarding supplemental retention disclosures.	0.80
05/04/23	Matt Ferris	Review and respond to correspondence from BlockFi team regarding OCP matters.	0.30
05/04/23	Richard Kanowitz	Review, analyze and edit proposed order on appointment of fee examiner for chapter 11 cases.	0.60
05/04/23	Kimberly Morzak	Finalize initial review of time entries for compliance with US Trustee guidelines (2.8); work on updates to Kanowitz third supplemental declaration in support of H&B retention (.3); work on exhibit to fee application with comparable and customary billing rates chart (.4).	3.50
05/04/23	J. Frasher Murphy	Review proposed order on appointment of fee examiner.	0.40
05/05/23	Richard Kanowitz	Review and analyze revised order appointing fee examiner for cases.	0.30
05/05/23	Kourtney Lyda	Confer with A. Grishman regarding appointment of fee examiner.	0.20
05/05/23	Kimberly Morzak	Begin drafting fifth monthly fee and expense statement (1.3); work on updates to various exhibits to the first interim fee application (.8).	2.10
05/06/23	Matt Ferris	Review and respond to correspondence from BlockFi team regarding OCP matters.	0.50

Invoice Number: 21595365  
Matter Name: Fee/Employment Applications  
Client/Matter Number: 0063320.00009  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 7

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/06/23	Kourtney Lyda	Work on Haynes and Boone's April monthly fee statement.	2.40
05/07/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal team concerning [REDACTED]	0.40
05/07/23	Kourtney Lyda	Continue working on Haynes and Boone's April monthly fee statement.	2.20
05/09/23	Jordan Chavez	Review and revise supplemental retention declaration and schedules and correspond with conflicts, Kirkland team, Mr. Kanowitz and Mr. Grishman regarding same (1.2); correspond with Ms. Morzak regarding interim fee application (.2).	1.40
05/09/23	Jordan Chavez	Correspond with BlockFi and Ms. Yudkin regarding US trustee fee invoices and processing issues.	0.30
05/09/23	Alexander Grishman	Begin review of exhibits for April fee statement.	1.30
05/09/23	Kourtney Lyda	Work on monthly fee statement to comply with US Trustee Guidelines.	1.60
05/09/23	Kimberly Morzak	Further update Mr. Kanowitz's third supplemental disclosure.	0.40
05/10/23	Jordan Chavez	Review and revise interim fee application and correspond with Ms. Morzak regarding same (1.2); review and revise supplemental retention declaration and correspond with Mr. Kanowitz, Kirkland, and Moelis teams regarding same (.8).	2.00
05/10/23	Richard Kanowitz	Review, analyze and edit supplemental declaration for Haynes Boone retention as counsel to debtors.	0.40
05/10/23	Kimberly Morzak	Confer with Ms. Chavez regarding first interim fee application (.5); further update Kanowitz third supplemental declaration in support of Haynes and Boone's retention (.2); review OCP retention order and draft first quarterly report on ordinary course professionals (1.4).	2.10
05/11/23	Jordan Chavez	Review and revise first interim fee application and correspond with Ms. Morzak regarding same.	1.20
05/11/23	Alexander Grishman	Continue review of fee statement and exhibits for compliance with US Trustee requirements.	2.60
05/11/23	Richard Kanowitz	Review, analyze and edit fourth monthly fee statement for Haynes Boone.	0.60
05/12/23	Jordan Chavez	Review and revise interim fee application.	1.50
05/12/23	Alexander Grishman	Review Fee Examiner Motion and Order.	0.70
05/12/23	Kourtney Lyda	Review correspondence regarding Fee Examiner and deadlines related to fee application filing.	0.20
05/12/23	Kimberly Morzak	Further review and revise first interim fee application and various exhibits.	2.60

Invoice Number: 21595365  
Matter Name: Fee/Employment Applications  
Client/Matter Number: 0063320.00009  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 4 of 7

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/12/23	Lauren Sisson	Review fee examiner motion and order.	0.30
05/14/23	Jordan Chavez	Review and revise interim fee application and prepare exhibits based on budgets and actuals.	6.80
05/15/23	Jordan Chavez	Review, revise, finalize, and file interim fee application and correspond with Haynes Boone and Cole Schotz teams regarding same (5.5); review and revise certificate of no objection for monthly fee statement and correspond with Cole Schotz regarding same (.2).	5.70
05/15/23	Alexander Grishman	Review and provide comments to Interim Fee Statement and exhibits, in each case, for compliance with US Trustee guidelines.	2.20
05/15/23	Alexander Grishman	Review K&E fee application (.5); review Moelis fee application (.5).	1.00
05/15/23	Richard Kanowitz	Review and analyze monthly fee statements for UCC advisor M3 Partners and counsel Brown Rudnick.	0.60
05/15/23	Richard Kanowitz	Review, analyze and edit Haynes Boone's first quarterly fee application and exhibits thereto.	0.90
05/15/23	Kourtney Lyda	Review and comment on First Interim Fee Application of Haynes and Boone (1.3); confer with J. Chavez regarding same (.2); confer with A. Grishman regarding same (.1).	1.60
05/15/23	Kimberly Morzak	Work on final revisions to first interim fee application and prepare same for filing.	1.20
05/16/23	Alexander Grishman	Finish review of monthly fee statement for compliance with US Trustee requirements.	1.70
05/16/23	Kimberly Morzak	Work on quarterly report for ordinary course professionals.	0.30
05/17/23	Jordan Chavez	Correspond with Ms. Frejka regarding LEDES data, kickoff call, and schedule kick off call for May 25.	0.20
05/17/23	Alexander Grishman	Attention to issues with upcoming submissions to the bankruptcy court and compliance with US Trustee requirements (1.6); attention to redactions from numerous Haynes Boone litigators (.8).	2.40
05/17/23	Richard Kanowitz	Review and respond to emails to/from OCPs, UST and UCC on OCP fee statements and billings.	0.40
05/17/23	Kimberly Morzak	Work on redacting invoices for monthly fee statement (1.2); begin working on exhibits to fifth monthly fee statement (.6).	1.80
05/18/23	Jordan Chavez	Review and revise supplemental Kanowitz declaration.	0.40
05/18/23	Jordan Chavez	Correspond with U.S. trustee and Ms. Napierski regarding OCP quarterly report.	0.20

Invoice Number: 21595365  
Matter Name: Fee/Employment Applications  
Client/Matter Number: 0063320.00009  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 5 of 7

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/18/23	Richard Kanowitz	Prepare materials and emails with fee examiner on review of Haynes Boone fee statements.	0.60
05/18/23	Kimberly Morzak	Assemble LEDES data for first quarterly fee application and forward to fee examiner (.4); work on fifth monthly fee and expense statement (.8).	1.20
05/19/23	Jordan Chavez	Correspond with OCPs regarding quarterly reporting data and statement.	0.30
05/19/23	Richard Kanowitz	Review and analyze retention application for counsel to fee examiner.	0.40
05/22/23	Richard D. Anigian	Work on Privilege redactions for monthly fee statement.	1.30
05/22/23	Jordan Chavez	Correspond with Kirkland and Haynes Boone teams regarding supplemental retention declaration revisions.	0.60
05/22/23	Richard Kanowitz	Review and respond to emails concerning disclosure of sealed counterparties and filing of supplemental retention declaration for Haynes Boone retention.	0.60
05/22/23	Kimberly Morzak	Review proposed revisions to Kanowitz third supplemental declaration (.2); telephone conference with Ms. Sisson regarding same (.3).	0.50
05/22/23	Lauren Sisson	Revise supplemental disclosures and counter-party list (1.6); correspondence with M. Koch on redaction (.3); correspondence with J. Rodda on conflicts check (.2).	2.10
05/23/23	Jordan Chavez	Review and revise schedules to supplemental Kanowitz declaration and correspond with Ms. Sisson regarding same.	0.70
05/23/23	Jordan Chavez	Review and analyze preliminary OCP reporting and correspond with Ms. Morzak regarding same.	0.50
05/23/23	Richard Kanowitz	Review and respond to emails from Ms. Germano concerning OCP fee statements.	0.40
05/23/23	Kimberly Morzak	Work on updates to quarterly report of payments to ordinary course professionals (.5); work on fifth monthly fee and expense statement (.8).	1.30
05/23/23	Lauren Sisson	Correspondence with M. Koch, J. Rodda, and J. Chavez on parties-in-interest, conflicts check, and redaction issues (.9); attention to parties-in-interest list and third declaration draft (1.9); cross-check parties-in-interest with conflict spreadsheet (.9); prepare declaration and schedules for filing (1.1); correspondence with local counsel on declaration (.3).	5.10
05/24/23	Jordan Chavez	Review, revise, finalize, and coordinate filing of supplemental Kanowitz declaration.	2.90
05/24/23	Jordan Chavez	Correspond with OCPs and Ms. Morzak regarding quarterly report preparations.	0.30
05/24/23	Alexander Grishman	Attention to remaining issues and exhibits for fee application.	1.60

Invoice Number: 21595365  
Matter Name: Fee/Employment Applications  
Client/Matter Number: 0063320.00009  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 6 of 7

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/24/23	Kourtney Lyda	Review and analysis of information for supplemental disclosures.	0.50
05/24/23	Kimberly Morzak	Continue working on fifth monthly fee and expense statement, including redacting invoices.	1.50
05/24/23	Lauren Sisson	Add additional parties-in-interest and verify conflicts and revenue percentages (1.5); cross-check with local and co-counsel for accuracy and completeness (.6).	2.10
05/25/23	Jordan Chavez	Correspond with Ms. Frejka regarding fee examination process and data requests (.4); review, revise, and finalize monthly fee statement for April and correspond with Cole Schotz regarding filing of same (2.8); correspond with committee counsel regarding M3 monthly fee statement and fee examiner requests regarding same (.2).	3.40
05/25/23	Alexander Grishman	Final review of monthly fee statement.	1.30
05/25/23	Richard Kanowitz	Prepare for and attend conference call with fee examiner to discuss Haynes Boone fees and review process.	0.30
05/25/23	Kimberly Morzak	Participate on call with fee examiner regarding process going forward (.2); finalize redactions and assemble exhibits for fifth monthly fee statement (1.8); work on updates to quarterly OCP report (.4).	2.40
05/30/23	Jordan Chavez	Correspond with Kroll regarding supplemental declarations and disclosures.	0.40
05/30/23	Jordan Chavez	Review, revise, and finalize OCP quarterly statement and correspond with BlockFi legal, OCPs, Ms. Morzak, and Cole Schotz regarding same.	1.60
05/30/23	Kimberly Morzak	Assemble fifth monthly fee statement and supporting documentation and forward to fee examiner.	0.20
05/30/23	Kimberly Morzak	Revise and finalize quarterly report of OCP payments.	0.50
05/31/23	Jordan Chavez	Review and finalize OCP declarations for Perkins Coie and correspond with Mr. Hidden and Ms. Yudkin regarding same.	0.50
05/31/23	Alexander Grishman	Review BRG monthly retention application.	0.60

**Chargeable Hours 101.20**

<b>Total Fees</b>	<b>\$84,451.00</b>
Adjustment (15% Discount)	\$ (12,667.65)
<b>Total Adjusted Fees</b>	<b>\$71,783.35</b>

Invoice Number: 21595365  
Matter Name: Fee/Employment Applications  
Client/Matter Number: 0063320.00009  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 7 of 7

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	15.40	\$1,075.00	\$16,555.00
J. Frasher Murphy	0.40	\$1,100.00	\$440.00
Matt Ferris	0.80	\$1,000.00	\$800.00
Richard D. Anigian	1.30	\$1,200.00	\$1,560.00
Richard Kanowitz	7.70	\$1,400.00	\$10,780.00
Jordan Chavez	32.50	\$775.00	\$25,187.50
Lauren Sisson	9.60	\$710.00	\$6,816.00
Kourtney Lyda	9.00	\$1,050.00	\$9,450.00
Kimberly Morzak	24.50	\$525.00	\$12,862.50
<b>Total Professional Summary</b>			<b>\$84,451.00</b>

**Total Fees, Expenses and Charges** **\$71,783.35**

**Total Amount Due** **USD \$71,783.35**

## HAYNES BOONE

Invoice Number: 21595364  
Invoice Date: June 23, 2023  
Matter Name: Contested Matters  
Client/Matter Number: 0063320.00012  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$21,193.50
Adjustment (15% Discount)	\$ (3,179.03)
<b>Total Adjusted Fees</b>	<b>\$18,014.47</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$18,014.47</b>
<b>Total Invoice Balance Due</b>	<b>USD \$18,014.47</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595364** • Client Number **0063320.00012** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595364  
Matter Name: Contested Matters  
Client/Matter Number: 0063320.00012  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 4

*For Professional Services Through May 31, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/01/23	Leslie C. Thorne	Correspond and confer regarding [REDACTED] settlement agreement.	0.20
05/02/23	Jordan Chavez	Correspond with U.S. trustee and committee counsel regarding contested redaction issues and set up follow up conference call regarding same.	1.00
05/03/23	Jordan Chavez	Review and analyze draft [REDACTED] settlement agreement and correspond with Ms. Thorne and Ms. Larkin regarding same.	0.70
05/03/23	Alexandra Larkin	Prepare for and attend call regarding [REDACTED] settlement agreement (.4); email correspondence regarding same (.1).	0.50
05/03/23	Lauren Sisson	Review and analyze draft settlement agreement with [REDACTED] (.3); correspond with L. Thorne on same (.2); call with L. Thorne on same (.3).	0.80
05/03/23	Leslie C. Thorne	Consider and confer regarding scope of release in [REDACTED] agreement (.5); correspond and confer with team regarding [REDACTED] (.5).	1.00
05/08/23	Lauren Sisson	Attention to [REDACTED] settlement agreement.	0.30
05/08/23	Leslie C. Thorne	Correspond with [REDACTED] counsel (.1); review additional [REDACTED] materials (.1); consider [REDACTED] (.2); review team comments to Settlement Agreement and correspond regarding same (.1).	0.50
05/09/23	Jordan Chavez	Review and revise [REDACTED] settlement agreement and correspond with Mr. Kanowitz, Ms. Thorne, and Ms. Larkin regarding same (1.5); correspond with Mr. Kanowitz and Ms. Thorne regarding [REDACTED] claim and related issues (.3).	1.80
05/09/23	Richard Kanowitz	Review, analyze and edit proposed settlement agreement with [REDACTED] to compromise turn over claim on credit card enhancement collateral.	0.30
05/09/23	Alexandra Larkin	Review and revise draft [REDACTED] settlement agreement per J. Chavez feedback (.9); attention to non-renewal notices (.3).	1.20
05/09/23	Lauren Sisson	Review latest draft of [REDACTED] settlement (.2); correspond with L. Thorne and R. Kanowitz on same (.1).	0.30
05/09/23	Leslie C. Thorne	Review and analyze new drafts of [REDACTED] settlement agreement (.2); correspond regarding same (.1).	0.30
05/10/23	Alexandra Larkin	Attention to revisions to draft settlement agreement with [REDACTED] and email correspondence regarding same.	0.20



Invoice Number: 21595364  
Matter Name: Contested Matters  
Client/Matter Number: 0063320.00012  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/11/23	Alexandra Larkin	Attention to [REDACTED] settlement agreement and email correspondence regarding same.	0.20
05/11/23	Lauren Sisson	Prepare and participate in call with L. Thorne, R. Kanowitz, J. Chavez on [REDACTED] settlement and turnover.	0.20
05/11/23	Leslie C. Thorne	Correspond and confer regarding [REDACTED] and [REDACTED] claims.	0.30
05/15/23	Richard Kanowitz	Review, analyze and edit revised settlement agreement compromising [REDACTED] turn over demand for excess collateral and related matters.	0.40
05/16/23	Leslie C. Thorne	Correspond regarding [REDACTED] dispute.	0.10
05/17/23	Jordan Chavez	Correspond with Ms. Larkin and Ms. Henry regarding revisions to [REDACTED] settlement.	0.50
05/17/23	Alexander Grishman	Comments to talking points for hearing on May 18.	1.40
05/17/23	Alexandra Larkin	Review and incorporate client feedback into draft settlement agreement with [REDACTED] (.7); email correspondence regarding draft settlement agreement with [REDACTED] (.2).	0.90
05/17/23	Leslie C. Thorne	Review client comments to potential [REDACTED] agreement and correspond regarding same.	0.20
05/19/23	Alexander Grishman	Continue review of UCC report regarding, "Why did BlockFi Fail?"	1.90
05/19/23	Richard Kanowitz	Review and respond to emails to/from counsel to [REDACTED] concerning proposed settlement agreement for turn over demand on excess collateral and related matters.	0.30
05/22/23	Alexander Grishman	Attention to open issues/questions on [REDACTED].	0.70
05/22/23	Leslie C. Thorne	Correspond with team regarding [REDACTED] obligations.	0.10
05/23/23	Alexandra Larkin	Attention to [REDACTED] issues and discuss same with Haynes Boone team.	0.90
05/23/23	Leslie C. Thorne	Correspond and confer regarding credit card/wallet issues.	0.30
05/24/23	Jordan Chavez	Correspond with trustee and committee counsel regarding redaction and sealing dispute.	0.50
05/25/23	Alexandra Larkin	Analyze [REDACTED] regarding rewards.	1.30
05/25/23	Leslie C. Thorne	Prepare for call with [REDACTED]	0.10
05/26/23	Alexandra Larkin	Attention to issues regarding [REDACTED] and correspondence regarding same.	0.80

Invoice Number: 21595364  
Matter Name: Contested Matters  
Client/Matter Number: 0063320.00012  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 4 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/26/23	Leslie C. Thorne	Confer with client regarding [REDACTED] (.2); review contracts and issues related to BlockFi Trading (.2).	0.40
05/30/23	Alexandra Larkin	Prepare for and attend call with [REDACTED] regarding settlement agreement draft.	0.70
05/30/23	Leslie C. Thorne	Prepare for and participate in call with counsel for [REDACTED].	0.90

---

**Chargeable Hours 22.20**

**Total Fees \$21,193.50**

Adjustment (15% Discount) \$ (3,179.03)

**Total Adjusted Fees \$18,014.47**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	4.00	\$1,075.00	\$4,300.00
Leslie C. Thorne	4.40	\$1,100.00	\$4,840.00
Richard Kanowitz	1.00	\$1,400.00	\$1,400.00
Alexandra Larkin	6.70	\$900.00	\$6,030.00
Jordan Chavez	4.50	\$775.00	\$3,487.50
Lauren Sisson	1.60	\$710.00	\$1,136.00
<b>Total Professional Summary</b>			<b>\$21,193.50</b>

**Total Fees, Expenses and Charges \$18,014.47**

**Total Amount Due USD \$18,014.47**

## HAYNES BOONE

Invoice Number: 21595363  
Invoice Date: June 23, 2023  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0063320.00014  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$314,236.50
Adjustment (15% Discount)	\$ (47,135.48)
<b>Total Adjusted Fees</b>	<b>\$267,101.02</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$267,101.02</b>
<b>Total Invoice Balance Due</b>	<b>USD \$267,101.02</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595363** • Client Number **0063320.00014** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595363  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0063320.00014  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 15

*For Professional Services Through May 31, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/01/23	Alexander Grishman	Review of Disclosure Statement (1.2); attend all-hands call to discuss BIOC presentation from BRG (1.0).	2.20
05/01/23	Richard Kanowitz	Prepare for and conduct conference call with CRO, Bermuda JPLs, BRG and Moelis concerning best interest of creditors analysis for proposed Plan of Reorganization and Disclosure Statement.	1.20
05/01/23	J. Frasher Murphy	Participate in conference call with case advisors regarding Plan and Disclosure Statement (1.1); review draft deck regarding waterfall and Plan alternatives (.8); strategy development regarding Plan structure (.6).	2.50
05/01/23	Lauren Sisson	Meeting with BRG and JPLs on best interest test presentation.	1.10
05/01/23	Lauren Sisson	Attention to exhibits to the Disclosure Statement motion.	1.20
05/01/23	Lauren Sisson	Attention to Bermuda counsel's memos on [REDACTED] [REDACTED]	0.50
05/02/23	Matthew Frankle	Review of best interest of creditors deck.	0.40
05/02/23	J. Frasher Murphy	Analyze updated deck regarding recovery analysis and best interest test.	1.10
05/03/23	Richard D. Anigian	Analysis of Waterfall and potential impact of [REDACTED] (.3); multiple communications in connection with same and regarding security agreements (.3).	0.60
05/03/23	Jordan Chavez	Correspond with Mr. Kanowitz regarding Plan and Disclosure Statement revisions.	0.50
05/03/23	Richard Kanowitz	Prepare for and conduct conference call with BRG, Moelis and BlockFi financial and legal teams to [REDACTED] [REDACTED]	1.40
05/03/23	Richard Kanowitz	Review, analyze and edit presentation to board concerning waterfall and best interest of creditors analysis for proposed Plan and Disclosure Statement.	1.70
05/03/23	J. Frasher Murphy	Review updated drafts of Board deck for Plan and recovery analysis.	0.60
05/03/23	Lauren Sisson	Research [REDACTED] [REDACTED] (2.9); correspond with local counsel about D.N.J. cases on same (.2).	3.10

Invoice Number: 21595363  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0063320.00014  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 15

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/04/23	Richard D. Anigian	Work on section of Disclosure Statement regarding Special Committee Investigation and communication regarding same.	1.10
05/04/23	Jordan Chavez	Review and analyze Disclosure Statement insert regarding investigation and correspond with Kirkland and BlockFi teams regarding same (.9); review and analyze Ankura Plan comments and correspond with BlockFi legal and Mr. Petrie regarding same (.4); review and analyze updated confirmation timeline and correspond with Kirkland, Ms. Morzak, and Mr. Rusinko regarding same (.6); review and revise Disclosure Statement definitions and litigation claim descriptions (1.5).	3.40
05/04/23	Matthew Frankle	Review of updated disclosure statement.	0.80
05/04/23	Alexander Grishman	Attend call to discuss Plan timeline and board presentation.	1.00
05/04/23	Alexander Grishman	Review updated draft of Disclosure Statement (1.1); comments to K&E draft of internal investigation summary for addition to Disclosure Statement (.8).	1.90
05/04/23	Richard Kanowitz	Review, analyze and edit proposed timeline for filing revised Plan and Disclosure Statement and confirmation of same.	0.60
05/04/23	Richard Kanowitz	Review, analyze and edit presentation to board concerning waterfall and best interest of creditors analysis for proposed Plan and Disclosure Statement.	0.70
05/04/23	Richard Kanowitz	Review and analyze comments and edits by Ankura to proposed Plan and Disclosure Statement concerning US BIA issues.	0.60
05/04/23	J. Frasher Murphy	Review updated Plan and Disclosure Statement timeline (.3); analysis of timing and logistics regarding same (.2); review proposed insert to Disclosure Statement regarding independent investigation of insiders (.4).	0.90
05/04/23	Brian Singleterry	Review new draft of Disclosure Statement.	0.20
05/04/23	Lauren Sisson	Attention to latest draft of Disclosure Statement.	1.30
05/05/23	Richard D. Anigian	Work on sections of Disclosure Statement regarding Background Litigation and Special Committee Litigation.	1.60
05/05/23	Jordan Chavez	Review and revise Disclosure Statement to incorporate FTX claim details (1.0); review and analyze Plan revisions and correspond with Mr. Frankle and Mr. Grishman regarding same (.5).	1.50
05/05/23	Matt Ferris	Review and comment on revised drafts of Plan and Disclosure Statement.	1.80
05/05/23	Brad Foster	Analysis of proposed Chapter 11 Plan and Disclosure Statement, focusing on discussion of and impact on Greene and Elas class actions.	2.70
05/05/23	Aimee M. Furness	Review and revise the Plan - focusing on Three Arrows claims.	1.20

Invoice Number: 21595363  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0063320.00014  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 4 of 15

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/05/23	Alexander Grishman	Review updated drafts of Plan and Disclosure Statement and start to provide comments thereto.	3.60
05/05/23	Richard Kanowitz	Review, analyze and edit draft Plan and Disclosure Statement for filing with court.	3.70
05/05/23	J. Frasher Murphy	Review and analysis of Special Committee report memo regarding insiders (2.1); analysis of release issues and related matters concerning Plan (.4); review further updated drafts of waterfall and recovery analysis (.6).	3.10
05/05/23	Brian Singleterry	Review and edit updated Disclosure Statement related to ongoing litigation.	0.70
05/05/23	Lauren Sisson	Participate in Plan/Disclosure Statement, voting procedures, and class treatment discussion with client and BRG.	0.50
05/05/23	Lauren Sisson	Review and add A. Grishman, B. Foster, and R. Anigian comments to memo draft (4.9); correspondence with same regarding edits (.9); format redline and send to co-counsel for review (.3).	6.10
05/05/23	Leslie C. Thorne	Review and analyze draft Plan and Disclosure Statement.	1.30
05/06/23	Jordan Chavez	Draft litigation claims description for Disclosure Statement and correspond with Ms. Reiney regarding same.	0.50
05/06/23	Matthew Frankle	Comments on Disclosure Statement in response to Kirkland questions.	1.40
05/06/23	Alexander Grishman	Review final draft of Best Interest of Creditors analysis/presentation.	0.70
05/06/23	Alexander Grishman	Attention to issues/questions on money transmission licenses and lending licenses (.5); call with K&E and Covington regarding license description and requirements (.5); review language regarding Emergent and Alameda pledged collateral (1.3); review Disclosure Statement and Plan motion, including voting procedures (.8); review draft cover letter (.4).	3.50
05/06/23	Richard Kanowitz	Review and analyze cover letter to creditors for Plan and Disclosure Statement.	0.30
05/06/23	Richard Kanowitz	Review and respond to emails to/from UCC, M3, BRG and BlockFi legal and financial teams concerning [REDACTED]	0.60
05/06/23	Richard Kanowitz	Review, analyze and edit motion to approve Disclosure Statement, solicitation materials and voting procedures.	0.70
05/06/23	Richard Kanowitz	Review, analyze and edit BRG presentation on best interest of creditor test for Plan of Reorganization.	1.30
05/06/23	Richard Kanowitz	Review, analyze and edit revised Disclosure Statement for filing with court.	2.20
05/06/23	Richard Kanowitz	Review, analyze and edit revised Plan of Reorganization for filing with court.	1.40

Invoice Number: 21595363  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0063320.00014  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 5 of 15

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/06/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED]	0.60
05/06/23	J. Frasher Murphy	Review draft of Disclosure Statement approval motion (.6); review solicitation cover letter (.2).	0.80
05/06/23	Leslie C. Thorne	Review and comment on Disclosures Statement and correspond with team regarding same.	0.20
05/06/23	Tom Zavala	Review Alameda and Emergent Pledge agreements and summarize collateral position with respect to Trust shares in support of Disclosure Statement.	1.20
05/07/23	Richard D. Anigian	Continue work on draft Disclosure Statement and multiple communications regarding same (4.2); review Disclosure Statement cover letter draft and comment on same (.4).	4.60
05/07/23	Richard D. Anigian	Strategize and communications regarding Disclosure Statement and Plan.	0.80
05/07/23	Jordan Chavez	Review and revise Disclosure Statement and correspond with BlockFi and Kirkland teams regarding same.	6.50
05/07/23	Matt Ferris	Review and comment on further revised draft of Disclosure Statement.	1.10
05/07/23	Matthew Frankle	Review and revisions to Disclosure Statement.	6.50
05/07/23	Aimee M. Furness	Review and comment on 3AC issues in Plan and Disclosure Statement.	0.70
05/07/23	Alexander Grishman	Continue to review updates and changes to Disclosure Statement and related filings.	3.20
05/07/23	Richard Kanowitz	Review, analyze and edit draft Disclosure Statement.	1.70
05/07/23	J. Frasher Murphy	Review revisions and comments to Disclosure Statement.	0.70
05/08/23	Jordan Chavez	Review and revise Plan of Reorganization and correspond with BlockFi team regarding same (3.0); correspond with BlockFi legal and executives regarding [REDACTED] (.4); review and analyze correspondence from Ankura regarding Plan distributions and correspond with Ms. Liou and Mr. Petrie regarding same (.3).	3.70
05/08/23	Matt Ferris	Review revised drafts of Plan and Disclosure Statement.	1.40
05/08/23	Alexander Grishman	Review of revised drafts and further comments to Disclosure Statement (1.8); review BRG revisions to creditor recovery table related to intercompany loans (.4).	2.20
05/08/23	Richard Kanowitz	Review, analyze and edit revised Plan for filing with court.	2.80
05/08/23	Richard Kanowitz	Prepare for and conduct conference call with H. Tepner concerning revised Plan for filing with court.	0.40

Invoice Number: 21595363  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0063320.00014  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 6 of 15

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/08/23	Richard Kanowitz	Review and analyze revised Plan timeline.	0.20
05/08/23	J. Frasher Murphy	Review and analyze draft liquidation analysis (.6); review and analyze draft creditor recovery table (.5).	1.10
05/09/23	Jordan Chavez	Review and revise Plan and Disclosure Statement and correspond with BlockFi, Kirkland, and Haynes Boone teams regarding same (2.6); review and analyze Disclosure Statement approval motion and correspond with Mr. Kanowitz, Mr. Petrie, and Ms. Sisson regarding same (.5).	3.10
05/09/23	Richard Kanowitz	Review, analyze and edit liquidation analysis for proposed Plan and Disclosure Statement.	0.60
05/09/23	Richard Kanowitz	Review, analyze and edit presentation to board concerning waterfall and best interest of creditors analysis for proposed Plan and Disclosure Statement.	1.30
05/09/23	Richard Kanowitz	Review and analyze BlockFi and BRG comments and edits to proposed Plan and Disclosure Statement.	1.40
05/09/23	J. Frasher Murphy	Review and draft comments to updated draft of Plan of Reorganization (1.9); review and draft comments to updated draft of Disclosure Statement (2.7); review further revised draft of Disclosure Statement (1.2).	5.80
05/09/23	Lauren Sisson	Attention to liquidation analysis and creditor recovery table (1.0); send comments to J. Chavez and R. Kanowitz (.1); attention to FTX sections of Plan, Disclosure Statement, and Disclosure Statement Motion (1.3).	2.40
05/09/23	Leslie C. Thorne	Review and analyze Disclosure Statement (.6); correspond with team regarding objections (.1).	0.70
05/10/23	Richard D. Anigian	Prepare for and participate in strategy conference with K&E Team regarding Disclosure Statement (1.1); prepare comments to draft Disclosure Statement (1.3).	2.40
05/10/23	Jordan Chavez	Review and revise Plan and Disclosure Statement and correspond with BlockFi and Kirkland teams regarding same.	2.40
05/10/23	Matt Ferris	Review and comment on revised drafts of Plan and Disclosure Statement with respect to litigation and loan portfolio matters.	1.50
05/10/23	Matthew Frankle	Conference call on Disclosure Statement.	0.40
05/10/23	Aimee M. Furness	Review, revise, and comment on Disclosure Statement - focusing on the 3AC claims.	1.30
05/10/23	Alexander Grishman	Review updated version of Disclosure Statement and provide comments (1.8); attend all hands call with Kirkland, BRG and debtors to discuss comments to Disclosure Statement (.5).	2.30



Invoice Number: 21595363  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0063320.00014  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 7 of 15

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/10/23	Richard Kanowitz	Review and respond to emails from BlockFi legal and financial teams concerning [REDACTED]	0.60
05/10/23	Richard Kanowitz	Review and analyze proposed edits to revised drafts of Plan and Disclosure Statement by BlockFi legal and financial teams.	1.40
05/10/23	Richard Kanowitz	Review and analyze proposed edits to revised drafts of Plan and Disclosure Statement by Bermuda JPLs.	1.30
05/10/23	Richard Kanowitz	Review and respond to emails to/from BlockFi financial team, BRG and Moelis concerning distribution agent for return of crypto to creditors under Plan of Reorganization.	0.30
05/10/23	J. Frasher Murphy	Analysis of issue regarding claims estimation, Plan voting, and deemed Plan treatment (.8); review updated drafts of Plan and Disclosure Statement (1.6).	2.40
05/10/23	Lauren Sisson	Participate in meeting with client on latest drafts of Disclosure Statement and Plan (.5); review FTX/Alameda/3AC POCs and analysis of same (.9); proofread and draft additional language/definitions for FTX/Alameda/3AC sections of Plan and Disclosure Statement and coordinate edits of all Haynes Boone attorneys (3.9); correspondence regarding Plan and Disclosure Statement edits (.9).	6.20
05/11/23	Richard D. Anigian	Analyze draft client letter in connection with Disclosure Statement and Plan.	0.30
05/11/23	Jordan Chavez	Review, analyze, and revise Plan and Disclosure Statement and correspond with BlockFi, Kirkland, and Haynes Boone teams regarding same.	2.00
05/11/23	Aimee M. Furness	Review and revise Disclosure Statement - focusing on 3AC claims.	1.10
05/11/23	Alexander Grishman	Start review of updated draft of Plan and Disclosure Statement from K&E.	1.50
05/11/23	Richard Kanowitz	Review, analyze and edit near final drafts of Plan and Disclosure Statement for filing with court.	1.70
05/11/23	Richard Kanowitz	Prepare for and conduct conference call with BlockFi legal and financial teams and C Street concerning [REDACTED]	0.30
05/11/23	Richard Kanowitz	Review, analyze and edit proposed letter to clients concerning filed Plan of Reorganization and Disclosure Statement.	1.20
05/11/23	J. Frasher Murphy	Review and comment on further revised drafts of Plan and Disclosure Statement (2.6); analysis and strategy development regarding classification of claims and voting issues (.6); analysis of Plan issues in connection with FTX/Alameda claims (.4); review further revised drafts of Plan (1.1).	4.70

Invoice Number: 21595363  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0063320.00014  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 8 of 15

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/11/23	Lauren Sisson	Review and proofread latest drafts of Disclosure Statement and Plan (2.9); compile all Haynes Boone edits and comments to same (.6); correspondence regarding same (.2).	3.70
05/12/23	Richard D. Anigian	Communications related to Disclosure Statement.	0.20
05/12/23	Jordan Chavez	Review and analyze committee issue list regarding Plan and correspond with BlockFi professionals regarding same (.5); review and analyze correspondence from Ankura regarding Plan draft (.3); review and analyze revisions to exhibits to Plan and Disclosure Statement and correspond with debtor professionals regarding same (.5).	1.30
05/12/23	Matt Ferris	Review and comment on liquidation analysis with focus on mining loan claims (.5); review UCC's Plan issues list and correspondence regarding same (.2).	0.70
05/12/23	Matthew Frankle	Review and response to questions regarding Disclosure Statement.	0.40
05/12/23	Matthew Frankle	Review of liquidation analysis.	0.60
05/12/23	Aimee M. Furness	Review and comment on Plan and Disclosure Statement - focusing on 3AC claims.	0.80
05/12/23	Alexander Grishman	Review revised draft of Plan and Disclosure Statement (1.6); provide comments to Plan and Disclosure Statement (.9); review questions and responses proposed by various Haynes Boone attorneys (.8).	3.30
05/12/23	Richard Kanowitz	Review, analyze and edit revised letter to clients concerning filed Plan of Reorganization and Disclosure Statement.	1.40
05/12/23	Richard Kanowitz	Review, analyze and edit revised liquidation analysis for Plan of Reorganization and Disclosure Statement.	1.20
05/12/23	Richard Kanowitz	Review, analyze and edit revised drafts of Plan of Reorganization and Disclosure Statement for filing with court.	2.70
05/12/23	Richard Kanowitz	Review and respond to emails to/from counsel to UCC concerning Plan issues list and related matters.	0.40
05/12/23	Richard Kanowitz	Review and respond to emails from BlockFi legal and financial teams concerning [REDACTED]	0.60
05/12/23	J. Frasher Murphy	Review and analyze issues list from Committee regarding draft Plan (.6); strategy development in response to same (.2); review updated liquidation analysis (.4).	1.20

Invoice Number: 21595363  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0063320.00014  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 9 of 15

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/12/23	Lauren Sisson	Discuss additional Plan and Disclosure Statement edits with A. Furness and R. Kanowitz (.4); discuss liquidation analysis edits with M. Ferris (.3); review and proofread latest drafts of Disclosure Statement documents and motion (1.7); compile group edits and send to co-counsel for incorporation (1.1).	3.50
05/12/23	Leslie C. Thorne	Review and analyze latest draft and comments to Plan.	0.40
05/13/23	Matt Ferris	Review filed versions of Plan and Disclosure Statement and supporting documents.	2.00
05/13/23	Alexander Grishman	Review motion to approve Plan solicitation and voting procedures, including exhibits thereto.	1.40
05/13/23	Alexander Grishman	Review liquidation analysis.	0.80
05/13/23	Richard Kanowitz	Review and analyze C Street reports on media articles and related communications concerning BlockFi Plan and Disclosure Statement.	1.30
05/15/23	Richard D. Anigian	Work on Motion to Extend Exclusivity and related filings (.7); multiple communications regarding same (.2); review UCC's Emergency Motion regarding Plan and multiple communications regarding same (1.2).	2.10
05/15/23	Jordan Chavez	Correspond with Mr. Kanowitz and BlockFi team regarding Plan and solicitation materials.	0.40
05/15/23	Matt Ferris	Review and analysis of UCC's motion and statement regarding Plan solicitation and correspondence regarding same.	1.60
05/15/23	Matthew Frankle	Review of UCC statement on Plan.	0.40
05/15/23	Alexander Grishman	Review motions filed by UCC regarding objections to Plan and customer communications (.8); review Debtors' communications and Twitter posts (1.5); review motion to extend exclusivity / extend time/discharge (.4); review UCC statement concerning Plan (.6).	3.30
05/15/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning second [REDACTED]	0.40
05/15/23	Richard Kanowitz	Review and respond to emails from BlockFi legal and financial teams concerning [REDACTED]	0.80
05/15/23	Richard Kanowitz	Review, analyze and edit second request for extension of exclusivity.	0.80
05/15/23	Richard Kanowitz	Review and analyze UCC motion to shorten time and seal information contained in UCC statement regarding amended Plan filed by the debtors.	1.20

Invoice Number: 21595363  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0063320.00014  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 10 of 15

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/15/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED]	0.80
05/15/23	Richard Kanowitz	Review and analyze UCC motion to shorten time and emergency motion to address and remedy alleged Plan solicitation materials disseminated by the debtors.	2.20
05/15/23	Kenric D. Kattner	Review and analysis of liquidation analysis.	1.40
05/15/23	J. Frasher Murphy	Review Bridge Order, Hearing Notice, and additional pleadings related to 2nd request for extension of exclusivity (.6); analysis and strategy development regarding same (.3).	0.90
05/15/23	Lauren Sisson	Circulate UCC filings on Plan, Disclosure Statement, and solicitation to client, JPLs, and Bermuda co-counsel.	0.20
05/15/23	Lauren Sisson	Review UCC motion regarding improper solicitation, exhibits, motion to shorten, and proposed order.	2.10
05/15/23	Lauren Sisson	Review exclusivity motion and comment on Marex discussion in same (.3); research competing plans filed by parties interest during solicitation period (1.4); review and analyze UCC Plan issues (.5).	2.20
05/16/23	Richard D. Anigian	Analyze exhibits to Declaration in support of UCC's Emergency Motion, Motion and Order to shorten time and potential hearing exhibits and Motion to Seal (1.6); multiple communications regarding same (.4); preparations for hearing and Emergency Motion (1.3).	3.30
05/16/23	Jordan Chavez	Correspond with BlockFi regarding conditions precedent to effective date (.2); correspond with Mr. Kanowitz and BlockFi legal regarding [REDACTED] (.5).	0.70
05/16/23	Aimee M. Furness	Correspondence and analysis regarding various parts of Plan.	0.60
05/16/23	Alexander Grishman	Attention to issues raised by UCC regarding Plan and statements made by Debtors.	1.60
05/16/23	Richard Kanowitz	Prepare for and conduct conference calls with BlockFi legal and financial teams concerning [REDACTED]	0.90
05/16/23	Richard Kanowitz	Prepare for and conduct conference calls with BlockFi legal and financial teams concerning [REDACTED]	1.20
05/16/23	Kenric D. Kattner	Review and analysis of Disclosure Statement.	3.10

Invoice Number: 21595363  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0063320.00014  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 11 of 15

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/16/23	J. Frasher Murphy	Review additional pleadings filed in connection with Committee's solicitation motion (.3); numerous email communications with client and advisors regarding related matters (.4); analysis of [REDACTED] issues in connection with hearing on Committee's solicitation motion (.4).	1.10
05/16/23	Lauren Sisson	Call with client and JPLs on UCC solicitation motion.	1.20
05/16/23	Lauren Sisson	Attention to UCC statement on Debtors' amended Plan and motion to seal.	1.10
05/17/23	Richard D. Anigian	Analyze UCC's filings in connection with its Emergency Motion regarding Plan solicitation (1.2); work on BlockFi Objection to same and outline of hearing arguments (.9).	2.10
05/17/23	Jordan Chavez	Correspond with Ms. Margolis and creditor regarding unreturned wire provisions in the Plan.	0.50
05/17/23	Aimee M. Furness	Review, revise, and comment on response to UCC motion.	0.60
05/17/23	Richard Kanowitz	Prepare for and conduct conference calls with BlockFi legal and financial teams concerning [REDACTED]	0.70
05/17/23	Richard Kanowitz	Review, analyze and edit BlockFi's reply to UCC motion to shorten time and emergency motion to address and remedy alleged Plan solicitation materials disseminated by the debtors.	1.90
05/17/23	Richard Kanowitz	Review and analyze UCC motions to shorten time and to seal declaration and exhibits in connection with hearing on emergency motion to address and remedy alleged Plan solicitation materials disseminated by the debtors.	0.70
05/17/23	Kenric D. Kattner	Review and analysis of Plan issues list.	1.10
05/17/23	J. Frasher Murphy	Review pleadings filed in connection with hearing on Committee's solicitation motion (.5); analysis of legal issues related to solicitation in preparation for hearing (.4); communications between counsel for parties regarding hearing logistics (.3); review draft of objection to Committee's motion (.5).	1.70
05/17/23	Lauren Sisson	Participate in call with JPLs and Bermuda counsel on objection to UCC solicitation motion (.2); correspond with JPLs on edits/comments to same (.4).	0.60
05/17/23	Lauren Sisson	Review drafts of objection and exhibits to UCC motion on solicitation (.8); attention to UCC statement on Plan (.4)	1.20
05/18/23	Richard D. Anigian	Attend hearing on UCC's Emergency Solicitation Motion (2.5); begin analysis of UCC's Report regarding "Why did BF Fail" and Motion to Seal regarding same (2.2).	4.70



Invoice Number: 21595363  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0063320.00014  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 12 of 15

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/18/23	Matt Ferris	Review entered 1125 order and correspondence regarding follow up matters related to same.	0.40
05/18/23	Alexander Grishman	Review draft Mediation Order.	0.80
05/18/23	Richard Kanowitz	Prepare for and conduct conference calls with BlockFi legal and financial teams concerning [REDACTED] and related matters.	1.30
05/18/23	Richard Kanowitz	Review and respond to emails from UCC counsel and BlockFi advisors on selection of mediators for Plan and Disclosure Statement issues.	0.60
05/18/23	Richard Kanowitz	Review and analyze UCC motion to seal and unredacted report in support of UCC motions concerning solicitation remedies and related matters.	2.20
05/18/23	Richard Kanowitz	Review, analyze and edit proposed order for mediation of UCC objections to BlockFi Plan.	0.40
05/18/23	J. Frasher Murphy	Review and analyze pleadings in preparation for hearing on Committee's solicitation motion (.5); attend remote hearing on Committee's solicitation motion (.6); analysis of follow-up issues regarding same (.2); review draft of corrective letter (.4).	1.70
05/19/23	Richard D. Anigian	Work on draft Mediation Order (.4); review authorities regarding confidentiality (.1).	0.50
05/19/23	Richard D. Anigian	Multiple communications regarding correcting letter service and UCC's position regarding same (.8); work on draft Mediation Order and communication regarding same (.4); strategy call with Bermuda JPC's regarding Disclosure Statement and Plan issues (.5); review and analysis of issues regarding UCC's Motion to Seal and communications regarding same (.3).	2.00
05/19/23	Richard Kanowitz	Review and analyze corrective letter and related materials for service on creditors and parties in interest pursuant to court order granting in part UCC emergency motion on solicitation remedies.	0.70
05/19/23	Richard Kanowitz	Review and respond to emails to/from UCC counsel on corrective letter and related materials for service on creditors and parties in interest pursuant to court order granting in part UCC emergency motion on solicitation remedies.	1.70
05/19/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams, Bermuda JPLs, Board of Directors and C Street concerning [REDACTED]	0.70
05/19/23	Lauren Sisson	Complete research and draft case law summary on [REDACTED] and send to R. Kanowitz for review.	1.20

Invoice Number: 21595363  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0063320.00014  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 13 of 15

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/19/23	Lauren Sisson	Correspondence on solicitation motion order and requirements (.5); review recent denial of confirmation and Plan documents in Tricida case (1.2).	1.70
05/20/23	Alexander Grishman	Review mediator schedule and details.	0.40
05/20/23	Richard Kanowitz	Review and respond to emails to/from Blockfi legal and financial teams and Bermuda JPLs concerning [REDACTED]	0.80
05/22/23	Richard D. Anigian	Review Order regarding sealing of UCC's Statement regarding Disclosure Statement (.1); review communications regarding same (.2); multiple communications regarding wallet withdrawals (.2).	0.50
05/22/23	Richard Kanowitz	Prepare for and conduct conference call with BlockFi legal and financial teams concerning [REDACTED]	0.90
05/22/23	Richard Kanowitz	Review and analyze proposed order appointing mediator and setting mediation protocol for mediation of Plan and Disclosure Statement disputes.	0.40
05/23/23	Richard D. Anigian	Review of final draft of Mediation Order (.2); communications with JPL's regarding same (.1).	0.30
05/23/23	Richard Kanowitz	Review and analyze memo from Walkers concerning [REDACTED]	0.70
05/23/23	Richard Kanowitz	Prepare for and conduct conference call with BlockFi legal and financial team concerning [REDACTED].	1.60
05/23/23	J. Frasher Murphy	Review updated draft of mediation order.	0.40
05/23/23	Lauren Sisson	Review memo and cases on [REDACTED] and Third Circuit standard.	1.20
05/23/23	Lauren Sisson	Attention to latest draft of mediation order and JPL comments.	0.30
05/24/23	Richard Kanowitz	Review and respond to emails to/from UCC counsel and Judge Sontchi concerning proposed form of mediation order and related matters.	0.60
05/25/23	Richard Kanowitz	Prepare for and conduct conference call with BlockFi legal and financial teams concerning [REDACTED].	0.80
05/26/23	Richard D. Anigian	Communications regarding wallet distributions.	0.60
05/26/23	Richard Kanowitz	Review and respond to emails from ad hoc group of private clients concerning setoff provisions of Plan.	0.30
05/26/23	Richard Kanowitz	Review and respond to emails to/from UCC on court ordered corrective letter and communications concerning Plan and Disclosure Statement.	0.30
05/26/23	J. Frasher Murphy	Review updated draft of memo regarding [REDACTED].	0.70

Invoice Number: 21595363  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0063320.00014  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 14 of 15

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/29/23	Leslie C. Thorne	Review and analyze draft mediation statement.	0.40
05/30/23	Richard D. Anigian	Review draft Mediation Statement.	0.40
05/30/23	Jordan Chavez	Review and analyze mediation statement.	0.40
05/30/23	Alexander Grishman	Review and provide comments to Mediation Statement (Kirkland draft).	1.10
05/30/23	Richard Kanowitz	Review, analyze and edit debtors' mediation statement.	2.30
05/30/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED].	0.80
05/30/23	Lauren Sisson	Attention to draft of mediation statement.	0.60
05/30/23	Leslie C. Thorne	Correspond regarding entity implicated in Wallet and reward transactions.	0.20
05/31/23	Richard D. Anigian	Communications regarding submission of Mediation Statement.	0.20
05/31/23	Jordan Chavez	Review and analyze Ankura comments to Plan and correspond with Ms. Sisson concerning research regarding [REDACTED].	0.30
05/31/23	Alexander Grishman	Review final version of mediation statement.	0.80
05/31/23	Richard Kanowitz	Review, analyze and edit debtors' mediation statement and related supporting materials for submission to mediator.	2.80
05/31/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED].	0.70
05/31/23	Kenric D. Kattner	Review and analysis of latest draft of mediation statement.	2.10
05/31/23	Kenric D. Kattner	Review and analysis of claims report.	2.60
05/31/23	J. Frasher Murphy	Review and comment on draft of mediation statement.	1.10
05/31/23	Lauren Sisson	Begin reviewing indenture documents and correspondence with indenture trustee on liquidation involvement.	0.90

**Chargeable Hours 285.70**

**Total Fees \$314,236.50**

Adjustment (15% Discount) \$ (47,135.48)

**Total Adjusted Fees \$267,101.02**



Invoice Number: 21595363  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0063320.00014  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 15 of 15

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Aimee M. Furness	6.30	\$1,000.00	\$6,300.00
Alexander Grishman	35.60	\$1,075.00	\$38,270.00
Brad Foster	2.70	\$1,100.00	\$2,970.00
J. Frasher Murphy	32.50	\$1,100.00	\$35,750.00
Kenric D. Kattner	10.30	\$1,525.00	\$15,707.50
Leslie C. Thorne	3.20	\$1,100.00	\$3,520.00
Matt Ferris	10.50	\$1,000.00	\$10,500.00
Matthew Frankle	10.90	\$1,150.00	\$12,535.00
Richard D. Anigian	28.30	\$1,200.00	\$33,960.00
Richard Kanowitz	72.00	\$1,400.00	\$100,800.00
Brian Singleterry	0.90	\$730.00	\$657.00
Jordan Chavez	27.20	\$775.00	\$21,080.00
Lauren Sisson	44.10	\$710.00	\$31,311.00
Tom Zavala	1.20	\$730.00	\$876.00
<b>Total Professional Summary</b>			<b>\$314,236.50</b>

**Total Fees, Expenses and Charges**

**\$267,101.02**

**Total Amount Due**

**USD \$267,101.02**

## HAYNES BOONE

Invoice Number: 21595362  
Invoice Date: June 23, 2023  
Matter Name: General Litigation  
Client/Matter Number: 0063320.00016  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$157,620.50
Adjustment (15% Discount)	\$ (23,643.08)
<b>Total Adjusted Fees</b>	<b>\$133,977.42</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$133,977.42</b>
<b>Total Invoice Balance Due</b>	<b>USD \$133,977.42</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595362** • Client Number **0063320.00016** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595362  
Matter Name: General Litigation  
Client/Matter Number: 0063320.00016  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 14

*For Professional Services Through May 31, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/01/23	Matt Ferris	Work on finalizing adversary complaint against PrimeBlock (1.0); multiple calls and emails with BlockFi team regarding same (.7); correspond with CS team regarding hearing on motion to seal (.3); review filed versions of complaint and motion to seal and consideration of next steps with respect to adversary proceeding (.8); review and comment on transmittal cover letter to PrimeBlock's counsel (.1); correspond with BlockFi team regarding filed complaint and next steps with respect to same (.2).	3.10
05/01/23	Lauren Sisson	Correspond with DOJ on Rule 4007 deadline application (.2); finalize application and proposed order (.2); send to UCC (.1); send to local counsel for filing (.1).	0.60
05/02/23	Jordan Chavez	Correspond with Ms. Gopalakrishna regarding Scratch refunds.	0.50
05/02/23	Matt Ferris	Correspond with BlockFi team regarding filed PrimeBlock complaint and next steps with respect to same (.4); review and consideration of service issues and correspondence regarding same (.4); review correspondence with PrimeBlock's counsel regarding acceptance of service of process (.3).	1.10
05/03/23	Jordan Chavez	Correspond with Mr. Kanowitz regarding Scratch payments.	0.20
05/04/23	Jordan Chavez	Correspond with BlockFi and Mr. Nonoka regarding regulator inquiries and case summary for same.	0.20
05/04/23	Jordan Chavez	Correspond with Mr. Kanowitz and Ms. Gopalakrishna regarding Scratch issues.	0.50
05/04/23	Alexander Grishman	Attention to Dept. of Justice seizure requests.	0.70
05/05/23	Richard D. Anigian	Multiple communications regarding Washington State and San Antonio crypto seizure by DOJ (.4); work on draft Stipulations regarding Washington seizures (.3).	0.70
05/05/23	Jordan Chavez	Correspond with Mr. Nonoka regarding regulatory summary.	0.10
05/05/23	Matt Ferris	Review and respond to correspondence from BlockFi team regarding status of CT Dept of Banking proceeding.	0.20
05/05/23	Matt Ferris	Review and analysis of BK Coin receivership proceeding docket and relevant pleadings, including statement of receiver and first interim status report.	1.10
05/05/23	Richard Kanowitz	Review and respond to emails to/from DOJ and special counsel concerning BlockFi's compliance with seizure warrants from State of Texas.	0.20

Invoice Number: 21595362  
Matter Name: General Litigation  
Client/Matter Number: 0063320.00016  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 14

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/05/23	Richard Kanowitz	Review and respond to emails from DOJ (S. Raymond) concerning [REDACTED].	0.20
05/05/23	Kimberly Morzak	Review docket sheets in BKCoin receivership proceedings and SEC proceeding and circulate newly filed pleadings.	0.40
05/06/23	Richard Kanowitz	Review materials and prepare update to UCC on seizure warrant issued to BlockFi Trading from USDC:SDTX concerning wallet, BIA and posted collateral.	0.80
05/06/23	Brian Singleterry	Review and edit proposed stipulation on Washington state seizures.	0.30
05/07/23	Richard D. Anigian	Communications regarding San Antonio seizure issues.	0.20
05/08/23	Jordan Chavez	Correspond with BlockFi legal, Mr. Kanowitz, and Ms. Germano regarding [REDACTED] and set up meeting regarding same.	0.30
05/08/23	Jordan Chavez	Correspond with Mr. Cram and Ms. Gopalakrishna regarding Scratch order and termination.	0.30
05/08/23	Jordan Chavez	Review and revise draft settlement agreement with [REDACTED] and correspond with Ms. Larkin, Ms. Thorne, and Mr. Kanowitz regarding same.	1.60
05/08/23	Matt Ferris	Review correspondence with PrimeBlock's counsel regarding acceptance of service of process (.2); consideration of corresponding adversary proceeding filing deadlines and next steps, and correspond with BlockFi team regarding same (.5); attention to matters regarding hearing on motion to seal (.3).	1.00
05/08/23	Richard Kanowitz	Review and respond to emails to/from DOJ and special counsel concerning BlockFi's compliance with seizure warrants from State of Texas.	0.40
05/09/23	Matt Ferris	Correspond with BlockFi team regarding PrimeBlock adversary proceeding (.4); review and consideration of case strategy and time line (1.0).	1.40
05/09/23	Kimberly Morzak	Review acceptance of service in PrimeBlock adversary proceeding and calendar updated response deadline.	0.20
05/10/23	Matt Ferris	Review and respond to correspondence from BlockFi team regarding [REDACTED]	0.40
05/10/23	Richard Kanowitz	Review and analyze notices and orders concerning seizure order for Harmon and petition for remission of property to BlockFi.	0.60
05/11/23	Richard D. Anigian	Conference call with DOJ and others regarding seized collateral.	0.50
05/11/23	Jordan Chavez	Correspond with Ms. Henry and Ms. Gopalakrishna regarding Scratch termination and outstanding fees (.4); correspond with Mr. Kirschner, Mr. Kanowitz, Ms. Duhl, and Ms. Germano regarding [REDACTED] and related claims (.4).	0.80

Invoice Number: 21595362  
Matter Name: General Litigation  
Client/Matter Number: 0063320.00016  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 4 of 14

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/11/23	Richard Kanowitz	Prepare for and conduct conference call with BlockFi legal team and special counsel concerning [REDACTED].	0.30
05/11/23	Richard Kanowitz	Prepare for and conduct conference call with DOJ concerning [REDACTED].	0.60
05/12/23	Jordan Chavez	Correspond with Scratch counsel regarding Komsky suit and rejection order.	0.20
05/12/23	Kimberly Morzak	Review dockets in BKCoin receivership proceedings for any new substantive filings.	0.30
05/12/23	Timothy A. Newman	Review background documents and confer with Neil Issar regarding [REDACTED].	0.70
05/13/23	Richard Kanowitz	Review and analyze proposed stipulation and order extending NJ Bureau of Securities time to object to BlockFi debtor discharge.	0.80
05/14/23	Neil Issar	Review and analyze case filings and forfeiture orders, and statutes and regulations [REDACTED].	2.90
05/15/23	Neil Issar	Discuss petition and ancillary proceeding processes and requirements with T. Newman and bankruptcy team.	0.90
05/15/23	Richard Kanowitz	Review and respond to emails from special counsel concerning case and status updates to MTL regulatory entities.	0.20
05/15/23	Richard Kanowitz	Review and edit letter to [REDACTED] concerning [REDACTED].	0.20
05/15/23	Timothy A. Newman	Work on strategy regarding assertion of creditor rights (1.0); confer with Neil Issar regarding same (.9).	1.90
05/16/23	Richard D. Anigian	Communications regarding Washington seizure (.2); work on Stipulation related to same (.2).	0.40
05/16/23	Jordan Chavez	Review and revise Scratch consent order and correspond with BlockFi regarding same (1.5); correspond with Ms. Gopalakrishna regarding [REDACTED] for BlockFi legal (.2).	1.70
05/16/23	Neil Issar	Review and analyze prior legal analysis provided to client, appeal process for petition for [REDACTED] (2.3); discuss same with T. Newman (.4); draft email for client regarding same (.2).	2.90
05/16/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams, Bermuda JPLs and UCC concerning [REDACTED].	1.20
05/17/23	Jordan Chavez	Correspond with BlockFi and Scratch's counsel regarding consent order.	0.40

Invoice Number: 21595362  
Matter Name: General Litigation  
Client/Matter Number: 0063320.00016  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 5 of 14

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/17/23	Jordan Chavez	Correspond with committee counsel and Mr. Kanowitz regarding seizure warrants.	0.40
05/17/23	Alexander Grishman	Attention to issues with seizure warrants and responses.	0.40
05/17/23	Richard Kanowitz	Prepare for and conduct conference call with UCC counsel and M3 concerning BlockFi's compliance with seizure warrant and order issued out of USDC:WD Washington.	0.30
05/17/23	Richard Kanowitz	Review and respond to emails to/from DOJ proposed stipulation for BlockFi's compliance with seizure warrant and order issued out of USDC:WD Washington.	0.40
05/17/23	Lauren Sisson	Prepare for and participate in call with UCC on seizure warrants (.3); review draft stipulation with DOJ on same (.3).	0.60
05/18/23	Richard D. Anigian	Multiple communications regarding and analysis of issues related to Washington State seizures and UCC's position regarding same.	0.60
05/18/23	Jordan Chavez	Correspond with Scratch legal and BlockFi legal regarding [REDACTED] (1.0); prepare Scratch services analysis and correspond with BlockFi legal regarding [REDACTED] (2.4); coordinate meeting with BlockFi legal regarding [REDACTED] (.2).	3.60
05/18/23	Richard Kanowitz	Review and respond to emails to/from counsel to UCC , Blockfi legal team and DOJ concerning BlockFi's [REDACTED]	1.60
05/18/23	Timothy A. Newman	Confer with Neil Issar regarding [REDACTED] (1.0); confer with client regarding same (4).	1.40
05/18/23	Brian Singleterry	Review UCC's investigation into causes of bankruptcy.	0.70
05/19/23	Richard D. Anigian	Work on updated draft Stipulation regarding Washington seizure.	0.20
05/19/23	Jordan Chavez	Review and analyze warrant stipulation and correspond with debtors' professionals regarding committee issues with stipulation (1.0); review and analyze committee motion to shorten time on motion to seal and correspond with debtors' professionals regarding same (.4).	1.40
05/19/23	Kimberly Morzak	Review pending BKCoin actions for new filings.	0.20
05/19/23	Lauren Sisson	Participate in call with client on [REDACTED] (.3); review final draft of Stipulation (.2).	0.50

Invoice Number: 21595362  
Matter Name: General Litigation  
Client/Matter Number: 0063320.00016  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 6 of 14

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/22/23	Richard D. Anigian	Review final draft of Seizure Warrant Stipulation (.2); multiple communications regarding potential action by UCC regarding Seizure Warrant Stipulation (.4); quick review of UCC Complaint and related papers regarding Seizure Warrant Stipulation (.4); strategize regarding same (.6); multiple communications regarding same (.3); review TRO (.2); review Motion-Seal UCC's Complaint (.1).	2.20
05/22/23	Jordan Chavez	Correspond with Ms. Germano regarding [REDACTED]	0.30
05/22/23	Matt Ferris	Review and analysis of UCC's complaint and application for injunctive relief with respect to DOJ seizure warrants, DOJ's motion to compel compliance with seizure warrants, and entered TRO.	1.30
05/22/23	Matthew Frankle	Review of UCC claim against US Government and BlockFi regarding seizure.	0.70
05/22/23	Matthew Frankle	Review of UST motion to compel.	0.40
05/22/23	Alexander Grishman	Review UCC motion for injunctive relief (.6); attention to calls and emails regarding UCC actions with respect to US DOJ seizure actions (.5); review Motion to Compel filed in District Court of Washington with respect to the seizure / turn-over (.6).	1.70
05/22/23	Charlie M. Jones	Receive and analyze UCC's adversary proceeding complaint and injunction application seeking to enjoin BlockFi's compliance with DOJ seizure warrants, DOJ's motion to compel BlockFi's compliance with DOJ seizure warrants, and bankruptcy court's temporary restraining order and work on strategy regarding same.	1.90
05/22/23	Richard Kanowitz	Review and analyze court orders granting sealing of UCC statement and declaration.	0.40
05/22/23	Richard Kanowitz	Review and analyze motion to compel filed by DOJ to enforce compliance with seizure warrants issued from USDC: WD Washington.	0.80
05/22/23	Richard Kanowitz	Prepare for and conduct conference call with DOJ concerning sale of seized assets.	0.40
05/22/23	Richard Kanowitz	Review and analyze complaint, motion for injunctive relief and motion to seal filed by UCC to enjoin compliance with seizure warrants issued from USDC:WD Washington.	2.40
05/22/23	Richard Kanowitz	Prepare for and conduct conference call with DOJ concerning BlockFi compliance with seizure warrants issued from USDC:WD Washington and UCC objection thereto.	0.80
05/22/23	J. Frasher Murphy	Review Committee's complaint regarding seizure warrant and request for TRO (.5); review Order on TRO (.2); analysis of follow-up issues thereto and in connection with June 5 scheduled hearing (.2).	0.90

Invoice Number: 21595362  
Matter Name: General Litigation  
Client/Matter Number: 0063320.00016  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 7 of 14

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/22/23	ReNecia Sherald	Review UCC Complaint.	0.20
05/22/23	Brian Singleterry	Review and analyze UCC's adversary proceeding regarding Washington seizures and related injunction and Government motion to compel.	1.20
05/22/23	Lauren Sisson	Review and analyze UCC complaint for injunctive relief and order to show cause (.9); correspondence regarding UCC order to show cause and hearing (.5); review DOJ motion to compel (.2).	1.60
05/22/23	Leslie C. Thorne	Review and analyze adversary complaint and related requests for injunctive relief.	0.80
05/23/23	Richard D. Anigian	Strategize regarding options for Response to Motion to Compel in Washington (.5); communications regarding retention of Washington counsel (.2); communication with BlockFi Legal outlining [REDACTED] (.2).	0.90
05/23/23	Jordan Chavez	Review and analyze UCC adversary complaint and correspond with BlockFi legal and Haynes Boone litigation team regarding same.	1.00
05/23/23	Neil Issar	Review petitions for remission in analogous cases (.7); draft and revise petition for remission for BlockFi (3.8).	4.50
05/23/23	Charlie M. Jones	Further work on strategy for addressing and responding to motions of UCC and DOJ regarding DOJ seizure warrants (1.2); receive and review unredacted copies of UCC filings and exhibits concerning efforts to enjoin BlockFi from complying with DOJ seizure warrants (.2).	1.40
05/23/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal team and J. Germano concerning [REDACTED]	0.60
05/23/23	Richard Kanowitz	Prepare for and conduct conference call with Seth Shapiro (DOJ) and Ken Aulet concerning UCC motion for injunctive relief and related proceedings.	0.20
05/23/23	Richard Kanowitz	Prepare for and conduct conference calls with Seth Shapiro (DOJ) concerning UCC motion for injunctive relief and related proceedings.	0.40
05/23/23	Richard Kanowitz	Review and respond to emails to/from Court, Seth Shapiro (DOJ) and Ken Aulet concerning UCC motion for injunctive relief and related proceedings.	0.60
05/23/23	Richard Kanowitz	Review and analyze summons and court notices establishing 7/27 pretrial conference date in UCC/DOJ adversary proceeding.	0.20
05/23/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED]	0.30



Invoice Number: 21595362  
Matter Name: General Litigation  
Client/Matter Number: 0063320.00016  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 8 of 14

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/23/23	Brian Singleterry	Research and analyze the Washington seizure warrants and motion to compel (.8); research and analyze the UCC's injunction application (2.2); analyze and prepare response to UCC's injunction application (1.5).	4.50
05/23/23	Lauren Sisson	Prepare for and participate in call on Washington DOJ proceedings and UCC show cause hearing.	0.30
05/23/23	Lauren Sisson	Review UCC exhibits to motion for injunction (.5); check cases cited for derivative standing (.7).	1.20
05/24/23	Richard D. Anigian	Analyze UCC Application to Show Cause and for TRO regarding Washington Stipulation (1.2); analyze authorities regarding [REDACTED] (.5); review multiple communications regarding TRO and Motion to Compel (.2).	1.90
05/24/23	Jordan Chavez	Correspond with BlockFi, local counsel, Mr. Kanowitz and Ms. Germano regarding [REDACTED]	1.00
05/24/23	Charlie M. Jones	Work to draft, revise, and comment on response to UCC's adversary complaint and motion for injunctive relief concerning BlockFi's compliance with DOJ seizure warrants.	1.70
05/24/23	Richard Kanowitz	Prepare for and conduct conference calls with Seth Shapiro (DOJ) concerning UCC motion for injunctive relief and related matters.	0.40
05/24/23	Richard Kanowitz	Review and respond to emails to/from Seth Shapiro (DOJ) and Ken Aulet concerning UCC motion for injunctive relief and related matters.	0.70
05/24/23	Brian Singleterry	Research and prepare response to Committee's application for injunction (6.5); research and prepare response to Government's motion to compel in Washington (1.3).	7.80
05/24/23	Lauren Sisson	Conduct research on [REDACTED] (4.9); draft and send summary to R. Kanowitz and R. Anigian for review (1.9).	6.80
05/24/23	Lauren Sisson	Correspondence with local counsel on notices of appearance and adjournment of motions in adversaries.	0.90
05/25/23	Richard D. Anigian	Work on draft Response to Government's Motion to Compel regarding Washington Seizure Warrants (.7); strategize and multiple communications regarding same (.6); participate in Status Conference regarding TRO related to Washington Seizure Warrants (.9); strategize regarding Response to UCC's injunction request (.4).	2.60
05/25/23	Jordan Chavez	Correspond with BlockFi, Haynes Boone, Germano Law, and Perkins Coie teams regarding [REDACTED]	1.00
05/25/23	Neil Issar	Revise petition for remission.	0.30

Invoice Number: 21595362  
Matter Name: General Litigation  
Client/Matter Number: 0063320.00016  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 9 of 14

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/25/23	Charlie M. Jones	Attend status hearing regarding UCC's request for injunctive relief in connection with DOJ seizure warrants (.8); work on follow-up strategy, and review email correspondence between UCC and DOJ concerning related issues (.6); further revise and comment on response to DOJ motion to compel in Washington district court (.7); correspond with multiple parties regarding same, and work on strategy concerning same issues (.3); work on retention of local counsel in Washington state (.2).	2.60
05/25/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and special counsel concerning [REDACTED] and related matters.	0.60
05/25/23	Kimberly Morzak	Review docket sheets for BKCoin actions and circulate recent filings.	0.20
05/25/23	Timothy A. Newman	Review and revise petition for remission (.8); review background documents and relevant case law (.4).	1.20
05/25/23	Brian Singleterry	Edit and prepare responses to Washington seizure warrants issues (1.6); review hearing audio (.8).	2.40
05/25/23	Lauren Sisson	Attention to draft response to motion to compel by DOJ and correspondence on same.	0.90
05/25/23	Lauren Sisson	Prepare for and participate in conference with court on DOJ/UCC seizure warrant.	0.80
05/26/23	Richard D. Anigian	Work on finalizing Response to Government Motion to Compel filed in Washington action and multiple communications regarding same (1.1); Review Pro Hac Vice Application (.2); analyze UCC Supplemental TRO Application and Order granting same (.7); analyze issues related to same (.9).	2.90
05/26/23	Matt Ferris	Consideration of scheduling matters related to PrimeBlock adversary proceeding (.2); review adjournment of hearing on motion to seal and correspondence with PrimeBlock's counsel regarding same (.2).	0.40
05/26/23	Matt Ferris	Review and analysis of UCC's supplemental application for injunctive relief regarding DOJ seizure warrants and amended TRO (.4); review filed response to DOJ motion to compel (.3).	0.70
05/26/23	Charlie M. Jones	Further review and comment on response to DOJ motion to compel in Washington district court and correspond with local counsel regarding issues concerning finalizing same for filing (1.0); receive and review UCC's supplemental application for injunctive relief concerning DOJ seizure warrants and related amended temporary restraining order from bankruptcy court (.4); work on papers for admission PHV to Washington district court (.3).	1.70
05/26/23	Richard Kanowitz	Review and respond to emails to/from UCC and DOJ concerning DOJ motion to compel compliance with seizure warrants.	0.60

Invoice Number: 21595362  
Matter Name: General Litigation  
Client/Matter Number: 0063320.00016  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 10 of 14

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/26/23	Richard Kanowitz	Review and analyze supplemental papers by UCC seeking to enjoin DOJ from prosecuting motion to compel compliance with seizure orders.	0.80
05/26/23	Richard Kanowitz	Communications with Seth Shapiro (DOJ) concerning UCC supplemental application to enjoin DOJ from prosecuting motion to compel compliance with seizure orders.	0.60
05/26/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams and Bermuda JPLs concerning [REDACTED]	0.30
05/26/23	Richard Kanowitz	Review and respond to emails to/from DOJ and UCC concerning TRO enjoining DOJ from prosecuting motion to compel compliance with seizure orders.	0.60
05/26/23	J. Frasher Murphy	Review updated filings from Committee regarding TRO request.	0.60
05/26/23	Timothy A. Newman	Review and revise petition for remission (.3); review background documents and relevant case law (.3); confer with N. Issar regarding same (.2).	0.80
05/26/23	Kenneth J. Rusinko	Review Order to Show Cause for Preliminary Injunctive Relief entered in UCC v. BlockFi Adv. 23-01144 and relevant pleadings, circulate copies and confer with team concerning hearing on same.	0.50
05/26/23	Brian Singleterry	Research admission rules for Washington District Court for seizure-warrant response (.5); update said response (.2); research into merits of Committee's amended TRO (2.8); prepare Washington response for filing (.2).	3.70
05/26/23	Lauren Sisson	Review adjournment request prepared by local and correspond regarding same (.3); correspond with M. Ferris regarding opposing counsel consent (.2).	0.50
05/26/23	Lauren Sisson	Review newly filed TRO request and order on seizure warrants (.9); attention to filings in Washington court on motion to compel (.3).	1.20
05/27/23	Richard Kanowitz	Review and respond to emails to/from local counsel to BlockFi concerning [REDACTED]	0.60
05/28/23	Richard Kanowitz	Conference calls with Seth Shapiro (DOJ) concerning government motion to withdraw reference of adversary proceeding by UCC to enjoin compliance with seizure warrants.	0.40
05/28/23	Richard Kanowitz	Review and analyze cases on [REDACTED]	1.60
05/30/23	Richard D. Anigian	Multiple communications regarding Washington Seizure action and TRO impacting same (.5); review UCC letter to court regarding TRO (.3); review Government filing regarding same (.3); strategize regarding BlockFi position regarding same (.4).	1.50

Invoice Number: 21595362  
Matter Name: General Litigation  
Client/Matter Number: 0063320.00016  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 11 of 14

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/30/23	David Clark	Draft and finalize court-ordered quarterly update for California Supreme Court in Gerro matter.	0.50
05/30/23	Eli Columbus	Review bankruptcy docket and review and revise quarterly update required by Supreme Court of California in Gerro appeal case.	1.00
05/30/23	Mark Erickson	Review update to CA Supreme Court and emails with D. Clark	0.20
05/30/23	Matt Ferris	Review and respond to correspondence regarding meet and confer with Connecticut Dept of Banking.	0.20
05/30/23	Matt Ferris	Attention to scheduling matters in PrimeBlock adversary proceeding.	0.10
05/30/23	Alexander Grishman	Attention to issues with various seizure requests from the DOJ.	0.70
05/30/23	Neil Issar	Review and revise petition for remission or mitigation (3.8); discuss revisions with T. Newman (.5).	4.30
05/30/23	Charlie M. Jones	Receive and analyze filings by DOJ and UCC in Washington district court regarding motion to compel compliance with DOJ seizure warrants and bankruptcy court order enjoining DOJ from prosecuting motion to compel (.4); review correspondence between DOJ and UCC concerning same issues (.1).	0.50
05/30/23	Richard Kanowitz	Prepare for and conduct conference calls with Seth Shapiro (DOJ) concerning motion to withdraw reference of adversary proceeding seeking to enjoin BlockFi's compliance with seizure warrants issued by USDC:WD Washington.	0.30
05/30/23	Timothy A. Newman	Work on strategy regarding asserting creditor rights (1.1); confer with client and Neil Issar regarding same (.6).	1.70
05/30/23	Brian Singleterry	Review information related to San Antonio seizure warrants (.1); review research on Third Circuit law related to [REDACTED] (.4); analyze filing and research in Washington State seizure case (.3).	0.80
05/30/23	Lauren Sisson	Review filed response in Washington seizure action.	0.50
05/30/23	Lauren Sisson	Review correspondence and documents on D.C. forfeiture action and petition for remission.	0.50
05/30/23	Michelle Wenckens	Prepare initial draft of second quarterly update (.5); finalize update for filing (.2); e-file and serve same to court and all parties (.2); related follow-up with Mr. Clark (.1).	1.00

Invoice Number: 21595362  
Matter Name: General Litigation  
Client/Matter Number: 0063320.00016  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 12 of 14

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/31/23	Richard D. Anigian	Extended conference call with BlockFi Legal regarding [REDACTED] (1.2); review portion of Cheela Declaration in connection with same (.5); review UCC letter to Judge Kaplan seeking enforcement of TRO and communications regarding same (.3); analyze Government Motion-Withdraw reference and multiple communications related to same (1.1); communications regarding Government Request-Conference in Washington (.2).	3.30
05/31/23	Jordan Chavez	Review and analyze schedules and issues related to Connecticut Dept. of Banking dispute and correspond with BlockFi, Mr. Kanowitz, Ms. Sisson and Mr. Ferris regarding [REDACTED].	0.80
05/31/23	Matt Ferris	Review UCC's letter regarding DOJ non-compliance with TRO and related correspondence (.4); review DOJ's motion to withdraw the reference (.5).	0.90
05/31/23	Matt Ferris	Prepare for (.5) and participate in call with counsel for CT Dept of Banking regarding civil penalty proceeding (.5); review and consideration of status of adversary complaint and motion to enforce and next steps to finalize same (.4); review and consideration of related Wallet matters (.6); correspond with BlockFi team regarding [REDACTED] (.3).	2.30
05/31/23	Matthew Frankle	Review of letter to court regarding DOJ.	0.20
05/31/23	Alexander Grishman	Attention to further issues with DOJ seizures.	0.70
05/31/23	Neil Issar	Review client documents and revise petition for remission accordingly.	0.50
05/31/23	Charlie M. Jones	Prepare for and participate in client call to discuss [REDACTED] [REDACTED] (.8); receive, review, and analyze DOJ motion to withdraw reference concerning UCC adversary proceeding to enjoin compliance with DOJ seizure warrants (.6); review substantial correspondence regarding DOJ efforts to enforce seizure warrants and UCC opposition thereto (.2).	1.60
05/31/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal team and BlockFi's special counsel concerning [REDACTED]	0.60
05/31/23	Richard Kanowitz	Review and analyze pleading filed by UCC in USDC:WD Washington concerning entry of TRO in adversary proceeding by UCC to enjoin compliance with seizure warrants.	0.30
05/31/23	Richard Kanowitz	Review and respond to emails to/from Ken Aulet (BR), Adrienne Rosen (DOJ), Seth Shapiro (DOJ) and courtroom deputies of USDC:WD Washington concerning TRO enjoining DOJ motion to compel and related proceedings.	0.80
05/31/23	Richard Kanowitz	Prepare for and conduct conference call with BlockFi legal team concerning [REDACTED]	0.40

Invoice Number: 21595362  
Matter Name: General Litigation  
Client/Matter Number: 0063320.00016  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 13 of 14

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/31/23	Richard Kanowitz	Review and respond to emails to/from USDC:WD Washington concerning telephonic court conference on DOJ motion to compel BlockFi's compliance with seizure warrants.	0.40
05/31/23	Brian Singleterry	Prepare and edit response to Committee's application for injunction.	1.30
05/31/23	Lauren Sisson	Update drafts of motion, complaint, and certifications in state license matter (1.1); correspond with securities counsel and client on additional documentation (.2); correspond with local on court dates (.1).	1.40
05/31/23	Lauren Sisson	Call with client and [REDACTED]	0.80

**Chargeable Hours 163.00**

**Total Fees \$157,620.50**

Adjustment (15% Discount) \$ (23,643.08)

**Total Adjusted Fees \$133,977.42**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	4.20	\$1,075.00	\$4,515.00
Charlie M. Jones	11.40	\$1,000.00	\$11,400.00
David Clark	0.50	\$850.00	\$425.00
Eli Columbus	1.00	\$1,050.00	\$1,050.00
J. Frasher Murphy	1.50	\$1,100.00	\$1,650.00
Leslie C. Thorne	0.80	\$1,100.00	\$880.00
Mark Erickson	0.20	\$1,050.00	\$210.00
Matt Ferris	14.20	\$1,000.00	\$14,200.00
Matthew Frankle	1.30	\$1,150.00	\$1,495.00
Richard D. Anigian	17.90	\$1,200.00	\$21,480.00
Richard Kanowitz	24.90	\$1,400.00	\$34,860.00
Timothy A. Newman	7.70	\$950.00	\$7,315.00
Brian Singleterry	22.70	\$730.00	\$16,571.00
Jordan Chavez	16.30	\$775.00	\$12,632.50
Lauren Sisson	19.10	\$710.00	\$13,561.00
Neil Issar	16.30	\$850.00	\$13,855.00
ReNecia Sherald	0.20	\$630.00	\$126.00
Kenneth J. Rusinko	0.50	\$525.00	\$262.50
Kimberly Morzak	1.30	\$525.00	\$682.50
Michelle Wenckens	1.00	\$450.00	\$450.00
<b>Total Professional Summary</b>			<b>\$157,620.50</b>

Invoice Number: 21595362  
Matter Name: General Litigation  
Client/Matter Number: 0063320.00016  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 14 of 14

<b>Total Fees, Expenses and Charges</b>	<b>\$133,977.42</b>
<b>Total Amount Due</b>	<b>USD \$133,977.42</b>

## HAYNES BOONE

Invoice Number: 21595361  
Invoice Date: June 23, 2023  
Matter Name: Hearings and Court Matters  
Client/Matter Number: 0063320.00017  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$37,056.50
Adjustment (15% Discount)	\$ (5,558.48)
<b>Total Adjusted Fees</b>	<b>\$31,498.02</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$31,498.02</b>
<b>Total Invoice Balance Due</b>	<b>USD \$31,498.02</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595361** • Client Number **0063320.00017** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**



Invoice Number: 21595361  
Matter Name: Hearings and Court Matters  
Client/Matter Number: 0063320.00017  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 4

*For Professional Services Through May 31, 2023*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
05/02/23	Kimberly Morzak	Review and circulate transcript of April 27 hearing.	0.10
05/03/23	Richard Kanowitz	Review and respond to emails to/from UCC, Ad Hoc Group, UST and court concerning adjournment of PII redaction motion and counter-party sealing motions from 5/8 to 6/5 hearing.	0.60
05/04/23	Jordan Chavez	Correspond with BlockFi, Cole Schotz, and Kirkland team regarding May 8 hearing.	0.50
05/04/23	Matt Ferris	Attention to adjournment of certain matters set for hearing on May 8 (.2); review agenda for May 8 hearing (.1).	0.30
05/04/23	J. Frasher Murphy	Review Agenda for May 8 hearing.	0.20
05/05/23	Richard Kanowitz	Review and respond to emails to/from court concerning adjournment requests for pending matters.	0.30
05/07/23	Richard Kanowitz	Prepare for court hearing on May 8th.	1.80
05/08/23	Richard D. Anigian	Attend hearing on Wallet Motion (2.3); follow-up strategy call regarding same (.3).	2.60
05/08/23	Jordan Chavez	Attend May 8 hearing.	2.30
05/08/23	Matt Ferris	Attend (via video conference) May 8 hearing.	2.10
05/08/23	Matthew Frankle	Attendance at Wallet Motion hearing.	2.20
05/08/23	Alexander Grishman	Attend (via Zoom) Omnibus Hearing.	2.00
05/08/23	Richard Kanowitz	Prepare for and attend court hearing on May 8th.	2.80
05/08/23	Lauren Sisson	Prepare for and attend omnibus hearing.	2.60
05/09/23	Kimberly Morzak	Review and circulate transcript from May 9 hearing (.2); review docket entry and calendar Judge Kaplan's oral ruling on wallet motion (.2).	0.40
05/10/23	Kimberly Morzak	Circulate WebEx instructions for May 11 hearing.	0.10
05/11/23	Matt Ferris	Attend (via zoom) ruling on Wallet motion.	0.30
05/11/23	Richard Kanowitz	Prepare for and attend court hearing by Zoom.	0.40
05/11/23	Lauren Sisson	Attend ruling on Wallet motion.	0.30

Invoice Number: 21595361  
Matter Name: Hearings and Court Matters  
Client/Matter Number: 0063320.00017  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/12/23	Kimberly Morzak	Review and circulate May 11 hearing transcript.	0.10
05/14/23	Alexander Grishman	Review transcript regarding Wallet motion/order.	0.60
05/16/23	Richard Kanowitz	Review and analyze court orders and notices concerning hearing on 5/18 for pending UCC motions.	0.30
05/16/23	Kimberly Morzak	Calendar hearing on UCC motion regarding improper plan solicitation.	0.20
05/17/23	Richard Kanowitz	Review and respond to emails to/from UCC counsel regarding procedures and evidence for use at hearing on UCC emergency motion to address and remedy alleged plan solicitation materials disseminated by the debtors.	0.60
05/17/23	Richard Kanowitz	Prepare for court hearing on UCC's emergency motion to address and remedy alleged plan solicitation materials disseminated by the debtors.	1.20
05/18/23	Jordan Chavez	Attend May 18 hearing and correspond with debtors professionals regarding same.	0.50
05/18/23	Matthew Frankle	Attend hearing on plan solicitation.	0.50
05/18/23	Alexander Grishman	Attend hearing regarding emergency relief.	0.70
05/18/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning court hearing and order issued by court on solicitation remedies.	0.60
05/18/23	Kimberly Morzak	Calendar upcoming hearing on claims objections and filing deadline for same (.2); communications with court reporter regarding transcript (.1).	0.30
05/18/23	Lauren Sisson	Prepare for and participate in conference and hearing on UCC solicitation motion.	2.00
05/19/23	Alexander Grishman	Review transcript from May 18 hearing.	0.60
05/19/23	Kimberly Morzak	Review and circulate May 18 hearing transcript.	0.20
05/22/23	Jordan Chavez	Correspond with BlockFi and Mr. Kanowitz regarding June omnibus hearings.	0.30
05/24/23	Richard Kanowitz	Prepare for court hearing on May 25th.	1.20
05/25/23	Jordan Chavez	Attend May 25 hearing on committee TRO application.	0.80
05/25/23	Richard Kanowitz	Prepare for and attend Court status conference concerning UCC motion for injunctive relief and related matters.	1.40
05/25/23	Kimberly Morzak	Confer with J&J Court Transcribers regarding transcript of May 25 hearing.	0.20
05/30/23	Jordan Chavez	Correspond with BlockFi and Kirkland teams regarding June 5 hearing.	0.20

Invoice Number: 21595361  
Matter Name: Hearings and Court Matters  
Client/Matter Number: 0063320.00017  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 4 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/31/23	Jordan Chavez	Correspond with Ms. Yudkin, Mr. Petrie, and Mr. Ferris regarding June 5 hearing.	0.20

**Chargeable Hours 34.60**

**Total Fees \$37,056.50**

Adjustment (15% Discount) \$ (5,558.48)

**Total Adjusted Fees \$31,498.02**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	3.90	\$1,075.00	\$4,192.50
J. Frasher Murphy	0.20	\$1,100.00	\$220.00
Matt Ferris	2.70	\$1,000.00	\$2,700.00
Matthew Frankle	2.70	\$1,150.00	\$3,105.00
Richard D. Anigian	2.60	\$1,200.00	\$3,120.00
Richard Kanowitz	11.20	\$1,400.00	\$15,680.00
Jordan Chavez	4.80	\$775.00	\$3,720.00
Lauren Sisson	4.90	\$710.00	\$3,479.00
Kimberly Morzak	1.60	\$525.00	\$840.00
<b>Total Professional Summary</b>			<b>\$37,056.50</b>

**Total Fees, Expenses and Charges \$31,498.02**

**Total Amount Due USD \$31,498.02**

## HAYNES BOONE

Invoice Number: 21595360  
Invoice Date: June 23, 2023  
Matter Name: Insurance & Surety Matters  
Client/Matter Number: 0063320.00019  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$36,040.50
Adjustment (15% Discount)	\$ (5,406.08)
<b>Total Adjusted Fees</b>	<b>\$30,634.42</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$30,634.42</b>
<b>Total Invoice Balance Due</b>	<b>USD \$30,634.42</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595360** • Client Number **0063320.00019** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595360  
Matter Name: Insurance & Surety Matters  
Client/Matter Number: 0063320.00019  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 6

*For Professional Services Through May 31, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/01/23	Richard Kanowitz	Prepare for and conduct conference call with UST on replacement CGL insurance for BlockFi.	0.20
05/01/23	Richard Kanowitz	Prepare for and conduct conference call with former CFO concerning [REDACTED]	0.70
05/01/23	Lauren Sisson	Correspond with L. Thorne on call with UST regarding insurance coverage.	0.30
05/01/23	Leslie C. Thorne	Correspond with Aon regarding replacement policy (.2); correspond with Embroker regarding property policy (.1); prepare for and participate in call and correspondence with US Trustee (.5); prepare for and participate in call with Aon regarding executive claims under D&O policy (.4); review and analyze draft coverage position from RELM (.4); confer regarding Motion for Relief (.1).	1.70
05/02/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning replacement CGL insurance.	0.70
05/02/23	Leslie C. Thorne	Correspondence with executives regarding [REDACTED] (.1); further review draft RELM letter and gather information requested (.3); analyze issues related to potential preservation of limits and confer with Mr. Pruitt regarding same (.7); review and analyze Special Committee memo regarding insurance and other issues (.2); correspond with Aon and team regarding CGL/property coverage (.1).	1.40
05/03/23	Richard Kanowitz	Review and respond to emails to/from AON and BlockFi legal and financial teams concerning replacement CGL insurance for BlockFi debtors.	0.70
05/03/23	Lauren Sisson	Attention to CGL policy insurance issue with UST (.2); review correspondence with broker (.1).	0.30
05/03/23	Leslie C. Thorne	Correspond and confer with team regarding tower management (.4); correspond with Aon regarding CGL coverage (.1).	0.50
05/04/23	Jordan Chavez	Review and analyze policy proposals for CGL and correspond with Ms. Thorne and Mr. Kanowitz regarding same (.5); correspond with Mr. Azer regarding [REDACTED] and insurance considerations with respect to same (.3).	0.80
05/04/23	Richard Kanowitz	Review and respond to emails from BlockFi financial team and Aon concerning binding renewal of CGL policy for BlockFi.	0.40
05/04/23	Lauren Sisson	Attention to correspondence with L. Thorne and broker on obtaining premises liability coverage.	0.20

Invoice Number: 21595360  
Matter Name: Insurance & Surety Matters  
Client/Matter Number: 0063320.00019  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 6

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/04/23	Leslie C. Thorne	Correspond with Aon regarding CGL and excess coverage (.1); review quotes (.1); correspond with team regarding necessary limits (.1); correspond with team regarding foreign coverage issues (.1).	0.40
05/05/23	Richard Kanowitz	Review and respond to emails to/from AON and BlockFi legal and financial teams concerning replacement CGL insurance.	0.70
05/05/23	Leslie C. Thorne	Correspond with brokers and client regarding loss runs and binder of CGL/excess policies (.2); correspond with US Trustee regarding same (.1); further review and assess RELM draft letter (.3); confer with client and Kirkland regarding D&O issues (.5).	1.10
05/06/23	Leslie C. Thorne	Consider Mushkin questions regarding [REDACTED].	0.20
05/08/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning replacement CGL insurance.	0.20
05/08/23	Leslie C. Thorne	Correspond with Aon and Mr. Spack regarding materials needed to bind CGL/excess coverage (.1); correspond regarding potential Arch claim (.1).	0.20
05/09/23	Richard Kanowitz	Review and respond to emails from AON and BlockFi legal and financial teams concerning property and CGL coverage for debtors.	0.30
05/09/23	Richard Kanowitz	Review and respond to emails from BlockFi legal team and counsel for D&Os concerning Relm [REDACTED]	0.60
05/09/23	Leslie C. Thorne	Correspond with Mr. Spack regarding loss runs and other coverage issues (.2); correspond and confer with client team regarding CGL coverage and non-renewals (.6); correspond regarding outstanding [REDACTED] (.1).	0.90
05/10/23	Leslie C. Thorne	Correspond with client regarding cyber issues (.1); correspond with Aon regarding RELM questions (.1); correspond with executive's counsel regarding [REDACTED] issues (.1).	0.30
05/11/23	Richard Kanowitz	Review and analyze D&O coverage determination by Relm for class action litigation.	0.70
05/11/23	Leslie C. Thorne	Correspond and confer with Kirkland, Aon and RELM (.3); correspond regarding tower management (.1); correspond regarding approval for D&O defense counsel (.1).	0.50
05/12/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams and AON concerning CGL insurance proposal and binding of insurance.	0.40
05/12/23	Leslie C. Thorne	Confer with Paul Weiss regarding coverage issues and approval from carrier for retention and invoicing (.2); review property quote and correspond with Aon and client regarding same (.1); correspond regarding status of [REDACTED] [REDACTED] (.1).	0.40

Invoice Number: 21595360  
Matter Name: Insurance & Surety Matters  
Client/Matter Number: 0063320.00019  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 4 of 6

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/13/23	Richard Kanowitz	Review and respond to emails from AON, BlockFi legal and business teams and counsel for D&Os concerning [REDACTED]	0.40
05/15/23	Jordan Chavez	Review and analyze EPL coverage proposal and correspond with Ms. Thorne regarding same.	0.30
05/15/23	Richard Kanowitz	Communications with counsel to D&Os concerning [REDACTED]	0.60
05/16/23	Jordan Chavez	Correspond with Mr. Gragnano regarding EPL coverage renewal.	0.20
05/16/23	Lauren Sisson	Attention to issues surrounding [REDACTED]	2.60
05/16/23	Leslie C. Thorne	Correspond with Aon and client regarding loss runs and property binding (.1); correspond with client regarding cyber issues (.2).	0.30
05/17/23	Jordan Chavez	Correspond with BlockFi regarding EPL coverage renewal.	0.10
05/17/23	Lauren Sisson	Attention to [REDACTED] insurance policies and case law on [REDACTED].	3.90
05/17/23	Leslie C. Thorne	Correspond with client and Aon regarding cyber issues.	0.20
05/18/23	Lauren Sisson	Finalize research on insurance proceeds case law and summarize findings.	2.10
05/19/23	Richard Kanowitz	Prepare for and conduct conference call with CEO and COO concerning [REDACTED].	0.40
05/19/23	J. Frasher Murphy	Legal analysis of issues regarding [REDACTED] (1.1); review case law regarding same (.8).	1.90
05/19/23	Lauren Sisson	Incorporate comments into memo and review case law on [REDACTED] from F. Murphy.	0.90
05/21/23	Jordan Chavez	Correspond with BlockFi and Ms. Thorne regarding insurance premiums.	0.10
05/21/23	Leslie C. Thorne	Correspond with Aon regarding cyber issues.	0.10
05/22/23	Jordan Chavez	Correspond with BlockFi and Ms. Thorne regarding EPL coverage extension and CGL policies.	0.20
05/22/23	Leslie C. Thorne	Correspond with Aon regarding cyber, CGL and excess (.1); correspond with client regarding same (.1); review binders (.2); correspond with Mr. Kravitz regarding D&O coverage (.1).	0.50
05/23/23	Richard Kanowitz	Prepare for and conduct conference call with counsel to COO concerning [REDACTED].	0.20

Invoice Number: 21595360  
Matter Name: Insurance & Surety Matters  
Client/Matter Number: 0063320.00019  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 5 of 6

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/23/23	Richard Kanowitz	Review and respond to emails to/from UST on procurement of CGL insurance for BlockFi debtors.	0.20
05/23/23	Leslie C. Thorne	Correspond with US Trustee regarding CGL coverage (.1); correspond with Aon regarding insureds (.1); review information regarding cyber coverage (.2).	0.40
05/24/23	Jordan Chavez	Correspond with BlockFi and Mr. Kanowitz regarding cyber policy.	0.40
05/24/23	Richard Kanowitz	Review and respond to emails to/from D&Os concerning [REDACTED]	0.40
05/25/23	Richard Kanowitz	Review and respond to emails to/from counsel to COO concerning [REDACTED]	0.40
05/25/23	Leslie C. Thorne	Correspond with Aon regarding CGL coverage.	0.10
05/26/23	Leslie C. Thorne	Confer with client regarding cyber issues (.2); correspond with Mr. Prince regarding [REDACTED] (.1).	0.30
05/27/23	Richard Kanowitz	Prepare for and conduct conference call with counsel for CEO concerning [REDACTED] and related matters.	0.80
05/28/23	Leslie C. Thorne	Review insurance information and draft motion to lift stay (.2); correspond regarding insurance strategy (.1).	0.30
05/30/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED]	0.30
05/30/23	Leslie C. Thorne	Correspond with counsel for D&Os (.1); correspond with Aon regarding notice issues concerning new counsel (.1).	0.20
05/31/23	Leslie C. Thorne	Review and analyze Chubb coverage position letters on [REDACTED] claims (.7); and correspond with Mr. Spack regarding same (.1); review Aon correspondence regarding loss runs (.1).	0.90

**Chargeable Hours 34.50**

**Total Fees \$36,040.50**

Adjustment (15% Discount) \$ (5,406.08)

**Total Adjusted Fees \$30,634.42**



Invoice Number: 21595360  
Matter Name: Insurance & Surety Matters  
Client/Matter Number: 0063320.00019  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 6 of 6

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
J. Frasher Murphy	1.90	\$1,100.00	\$2,090.00
Leslie C. Thorne	10.90	\$1,100.00	\$11,990.00
Richard Kanowitz	9.30	\$1,400.00	\$13,020.00
Jordan Chavez	2.10	\$775.00	\$1,627.50
Lauren Sisson	10.30	\$710.00	<u>\$7,313.00</u>
<b>Total Professional Summary</b>			<b>\$36,040.50</b>

**Total Fees, Expenses and Charges** **\$30,634.42**

**Total Amount Due** **USD \$30,634.42**

## HAYNES BOONE

Invoice Number: 21595359  
Invoice Date: June 23, 2023  
Matter Name: SOFAs and Schedules  
Client/Matter Number: 0063320.00020  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$7,512.50
Adjustment (15% Discount)	\$ (1,126.88)
<b>Total Adjusted Fees</b>	<b>\$6,385.62</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$6,385.62</b>
<b>Total Invoice Balance Due</b>	<b>USD \$6,385.62</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595359** • Client Number **0063320.00020** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595359  
Matter Name: SOFAs and Schedules  
Client/Matter Number: 0063320.00020  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 3

*For Professional Services Through May 31, 2023*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
05/03/23	Jordan Chavez	Advise BlockFi on schedule amendments and correspond with Ms. Yudkin and Ms. Hollander regarding same.	0.80
05/04/23	Jordan Chavez	Review and analyze schedule amendment drafts and correspond with BlockFi, Kroll, and Cole Schotz regarding same.	1.00
05/09/23	Jordan Chavez	Review and analyze schedule amendments and correspond with Ms. Henry and Kroll team regarding same (.8); correspond with Ms. Morzak and Ms. Berman regarding schedule amendment notice (.2); review and revise communications regarding schedule amendment to affected clients and correspond with Mr. Jacobson and Mr. Wolf regarding same (.4).	1.40
05/10/23	Jordan Chavez	Review and revise amended schedules and related notice and correspond with BlockFi and Cole Schotz teams regarding same.	2.40
05/10/23	Richard Kanowitz	Review and analyze amended schedules for certain BIA account holders.	0.80
05/11/23	Jordan Chavez	Review and analyze court orders regarding schedule amendments and correspond with Kirkland and Cole Schotz regarding same.	0.30
05/12/23	Richard Kanowitz	Review and analyze court order directing notice of amendments and clerk's notice of failure to file supplemental documents.	0.70
05/30/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning amendment of schedules of BlockFi, Inc. to account for credit card reward claims.	0.60

**Chargeable Hours 8.00**

**Total Fees \$7,512.50**

Adjustment (15% Discount) \$ (1,126.88)

**Total Adjusted Fees \$6,385.62**

Invoice Number: 21595359  
Matter Name: SOFAs and Schedules  
Client/Matter Number: 0063320.00020  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 3

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Richard Kanowitz	2.10	\$1,400.00	\$2,940.00
Jordan Chavez	5.90	\$775.00	<u>\$4,572.50</u>
<b>Total Professional Summary</b>			<b>\$7,512.50</b>

**Total Fees, Expenses and Charges** **\$6,385.62**

**Total Amount Due** **USD \$6,385.62**

## HAYNES BOONE

Invoice Number: 21595358  
Invoice Date: June 23, 2023  
Matter Name: Emergent Proceedings  
Client/Matter Number: 0063320.00021  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$24,164.50
Adjustment (15% Discount)	\$ (3,624.68)
<b>Total Adjusted Fees</b>	<b>\$20,539.82</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$20,539.82</b>
<b>Total Invoice Balance Due</b>	<b>USD \$20,539.82</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595358** • Client Number **0063320.00021** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595358  
Matter Name: Emergent Proceedings  
Client/Matter Number: 0063320.00021  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 4

*For Professional Services Through May 31, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/01/23	Charlie M. Jones	Prepare for and participate in call with Emergent's counsel regarding implementation of certain matters under parties stipulation and conference with Mr. Singleterry regarding related follow-up issues.	0.60
05/01/23	Richard Kanowitz	Prepare for and conduct conference call with counsel to Antigua JPLs concerning discovery due under standstill stipulation and related issues.	0.30
05/01/23	Ryan Paulsen	Analyze case law from the Third Circuit and New Jersey and Delaware federal courts regarding: (1.0) the [REDACTED] and (2.0) instances where courts applied the [REDACTED] (.6).	3.60
05/01/23	Brian Singleterry	Research and prepare memo on [REDACTED] (1.8); meeting with Emergent counsel regarding discovery procedures (.4); prepare memo regarding forfeiture proceedings and law (1.6).	3.80
05/02/23	Ryan Paulsen	Analyze Third Circuit and Delaware federal case law for instances where courts applied the [REDACTED] (2.5); draft and revise analysis of the first-filed rule and its potential application to the Emergent and FTX proceedings (1.2).	3.70
05/03/23	Richard Kanowitz	Review and respond to emails to/from DOJ (S. Raymond), Bermuda JPLs, and BlockFi legal team concerning [REDACTED].	0.60
05/03/23	Brian Singleterry	Research and prepare memo on [REDACTED].	0.90
05/04/23	Brian Singleterry	Research and prepare memo on proper [REDACTED]	1.70
05/05/23	Sam Mallick	Review and revise legal analysis of [REDACTED]	0.90
05/05/23	Brian Singleterry	Research and prepare memo on [REDACTED].	2.50
05/07/23	David Trausch	Review, analyze, and comment on the draft Memorandum regarding the [REDACTED] (.9); correspond with B. Singleterry regarding the same (.1)	1.00
05/08/23	Brian Singleterry	Edit and finalize memo on [REDACTED] analysis (.4); research, prepare, and finalize memo on [REDACTED] (1.6).	2.00
05/09/23	Richard D. Anigian	Analysis regarding potential actions regarding [REDACTED].	0.80
05/09/23	Richard Kanowitz	Review and analyze memos to client on [REDACTED]	0.80

Invoice Number: 21595358  
Matter Name: Emergent Proceedings  
Client/Matter Number: 0063320.00021  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/10/23	Richard D. Anigian	Review Decision from Antigua court.	0.30
05/10/23	Richard Kanowitz	Review and respond to emails concerning entry of final order on joint administration of Emergent with FTX debtors.	0.30
05/10/23	Richard Kanowitz	Review and analyze Antigua court order and judgment denying SBF application for stay of receivership order.	0.60
05/11/23	Charlie M. Jones	Participate in call with DOJ and multiple stakeholders regarding [REDACTED]	0.60
05/11/23	Brian Singleterry	Participate in call with Government regarding [REDACTED]	0.50
05/20/23	Alexander Grishman	Review Emergent's Liquidator's monthly operating report.	0.40
05/22/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs concerning [REDACTED]	0.20
05/23/23	Richard Kanowitz	Review and analyze Emergent motion to extend exclusivity periods.	0.70
05/24/23	Richard D. Anigian	Review Emergent Motion to Extend Exclusivity.	0.30

**Chargeable Hours 27.10**

<b>Total Fees</b>	<b>\$24,164.50</b>
Adjustment (15% Discount)	\$ (3,624.68)
<b>Total Adjusted Fees</b>	<b>\$20,539.82</b>

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	0.40	\$1,075.00	\$430.00
Charlie M. Jones	1.20	\$1,000.00	\$1,200.00
Richard D. Anigian	1.40	\$1,200.00	\$1,680.00
Richard Kanowitz	3.50	\$1,400.00	\$4,900.00
Brian Singleterry	11.40	\$730.00	\$8,322.00
David Trausch	1.00	\$730.00	\$730.00
Sam Mallick	0.90	\$775.00	\$697.50
Ryan Paulsen	7.30	\$850.00	\$6,205.00
<b>Total Professional Summary</b>			<b>\$24,164.50</b>

**Total Fees, Expenses and Charges \$20,539.82**

Invoice Number: 21595358  
Matter Name: Emergent Proceedings  
Client/Matter Number: 0063320.00021  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 4 of 4

**Total Amount Due**

**USD \$20,539.82**



## HAYNES BOONE

Invoice Number: 21595357  
Invoice Date: June 23, 2023  
Matter Name: Tax Matters  
Client/Matter Number: 0063320.00022  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$3,328.00
Adjustment (15% Discount)	\$ (499.20)
<b>Total Adjusted Fees</b>	<b>\$2,828.80</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$2,828.80</b>
<b>Total Invoice Balance Due</b>	<b>USD \$2,828.80</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595357** • Client Number **0063320.00022** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595357  
Matter Name: Tax Matters  
Client/Matter Number: 0063320.00022  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 2

*For Professional Services Through May 31, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/09/23	Sam Lichtman	Analysis of [REDACTED] tax.	0.80
05/09/23	Scott Thompson	Telephone conference with client regarding [REDACTED].	0.50
05/11/23	Sam Lichtman	Conference call with Andersen and Mr. Lauro regarding [REDACTED] transaction.	0.80
05/11/23	Scott Thompson	Telephone conference with Mr. Lauro and accounting firm regarding [REDACTED] and related matters.	0.70

**Chargeable Hours 2.80**

<b>Total Fees</b>	<b>\$3,328.00</b>
Adjustment (15% Discount)	\$ (499.20)
<b>Total Adjusted Fees</b>	<b>\$2,828.80</b>

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sam Lichtman	1.60	\$1,450.00	\$2,320.00
Scott Thompson	1.20	\$840.00	<u>\$1,008.00</u>
<b>Total Professional Summary</b>			<b>\$3,328.00</b>

<b>Total Fees, Expenses and Charges</b>	<b>\$2,828.80</b>
<b>Total Amount Due</b>	<b>USD \$2,828.80</b>

## HAYNES BOONE

Invoice Number: 21595356  
Invoice Date: June 23, 2023  
Matter Name: FTX/Alameda Proceedings  
Client/Matter Number: 0063320.00023  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$50,314.00
Adjustment (15% Discount)	\$ (7,547.10)
<b>Total Adjusted Fees</b>	<b>\$42,766.90</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$42,766.90</b>
<b>Total Invoice Balance Due</b>	<b>USD \$42,766.90</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595356** • Client Number **0063320.00023** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595356  
Matter Name: FTX/Alameda Proceedings  
Client/Matter Number: 0063320.00023  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 5

*For Professional Services Through May 31, 2023*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
05/01/23	Jordan Chavez	Correspond with Mr. Singleterry regarding FTX loan documents.	0.20
05/01/23	Richard Kanowitz	Review and analyze filed notices, motions and pleadings impacting and/or prejudicing BlockFi legal claims and interests.	0.70
05/02/23	Richard Kanowitz	Work on analysis and strategy for objection to claims filed by FTX debtors against BlockFi.	0.60
05/02/23	J. Frasher Murphy	Communications with DOJ regarding [REDACTED] (.2); analysis of follow-up issues thereto (.2).	0.40
05/03/23	Jordan Chavez	Review and analyze FTX lift stay motion and correspond with Ms. Sisson and Mr. Singleterry regarding related research.	0.50
05/03/23	Matthew Frankle	Research on perfection issues.	0.40
05/03/23	Matthew Frankle	Questions and discussion on potential sale of collateral.	0.20
05/03/23	Alexander Grishman	Attention to claims issues with FTX/Alameda, including collateral filings.	1.70
05/03/23	Charlie M. Jones	Receive and review certain FTX filings regarding efforts to lift bankruptcy stay to pursue preference actions within FTX bankruptcy cases and work on [REDACTED]	1.00
05/03/23	Richard Kanowitz	Review and analyze FTX debtors' motion to lift stay in Genesis bankruptcy case to prosecute avoidance actions.	0.70
05/03/23	Richard Kanowitz	Review and analyze pleadings, notices and motions filed by FTX debtors on lift stay issues impacting and/or prejudicing BlockFi legal rights, claims and interests.	0.80
05/03/23	Richard Kanowitz	Review and analyze materials supporting BlockFi objections to FTX debtors' proof of claims filed against BlockFi.	1.20
05/03/23	Nicole Rubin	Review records for [REDACTED].	0.40
05/03/23	Brian Singleterry	Set up virtual attendance for hearing in FTX case (.2); review FTX motions for leave of stay in other cases (.3).	0.50
05/04/23	Richard D. Anigian	Analysis regarding potential claims and defenses.	1.10
05/04/23	Jordan Chavez	Discuss [REDACTED] with litigation team and Ms. Sisson (.3); review, analyze, and summarize [REDACTED] in FTX case for BlockFi legal (1.0).	1.30

Invoice Number: 21595356  
Matter Name: FTX/Alameda Proceedings  
Client/Matter Number: 0063320.00023  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/04/23	Richard Kanowitz	Review and analyze bar date motion filed by FTX debtors impacting BlockFi legal rights, claims and interests.	0.90
05/04/23	Brian Singleterry	Research and prepare for FTX hearing (.3); attend FTX hearing virtually and summarize for team (.3).	0.60
05/04/23	Lauren Sisson	Review bar date motion filed by FTX for entity classifications and proposed procedures.	0.70
05/05/23	Richard D. Anigian	Analyze FTX Motion to Stay in connection with potential claims involving BlockFi and FTX.	0.80
05/05/23	Jordan Chavez	Correspond with BlockFi legal regarding [REDACTED]	0.50
05/05/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED]	0.40
05/08/23	Richard Kanowitz	Review and analyze notices, pleadings and motions filed by FTX debtors impacting BlockFi legal rights, claims and interests.	0.80
05/09/23	Richard D. Anigian	Analysis of claims and defenses regarding FTX and BlockFi (.6); team conference call regarding same (.5); review FTX POC and prepare communication regarding [REDACTED] (1.6); multiple communications related to POC (.7).	3.40
05/09/23	Jordan Chavez	Correspond with litigation team, Ms. Sisson, and Mr. Zavala regarding [REDACTED]	1.20
05/09/23	Alexander Grishman	Review proof of claim from FTX/Alameda.	0.70
05/09/23	Charlie M. Jones	Work on strategy to [REDACTED].	0.70
05/09/23	Richard Kanowitz	Review and analyze materials supporting objections to FTX debtors' proof of claims filed against BlockFi.	1.20
05/09/23	Lauren Sisson	Participate in call on addressing FTX/Alameda claims.	0.50
05/10/23	Richard Kanowitz	Review and analyze notices, pleadings and motions filed by FTX debtors impacting BlockFi legal rights, claims and interests.	0.80
05/10/23	Lauren Sisson	Prepare and participate in conference call on FTX/Alameda objection to claims.	1.00
05/10/23	Lauren Sisson	Review and analyze revised FTX non-customer bar date motion and exhibits.	0.50
05/11/23	Jordan Chavez	Correspond with BlockFi team regarding FTX claim preparation.	0.40
05/11/23	Matthew Frankle	Review of lien search.	0.10

Invoice Number: 21595356  
Matter Name: FTX/Alameda Proceedings  
Client/Matter Number: 0063320.00023  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 4 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/11/23	Richard Kanowitz	Review and analyze notices, pleadings and motions filed by FTX debtors impacting BlockFi legal rights, claims and interests.	1.10
05/11/23	Lauren Sisson	Review and draft analysis of revised FTX non-customer claims bar date motion (.3); send to client for review (.1).	0.40
05/13/23	Richard Kanowitz	Review and analyze notices, pleadings and motions filed in the FTX debtors bankruptcy cases impacting and/or prejudicing BlockFi's rights, claims and interests.	1.80
05/14/23	Jordan Chavez	Review and analyze defenses to claims and correspond with Mr. Zavala and Mr. Singleterry regarding same.	0.30
05/15/23	Richard D. Anigian	Strategize regarding FTX claims and defenses.	0.60
05/15/23	Charlie M. Jones	Work on strategy regarding defense of FTX/Alameda claims.	0.60
05/15/23	Richard Kanowitz	Review and analyze notices, pleadings and motions filed in the FTX debtors' bankruptcy cases impacting and/or prejudicing BlockFi's rights, claims and interests.	1.30
05/16/23	Richard Kanowitz	Review and analyze notices, pleadings and motions filed by FTX debtors impacting BlockFi legal rights, claims and interests.	0.70
05/17/23	Richard Kanowitz	Review and analyze adversary proceeding complaints filed by FTX debtors seeking recovery of preferences and fraudulent conveyances for impact and/or prejudice to BlockFi's liens, claims and encumbrances against FTX debtors and property of the FTX debtors' estates.	1.20
05/19/23	Jordan Chavez	Correspond with Mr. Trausch regarding [REDACTED] research.	0.20
05/19/23	Lauren Sisson	Review and analyze recently filed preference complaints against SBF, Wang, Giles, and Rocket.	1.20
05/20/23	Richard Kanowitz	Review and analyze notices, pleadings and motions filed in the FTX debtors' bankruptcy cases impacting and/or prejudicing BlockFi's rights, claims and interests.	1.20
05/25/23	Lauren Sisson	Review deadlines and non-customer proof of claim form.	0.20
05/26/23	Richard Kanowitz	Review and analyze notices, pleadings and motions filed in the FTX debtors' bankruptcy cases impacting and/or prejudicing BlockFi's rights, claims and interests.	0.60
05/30/23	Richard D. Anigian	Review Opinion regarding UST Request for Direct Appeal on Motion for Examination.	0.20
05/30/23	Jordan Chavez	Correspond with BlockFi and HB team regarding [REDACTED]	0.50

Invoice Number: 21595356  
Matter Name: FTX/Alameda Proceedings  
Client/Matter Number: 0063320.00023  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 5 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/30/23	Tom Zavala	Continue drafting proof of claim addendum for BlockFi proofs of claim to be filed in FTX and Emergent cases.	3.10
05/31/23	Jordan Chavez	Correspond with Mr. Zavala regarding claim preparation for FTX bankruptcy.	0.10
05/31/23	Richard Kanowitz	Review and analyze notices, pleadings and motions filed by FTX debtors impacting BlockFi legal rights, claims and interests.	0.80
05/31/23	Tom Zavala	Continue drafting proof of claim addendum for BlockFi proofs of claim to be filed in FTX and Emergent cases.	3.80

**Chargeable Hours 46.80**

**Total Fees \$50,314.00**

Adjustment (15% Discount) \$ (7,547.10)

**Total Adjusted Fees \$42,766.90**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	2.40	\$1,075.00	\$2,580.00
Charlie M. Jones	2.30	\$1,000.00	\$2,300.00
J. Frasher Murphy	0.40	\$1,100.00	\$440.00
Matthew Frankle	0.70	\$1,150.00	\$805.00
Richard D. Anigian	6.10	\$1,200.00	\$7,320.00
Richard Kanowitz	16.80	\$1,400.00	\$23,520.00
Brian Singleterry	1.10	\$730.00	\$803.00
Jordan Chavez	5.20	\$775.00	\$4,030.00
Lauren Sisson	4.50	\$710.00	\$3,195.00
Nicole Rubin	0.40	\$710.00	\$284.00
Tom Zavala	6.90	\$730.00	\$5,037.00
<b>Total Professional Summary</b>			<b>\$50,314.00</b>

**Total Fees, Expenses and Charges \$42,766.90**

**Total Amount Due USD \$42,766.90**

## HAYNES BOONE

Invoice Number: 21595355  
Invoice Date: June 23, 2023  
Matter Name: Travel Time  
Client/Matter Number: 0063320.00024  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$7,087.00
Adjustment (15% Discount)	\$ (1,063.05)
<b>Total Adjusted Fees</b>	<b>\$6,023.95</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$6,023.95</b>
<b>Total Invoice Balance Due</b>	<b>USD \$6,023.95</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595355** • Client Number **0063320.00024** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**



Invoice Number: 21595355  
Matter Name: Travel Time  
Client/Matter Number: 0063320.00024  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 2

*For Professional Services Through May 31, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/08/23	Lauren Sisson	Travel to and from omnibus hearing in Trenton, NJ (billed at 1/2 of actual time).	0.80
05/17/23	Richard D. Anigian	Travel to Trenton, New Jersey, for hearing on UCC's Emergency Motion Regarding Plan Solicitation (billed at 1/2 of actual time).	3.50
05/18/23	Richard D. Anigian	Return travel from hearing on May 18, 2023 from Trenton, New Jersey to Dallas, Texas (billed at 1/2 of actual time).	1.40
05/18/23	Lauren Sisson	Travel to Trenton NJ and back for BlockFi hearing (billed at 1/2 of actual time).	0.90

---

**Chargeable Hours 6.60**

<b>Total Fees</b>	<b>\$7,087.00</b>
Adjustment (15% Discount)	\$ (1,063.05)
<b>Total Adjusted Fees</b>	<b>\$6,023.95</b>

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Richard D. Anigian	4.90	\$1,200.00	\$5,880.00
Lauren Sisson	1.70	\$710.00	<u>\$1,207.00</u>
<b>Total Professional Summary</b>			<b>\$7,087.00</b>

<b>Total Fees, Expenses and Charges</b>	<b>\$6,023.95</b>
<b>Total Amount Due</b>	<b>USD \$6,023.95</b>

## HAYNES BOONE

Invoice Number: 21595354  
Invoice Date: June 23, 2023  
Matter Name: International Issues  
Client/Matter Number: 0063320.00025  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$41,101.00
Adjustment (15% Discount)	\$ (6,165.15)
<b>Total Adjusted Fees</b>	<b>\$34,935.85</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$34,935.85</b>
<b>Total Invoice Balance Due</b>	<b>USD \$34,935.85</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595354** • Client Number **0063320.00025** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595354  
Matter Name: International Issues  
Client/Matter Number: 0063320.00025  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 5

*For Professional Services Through May 31, 2023*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
05/01/23	Richard Kanowitz	Prepare for and conduct conference call with Bermuda JPLs and Walkers team concerning proposed Plan and Disclosure Statement to be filed in BlockFi bankruptcy cases.	0.80
05/01/23	J. Frasher Murphy	Analysis of timing and logistics regarding Plan and Disclosure Statement issues and Bermuda approvals.	0.40
05/02/23	Alexander Grishman	Review Walkers memorandum regarding plan process in Bermuda.	1.20
05/03/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs, Walkers and BlockFi legal teams concerning [REDACTED]	0.30
05/04/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and Walker (N. Neto) concerning [REDACTED] and related issues.	0.60
05/04/23	Richard Kanowitz	Prepare for and conduct conference call with Bermuda JPLs and US counsel concerning key issues and developments in chapter 11 cases and Bermuda proceedings.	0.70
05/05/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs and US counsel concerning edits, comments and revisions to draft Plan and Disclosure Statement and related matters.	1.20
05/05/23	J. Frasher Murphy	Correspondence with Bermuda counsel regarding plan, disclosure statement, and meeting with JPLs and their US counsel.	0.30
05/09/23	Richard Kanowitz	Prepare for and conduct conference call with JPLs concerning business model supporting proposed Plan and Disclosure Statement.	0.40
05/11/23	Jordan Chavez	Review and analyze international claim comparison and correspond with Walkers team and Ms. Sisson regarding same.	0.30
05/11/23	Richard Kanowitz	Prepare for and attend conference call with Bermuda JPLs concerning chapter 11 case issues and Bermuda wind up proceedings.	0.60
05/11/23	J. Frasher Murphy	Review Agenda for JPL update call (.2); participate in update call with JPLs (.6).	0.80
05/11/23	Lauren Sisson	Review spreadsheet from client on large international creditors and filed proofs of claim (.4); correspondence with client and Bermuda counsel on same (.2).	0.60
05/16/23	Jordan Chavez	Correspond with JPLs and BlockFi legal regarding [REDACTED]	1.00

Invoice Number: 21595354  
Matter Name: International Issues  
Client/Matter Number: 0063320.00025  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/16/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs and Walkers concerning chapter 11 case developments and UCC court filings.	0.40
05/16/23	Richard Kanowitz	Prepare for and conduct conference call with Bermuda JPLs concerning UCC motions to shorten time, seal information and seeking relief on alleged solicitation violations.	1.20
05/17/23	Richard Kanowitz	Communications with Bermuda JPLs and counsel concerning BlockFi's reply to UCC motion to shorten time and emergency motion to address and remedy alleged plan solicitation materials disseminated by the debtors.	0.60
05/18/23	J. Frasher Murphy	Correspondence with JPLs regarding solicitation issues in Chapter 11.	0.30
05/19/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs and Walkers concerning chapter 11 case developments, court hearings and UCC court filings.	0.70
05/19/23	Richard Kanowitz	Prepare for and conduct conference call with Bermuda JPLs and Walkers concerning chapter 11 case developments, outcome of court hearing and UCC court filings.	0.60
05/19/23	J. Frasher Murphy	Participate in update call with JPLs regarding UCC issues and related matters.	0.50
05/19/23	Lauren Sisson	Prepare for and participate in call with JPLs and Bermuda counsel on order granting UCC's solicitation motion and mediation and DOJ seizure stipulation.	0.50
05/22/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs, Walkers, BlockFi legal team concerning [REDACTED]	0.40
05/22/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs, Walkers and BlockFi legal team concerning [REDACTED]	0.20
05/23/23	Alexander Grishman	Review Walkers' memorandum regarding [REDACTED]	0.80
05/23/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs, Walkers and Faegre Drinker concerning mediation order, protocol and related matters.	0.80
05/23/23	J. Frasher Murphy	Review and analyze memorandum from Walkers on [REDACTED]	0.60
05/23/23	Lauren Sisson	Review and analyze Bermuda counsel memo on [REDACTED].	0.40
05/24/23	Jordan Chavez	Review and analyze international creditor inquiries and discuss responses with Walkers.	0.40

Invoice Number: 21595354  
Matter Name: International Issues  
Client/Matter Number: 0063320.00025  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 4 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/24/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs, Faegre Drinker and Walkers concerning submission of JPL mediation statement and related matters.	0.60
05/24/23	J. Frasher Murphy	Review and analysis of [REDACTED] for international (.5); communications with Walkers regarding Wallet motion, timing issues, and [REDACTED] under Bermuda law (.3).	0.80
05/25/23	Jordan Chavez	Prepare responses to international creditor inquiries and correspond with committee counsel regarding same.	0.30
05/25/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs, Walkers and BlockFi legal concerning [REDACTED]	0.60
05/25/23	Richard Kanowitz	Prepare for and conduct conference call with BMA, Bermuda JPLs, Walkers and BlockFi legal concerning [REDACTED]	0.20
05/25/23	Richard Kanowitz	Prepare for and conduct conference call with Bermuda JPLs, Walkers, BlockFi legal and financial teams and BRG concerning [REDACTED]	0.60
05/26/23	Richard D. Anigian	Extended strategy call with BlockFi International Team regarding Disclosure Statement and Plan issues and mediation.	1.40
05/26/23	Jordan Chavez	Correspond with JPLs regarding investigation report.	0.80
05/26/23	Richard Kanowitz	Prepare response to [REDACTED]	0.90
05/26/23	Richard Kanowitz	Prepare for and conduct conference call with BMA, Bermuda JPLs, Walkers and BlockFi legal concerning [REDACTED]	1.80
05/26/23	Richard Kanowitz	Review and analyze motion by Bermuda JPLs for authorization to return wallet assets to customers.	0.80
05/26/23	J. Frasher Murphy	Participate in call with JPLs regarding upcoming mediation and plan issues.	1.00
05/26/23	Lauren Sisson	Participate in call with JPLs and Bermuda counsel on mediation issues regarding the Plan and Disclosure Statement.	1.50
05/27/23	Richard Kanowitz	Review and analyze declaration of M. Renzi in support of Bermuda JPLs application requesting return wallet assets from BlockFi International to customers.	0.60

Invoice Number: 21595354  
Matter Name: International Issues  
Client/Matter Number: 0063320.00025  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 5 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/30/23	Richard Kanowitz	Review and respond to emails to/from Walkers and BlockFi legal and financial teams on [REDACTED] [REDACTED]	0.90
05/30/23	Richard Kanowitz	Prepare for and conduct meeting with R. Bernard (Faegre Drinker) and M. Slade (K&E) concerning Bermuda JPLs mediation preparation and participation.	1.30
05/30/23	Lauren Sisson	Attention to draft order and affidavits on Wallet motion for Bermuda court.	1.10
05/31/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams, Walkers and Bermuda JPLs concerning [REDACTED] [REDACTED]	0.70
05/31/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams, Walkers and Bermuda JPLs concerning [REDACTED] [REDACTED]	0.80

**Chargeable Hours 34.30**

<b>Total Fees</b>	<b>\$41,101.00</b>
Adjustment (15% Discount)	\$ (6,165.15)
<b>Total Adjusted Fees</b>	<b>\$34,935.85</b>

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	2.00	\$1,075.00	\$2,150.00
J. Frasher Murphy	4.70	\$1,100.00	\$5,170.00
Richard D. Anigian	1.40	\$1,200.00	\$1,680.00
Richard Kanowitz	19.30	\$1,400.00	\$27,020.00
Jordan Chavez	2.80	\$775.00	\$2,170.00
Lauren Sisson	4.10	\$710.00	\$2,911.00
<b>Total Professional Summary</b>			<b>\$41,101.00</b>

<b>Total Fees, Expenses and Charges</b>	<b>\$34,935.85</b>
<b>Total Amount Due</b>	<b>USD \$34,935.85</b>

## HAYNES BOONE

Invoice Number: 21595353  
Invoice Date: June 23, 2023  
Matter Name: Executory Contracts & Unexpired Leases  
Client/Matter Number: 0063320.00026  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$22,574.00
Adjustment (15% Discount)	\$ (3,386.10)
<b>Total Adjusted Fees</b>	<b>\$19,187.90</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$19,187.90</b>
<b>Total Invoice Balance Due</b>	<b>USD \$19,187.90</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595353** • Client Number **0063320.00026** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595353  
Matter Name: Executory Contracts & Unexpired Leases  
Client/Matter Number: 0063320.00026  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 5

*For Professional Services Through May 31, 2023*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
05/01/23	Jordan Chavez	Correspond with committee counsel and Ms. Sisson regarding contract rejection notice.	0.20
05/01/23	Richard Kanowitz	Review and respond to emails to/from UCC counsel concerning BlockFi's first omnibus objection to contracts, agreements and leases.	0.20
05/03/23	Lauren Sisson	Correspondence with client and UCC regarding executory contract rejection.	0.20
05/04/23	Jordan Chavez	Review and analyze correspondence to committee counsel regarding rejection damages and correspond with Ms. Sisson regarding same.	0.30
05/04/23	Richard Kanowitz	Review and respond to emails to/from UCC counsel concerning diligence for BlockFi motion to reject contracts, agreements and leases.	0.40
05/04/23	Lauren Sisson	Correspondence with client regarding UCC questions on rejection damages from executory contract claims (.4); draft answers to UCC questions based on client info (.4); review termination provisions and timeline of contract (.3); send answers to UCC (.1).	1.20
05/04/23	Lauren Sisson	Correspondence with client about additional contracts to add to first rejection notice (.2); review new documents from client on same (.9).	1.10
05/05/23	Jordan Chavez	Review and analyze contract payment processing issues and correspond with BlockFi and Mr. Kanowitz regarding same.	0.40
05/05/23	Richard Kanowitz	Review and respond to emails to/from UCC counsel concerning diligence for BlockFi motion to reject contracts, agreements and leases.	0.20
05/05/23	Lauren Sisson	Add additional contracts to rejection spreadsheet and schedule.	0.40
05/08/23	Richard Kanowitz	Review and analyze proposed first omnibus list of contracts, leases and agreements set for rejection by BlockFi.	0.60
05/08/23	Lauren Sisson	Finalize notice and schedule for rejection of executory contracts (.3); send same to JPLs, client and UCC for review (.2); correspond with R. Kanowitz regarding invoices from [REDACTED] (.2); correspond with client regarding additions to schedule (.3); correspond with local regarding filing deadlines and hearing dates (.2).	1.20
05/09/23	Jordan Chavez	Review and analyze Virtu contract and invoice issues and correspond with Ms. Henry and Mr. Kanowitz regarding same.	0.30



Invoice Number: 21595353  
Matter Name: Executory Contracts & Unexpired Leases  
Client/Matter Number: 0063320.00026  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/09/23	Richard Kanowitz	Review and respond to emails from [REDACTED] and BlockFi financial team concerning outstanding obligations from BlockFi and rejection and termination of contracts and agreements.	0.40
05/09/23	Lauren Sisson	Correspond with R. Kanowitz and client regarding outstanding invoices with [REDACTED].	0.30
05/10/23	Jordan Chavez	Review and analyze demand letter and related issues to terminated contract and correspond with BlockFi, Mr. Kanowitz, and Ms. Sisson regarding same.	0.40
05/10/23	Richard Kanowitz	Review and respond to emails from BlockFi financial team concerning first omnibus objection of contracts, agreements and leases.	0.60
05/10/23	Lauren Sisson	Correspondence with client and R. Kanowitz regarding unpaid invoices on executory contracts (.3); review contract language and demand letter for same (.4).	0.70
05/11/23	Jordan Chavez	Correspond with BlockFi and Ms. Sisson regarding rejection schedule and rejection damage claims.	0.40
05/11/23	Richard Kanowitz	Review and respond to emails from BlockFi legal and financial team concerning termination of [REDACTED].	0.30
05/11/23	Lauren Sisson	Prepare notice and schedule for filing (.4); correspond with local counsel and client regarding filing (.3); correspond with Kroll on service requirements for same (.2); correspond with client, R. Kanowitz, and J. Chavez regarding demand letters to certain counter-parties (.3)	1.20
05/12/23	Jordan Chavez	Review and analyze [REDACTED] MSA and SOW and correspond with Ms. Sisson regarding same (.4); review and analyze correspondence from counsel to [REDACTED] regarding rejection notice and correspond with Ms. Sisson and Mr. Kanowitz regarding same (.2).	0.60
05/12/23	Lauren Sisson	Review and respond to correspondence from counterparty counsel on rejection notice (.3); review relevant contract and work order (.4); discuss next steps with R. Kanowitz (.2); correspond with client on contract details (.3).	1.20
05/12/23	Lauren Sisson	Correspond with Kroll on service of foreign contract counterparties.	0.20
05/13/23	Richard Kanowitz	Review and analyze emails from [REDACTED] concerning motion to reject agreement.	0.60
05/15/23	Richard Kanowitz	Review and respond to emails from counsel to [REDACTED] concerning open invoices and terminated contracts.	0.30

Invoice Number: 21595353  
Matter Name: Executory Contracts & Unexpired Leases  
Client/Matter Number: 0063320.00026  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 4 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/15/23	Lauren Sisson	Draft stay violation letter in response to demand letter from counterparty (.6); research contact info for attorneys, collections agent, and counterparty and send violation letter(.5); correspond with client on outstanding executory contract issues (.2); check on service of rejection notice to foreign counterparties (.2); research case law on [REDACTED] (.6).	2.10
05/16/23	Jordan Chavez	Review and revise correspondence to [REDACTED] counsel and correspond with Ms. Sisson regarding same.	0.30
05/16/23	Richard Kanowitz	Review and respond to emails to/from counsel to [REDACTED] and BlockFi legal and financial teams concerning [REDACTED]	0.60
05/16/23	Lauren Sisson	Correspondence with counterparty counsel on objection to rejection notice (.3); correspondence with client on counter-party issues and objections to potential POCs (.3); correspondence with R. Kanowitz, client, and [REDACTED] counsel on outstanding [REDACTED] marketplace contracts (.5); draft response to [REDACTED] counsel on cancellations (.3).	1.40
05/17/23	Lauren Sisson	Attention to counterparty invoices, contract, and communications.	1.20
05/18/23	Lauren Sisson	Review contracts and correspondence from client on executory contracts for second rejection notice (.9); check service on rejection notice to foreign counterparties (.2); correspond with local counsel on timing and submission of order (.2).	1.30
05/23/23	Jordan Chavez	Correspond with BlockFi legal regarding Scratch consent order and pre-pause payments.	0.20
05/25/23	Jordan Chavez	Correspond with Ms. Gopalakrishna and Mr. Cram regarding Scratch consent order (.3); correspond with Ms. Sisson regarding [REDACTED] rejection notice (.2).	0.50
05/26/23	Jordan Chavez	Correspond with Scratch counsel and Ms. Gopalakrishna regarding consent order issues and revisions.	0.50
05/26/23	Lauren Sisson	Correspond with client regarding counterparty violation of rejection order.	0.20
05/30/23	Jordan Chavez	Review and revise Scratch consent order and correspond with BlockFi legal regarding same.	0.70
05/30/23	Lauren Sisson	Draft notice of rejection and schedule for equipment lease contract (.7); prepare and correspond with local counsel and co-counsel regarding entry of order on first rejection notice (.4); correspond with client regarding additional counterparties for next rejection filing (.2); attention to service on foreign parties on first omnibus rejection (.3).	1.60
05/31/23	Jordan Chavez	Review and revise Scratch consent order and correspond with Ms. Henry and BlockFi legal regarding same (.4); correspond with Ms. Sisson regarding [REDACTED] rejection notice and first rejection notice order (.4).	0.80

Invoice Number: 21595353  
Matter Name: Executory Contracts & Unexpired Leases  
Client/Matter Number: 0063320.00026  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 5 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/31/23	Lauren Sisson	Correspondence with Kroll on service of rejection notice (.3); review documents and draft demand letter to counterparty on bond termination issue (1.6).	1.90

**Chargeable Hours 27.20**

**Total Fees \$22,574.00**

Adjustment (15% Discount) \$ (3,386.10)

**Total Adjusted Fees \$19,187.90**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Richard Kanowitz	4.20	\$1,400.00	\$5,880.00
Jordan Chavez	5.60	\$775.00	\$4,340.00
Lauren Sisson	17.40	\$710.00	<u>\$12,354.00</u>
<b>Total Professional Summary</b>			<b>\$22,574.00</b>

**Total Fees, Expenses and Charges \$19,187.90**

**Total Amount Due USD \$19,187.90**

## HAYNES BOONE

Invoice Number: 21595352  
Invoice Date: June 23, 2023  
Matter Name: Discovery  
Client/Matter Number: 0063320.00027  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$7,486.00
Adjustment (15% Discount)	\$ (1,122.90)
<b>Total Adjusted Fees</b>	<b>\$6,363.10</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$6,363.10</b>
<b>Total Invoice Balance Due</b>	<b>USD \$6,363.10</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595352** • Client Number **0063320.00027** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595352  
Matter Name: Discovery  
Client/Matter Number: 0063320.00027  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 3

*For Professional Services Through May 31, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/02/23	Richard Kanowitz	Prepare for and attend deposition of Amit Cheela in connection with pending Wallet motion and Ad Hoc Group objection thereto.	2.70
05/02/23	Patti Zerwas	Coordinate the export of Term Sheet documents to PDF for review.	0.60
05/03/23	Patti Zerwas	Manage the export of Trade ID documents to PDF for review.	0.40
05/06/23	Matthew Frankle	Review van Kesteren deposition.	0.90
05/06/23	Brian Singleterry	Review and analyze Van Kesteren deposition.	0.80
05/08/23	Brian Singleterry	Read and analyze Van Kesteren deposition.	0.40
05/17/23	Charlie M. Jones	Work on issues concerning preservation of attorney-client privilege and work-product protections.	0.60
05/31/23	David Staab	Prepare response and proposed protective order in connection with non-party subpoena received by BlockFi.	0.80

**Chargeable Hours 7.20**

<b>Total Fees</b>	<b>\$7,486.00</b>
Adjustment (15% Discount)	\$ (1,122.90)
<b>Total Adjusted Fees</b>	<b>\$6,363.10</b>

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charlie M. Jones	0.60	\$1,000.00	\$600.00
Matthew Frankle	0.90	\$1,150.00	\$1,035.00
Richard Kanowitz	2.70	\$1,400.00	\$3,780.00
Brian Singleterry	1.20	\$730.00	\$876.00
David Staab	0.80	\$900.00	\$720.00
Patti Zerwas	1.00	\$475.00	\$475.00
<b>Total Professional Summary</b>			<b>\$7,486.00</b>

Invoice Number: 21595352  
Matter Name: Discovery  
Client/Matter Number: 0063320.00027  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 3

**Total Fees, Expenses and Charges** **\$6,363.10**

**Total Amount Due** **USD \$6,363.10**

## HAYNES BOONE

Invoice Number: 21595351

Invoice Date: June 23, 2023

Matter Name: Corporate Governance/Securities/Board Matters

Client/Matter Number: 0063320.00028

Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$58,703.00
Adjustment (15% Discount)	\$ (8,805.45)
<b>Total Adjusted Fees</b>	<b>\$49,897.55</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$49,897.55</b>
<b>Total Invoice Balance Due</b>	<b>USD \$49,897.55</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595351** • Client Number **0063320.00028** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595351  
Matter Name: Corporate Governance/Securities/Board Matters  
Client/Matter Number: 0063320.00028  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 5

*For Professional Services Through May 31, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/01/23	Richard D. Anigian	Work on Section III of Report to Special Committee regarding [REDACTED]	1.70
05/01/23	Matthew Frankle	Review of Special Committee Report (2.3); discussion with A. Grishman on same (.5).	2.80
05/01/23	Alexander Grishman	Begin review of internal report regarding [REDACTED].	3.30
05/01/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, BlockFi financial and legal teams concerning case issues and developments.	0.20
05/01/23	Lauren Sisson	Review and comment on BlockFi special committee investigation memo (2.4); collect HB comments to send to co-counsel (.2).	2.60
05/02/23	Richard D. Anigian	Multiple communications regarding Special Committee Report.	0.40
05/02/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, Blockfi legal and financial teams concerning case issues and developments.	0.40
05/02/23	Richard Kanowitz	Review and analyze report by independent board members concerning [REDACTED]	2.20
05/02/23	J. Frasher Murphy	Analysis of issues regarding [REDACTED] and [REDACTED]	0.80
05/03/23	Richard D. Anigian	Work on Sections I, II and IV to Report to Special Committee.	1.90
05/03/23	Matthew Frankle	Review and comments on special committee report.	2.80
05/03/23	Alexander Grishman	Review waterfall presentation for board to be submitted with Plan and provide comments regarding [REDACTED] claims.	0.90
05/03/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, BlockFi financial and legal teams concerning case issues and developments.	0.40
05/03/23	Lauren Sisson	Review and analyze presentations to board on plan and best interest test.	1.30
05/04/23	Richard D. Anigian	Continue work on draft Report to Special Committee.	1.60
05/04/23	Matthew Frankle	Review of Board plan of reorganization deck.	0.50
05/04/23	Alexander Grishman	Finish review of internal investigation report.	1.80



Invoice Number: 21595351  
Matter Name: Corporate Governance/Securities/Board Matters  
Client/Matter Number: 0063320.00028  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/04/23	Lauren Sisson	Compile edits/comments on investigation memo from R. Anigian, A. Furness, M. Frankle, and B. Singleterry into new document (2.1); review and revise document (1.9); send updated draft to group (.1).	4.10
05/05/23	Richard D. Anigian	Complete work on draft Report to Special Committee (2.2); communications regarding same (.2).	2.40
05/05/23	Matthew Frankle	Discussion with A. Grishman on report to special committee.	0.30
05/05/23	Alexander Grishman	Attention to questions on comments to internal claims report.	0.90
05/05/23	Charlie M. Jones	Work to provide edits to draft report to Special Committee.	0.40
05/05/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, BlockFi financial and legal teams concerning case issues and developments.	0.60
05/08/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, BlockFi legal and financial teams concerning case issues and developments.	0.10
05/09/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, BlockFi financial and legal teams concerning case issues and developments.	0.40
05/10/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, BlockFi financial and legal teams concerning case issues and developments.	0.40
05/11/23	Jordan Chavez	Participate in May 11 board meeting and correspond with Mr. Kanowitz regarding same.	1.50
05/11/23	Richard Kanowitz	Prepare for and conduct conference call with Board, Bermuda JPLs, BRG, Moelis and BlockFi financial and legal teams concerning case issues and developments.	1.40
05/11/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, BlockFi financial and legal teams concerning case issues and developments.	0.40
05/12/23	Richard Kanowitz	Prepare for and conduct conference calls with CEO, COO, BlockFi financial and legal teams concerning case issues and developments.	1.10
05/15/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, BlockFi financial and legal teams concerning case issues and developments.	0.40
05/16/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, BlockFi financial and legal teams concerning case issues and developments.	0.40
05/17/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, BlockFi financial and legal teams concerning case issues and developments.	0.40
05/18/23	Matthew Frankle	Review of Committee final report.	2.20
05/18/23	Alexander Grishman	Review UCC report regarding "Why Did BlockFi Fail?"	2.30

Invoice Number: 21595351  
Matter Name: Corporate Governance/Securities/Board Matters  
Client/Matter Number: 0063320.00028  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 4 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/19/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, BlockFi financial and legal teams concerning case issues and developments.	0.60
05/22/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, CRO, BlockFi financial and legal teams concerning case issues and developments.	0.40
05/22/23	Richard Kanowitz	Review and analyze [REDACTED] concerning [REDACTED] [REDACTED]	0.90
05/23/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, CRO, BlockFi financial and legal teams concerning case issues and developments.	0.60
05/24/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, CRO, BlockFi financial and legal teams concerning case issues and developments.	0.30
05/25/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, BlockFi financial and legal teams concerning case issues and developments.	0.60
05/26/23	Jordan Chavez	Correspond with BlockFi executives and legal team regarding case status, strategy, and upcoming mediation and hearings.	0.50
05/26/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, CRO, BlockFi financial and legal teams concerning case issues and developments.	0.30
05/30/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, BlockFi financial and legal teams concerning case issues and developments.	0.60
05/30/23	Lauren Sisson	Attention to special committee report and R. Kanowitz edits.	2.30
05/31/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, CRO, BlockFi financial and legal teams concerning case issues and developments.	0.60

---

**Chargeable Hours 53.00**

**Total Fees \$58,703.00**

Adjustment (15% Discount) \$ (8,805.45)

**Total Adjusted Fees \$49,897.55**

Invoice Number: 21595351  
Matter Name: Corporate Governance/Securities/Board Matters  
Client/Matter Number: 0063320.00028  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 5 of 5

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	9.20	\$1,075.00	\$9,890.00
Charlie M. Jones	0.40	\$1,000.00	\$400.00
J. Frasher Murphy	0.80	\$1,100.00	\$880.00
Matthew Frankle	8.60	\$1,150.00	\$9,890.00
Richard D. Anigian	8.00	\$1,200.00	\$9,600.00
Richard Kanowitz	13.70	\$1,400.00	\$19,180.00
Jordan Chavez	2.00	\$775.00	\$1,550.00
Lauren Sisson	10.30	\$710.00	<u>\$7,313.00</u>
<b>Total Professional Summary</b>			<b>\$58,703.00</b>

<b>Total Fees, Expenses and Charges</b>	<b>\$49,897.55</b>
<b>Total Amount Due</b>	<b>USD \$49,897.55</b>

## HAYNES BOONE

Invoice Number: 21595350

Invoice Date: June 23, 2023

Matter Name: Preparation of Motions, Applications and Other Pleadings

Client/Matter Number: 0063320.00029

Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$8,737.00
Adjustment (15% Discount)	\$ (1,310.55)
<b>Total Adjusted Fees</b>	<b>\$7,426.45</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$7,426.45</b>
<b>Total Invoice Balance Due</b>	<b>USD \$7,426.45</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595350** • Client Number **0063320.00029** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595350  
Matter Name: Preparation of Motions, Applications and Other Pleadings  
Client/Matter Number: 0063320.00029  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 3

*For Professional Services Through May 31, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/02/23	Tom Zavala	Revise bar date extension motion and circulate for client review.	0.20
05/03/23	Tom Zavala	Revise motion to extend governmental bar date and circulate to co-counsel for review and comment.	0.30
05/05/23	Tom Zavala	Revise application to extend governmental bar date for the U.S. to address comments.	0.90
05/11/23	Tom Zavala	Solicit comments from UCC on governmental claim deadline extension and coordinate filing of application.	0.40
05/12/23	Lauren Sisson	Correspond with client and NJBS on extension of Rule 4007(c) deadline (.2); draft application in lieu of motion and proposed order on same (1.1); circulate to client , JPLs, Walkers, and NJBS for review (.2).	1.50
05/15/23	Lauren Sisson	Prepare application and proposed order extending Rule 4007c deadline for NJBS for filing (.2); send to local counsel for filing (.1).	0.30
05/17/23	Jordan Chavez	Review and revise objection to committee solicitation motion and correspond with Kirkland team regarding same.	1.20
05/24/23	Richard Kanowitz	Prepare outline of objection to UCC motion for injunctive relief concerning BlockFi's compliance with seizure warrants.	1.80
05/24/23	Kenneth J. Rusinko	Review Complaint and adversary docket of UCC v. BlockFi and United States (23-1144) and team correspondence regarding same (.4); draft Notice of Appearance for filing in same and circulate to team (1.0).	1.40
05/25/23	Richard Kanowitz	Prepare opposition papers to UCC motion for injunctive relief and related matters.	1.40

**Chargeable Hours 9.40**

**Total Fees \$8,737.00**

Adjustment (15% Discount) \$ (1,310.55)

**Total Adjusted Fees \$7,426.45**

Invoice Number: 21595350  
Matter Name: Preparation of Motions, Applications and Other Pleadings  
Client/Matter Number: 0063320.00029  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 3

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Richard Kanowitz	3.20	\$1,400.00	\$4,480.00
Jordan Chavez	1.20	\$775.00	\$930.00
Lauren Sisson	1.80	\$710.00	\$1,278.00
Tom Zavala	1.80	\$730.00	\$1,314.00
Kenneth J. Rusinko	1.40	\$525.00	<u>\$735.00</u>
<b>Total Professional Summary</b>			<b>\$8,737.00</b>

**Total Fees, Expenses and Charges** **\$7,426.45**

**Total Amount Due** **USD \$7,426.45**

## HAYNES BOONE

Invoice Number: 21595349  
Invoice Date: June 23, 2023  
Matter Name: Reporting  
Client/Matter Number: 0063320.00032  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$840.00
Adjustment (15% Discount)	\$ (126.00)
<b>Total Adjusted Fees</b>	<b>\$714.00</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$714.00</b>
<b>Total Invoice Balance Due</b>	<b>USD \$714.00</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595349** • Client Number **0063320.00032** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595349  
Matter Name: Reporting  
Client/Matter Number: 0063320.00032  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 2

*For Professional Services Through May 31, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/22/23	Richard Kanowitz	Review, analyze and edit MOR for BlockFi debtors.	0.60

---

**Chargeable Hours 0.60**

**Total Fees \$840.00**

Adjustment (15% Discount) \$ (126.00)

**Total Adjusted Fees \$714.00**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Richard Kanowitz	0.60	\$1,400.00	\$840.00
<b>Total Professional Summary</b>			<b>\$840.00</b>

**Total Fees, Expenses and Charges \$714.00**

**Total Amount Due USD \$714.00**



## HAYNES BOONE

Invoice Number: 21595347  
Invoice Date: June 23, 2023  
Matter Name: Communications with Creditors  
Client/Matter Number: 0063320.00034  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$17,555.50
Adjustment (15% Discount)	\$ (2,633.33)
<b>Total Adjusted Fees</b>	<b>\$14,922.17</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$14,922.17</b>
<b>Total Invoice Balance Due</b>	<b>USD \$14,922.17</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595347** • Client Number **0063320.00034** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595347  
Matter Name: Communications with Creditors  
Client/Matter Number: 0063320.00034  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 3

*For Professional Services Through May 31, 2023*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
05/03/23	Tom Zavala	Respond to creditor inquiry.	0.10
05/09/23	Richard Kanowitz	Prepare for and conduct meeting with counsel to UCC on Plan of Reorganization and case issues.	1.80
05/09/23	Tom Zavala	Respond to creditor inquiries.	1.90
05/16/23	Richard Kanowitz	Review and analyze news articles, blogs and tweets from BlockFi creditors and third parties concerning dispute between company and UCC on Plan and Disclosure Statement issues.	1.80
05/17/23	Tom Zavala	Correspond with creditors in response to inquiries.	0.80
05/19/23	Jordan Chavez	Review and analyze corrective letter and correspond with BlockFi legal, Mr. Kanowitz, and Kirkland teams regarding same.	0.40
05/22/23	Jordan Chavez	Prepare correspondence to creditors with insufficient supporting documentation for claims.	0.30
05/22/23	Lauren Sisson	Correspond with creditor regarding documentation for proof of claim support and objection to claim.	0.30
05/23/23	Tom Zavala	Respond to creditor inquiries, explain plan and disclosure statement treatment and receive complaints regarding process and outcome regarding post-pause transfers.	1.90
05/24/23	Richard Kanowitz	Review and respond to voice mail messages of creditors seeking assistance on BlockFi matters.	0.70
05/25/23	Jordan Chavez	Correspond with creditors regarding unidentifiable claim responses and discuss responses with BlockFi and Kroll (.5); correspond with Ms. Henry, Mr. Wolf, and Mr. Petrie regarding communications regarding claim objections and wallet interface (.4); prepare form correspondence for creditors with insufficient documentation for BIA and loan claims and correspond with Ms. Henry regarding same (.4).	1.30
05/25/23	Lauren Sisson	Correspond with creditor regarding deadline to provide documentation to support proofs of claim.	0.10
05/26/23	Matthew Frankle	Discussion with [REDACTED] regarding [REDACTED].	0.20
05/26/23	Richard Kanowitz	Review and respond to emails and voice mail messages of creditors seeking assistance on BlockFi matters, including late filed claims and return of wallet assets.	0.60

Invoice Number: 21595347  
Matter Name: Communications with Creditors  
Client/Matter Number: 0063320.00034  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 3

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/26/23	Tom Zavala	Respond to creditor emails and voicemails regarding notice of extended deadline to file proof of claim and address plan and disclosure statement questions.	2.20
05/30/23	Jordan Chavez	Correspond with BlockFi and Kroll regarding claim identification responses.	0.20
05/30/23	Richard Kanowitz	Review and respond to emails to/from UCC concerning communications to creditors on return of wallet assets, preference analysis and related matters.	0.30
05/30/23	Richard Kanowitz	Review and respond to creditor emails and voicemails on case administration issues including late proofs of claim, return of wallet assets and related matters.	0.90
05/30/23	Lauren Sisson	Review correspondence from creditor in response to claim objection request for additional information.	0.30
05/30/23	Tom Zavala	Respond to client inquiries regarding notices received in mid May.	1.60
05/31/23	Jordan Chavez	Correspond with Mr. Newman and Ms. Henry regarding loan account setoffs.	0.30
05/31/23	Tom Zavala	Speak on phone with BlockFi client regarding case status and answer questions.	0.20

**Chargeable Hours 18.20**

**Total Fees \$17,555.50**

Adjustment (15% Discount) \$ (2,633.33)

**Total Adjusted Fees \$14,922.17**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew Frankle	0.20	\$1,150.00	\$230.00
Richard Kanowitz	6.10	\$1,400.00	\$8,540.00
Jordan Chavez	2.50	\$775.00	\$1,937.50
Lauren Sisson	0.70	\$710.00	\$497.00
Tom Zavala	8.70	\$730.00	<u>\$6,351.00</u>

**Total Professional Summary \$17,555.50**

**Total Fees, Expenses and Charges \$14,922.17**

**Total Amount Due USD \$14,922.17**

## HAYNES BOONE

Invoice Number: 21595346  
Invoice Date: June 23, 2023  
Matter Name: Trademark Issues  
Client/Matter Number: 0063320.00035  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$1,140.00
Adjustment (15% Discount)	\$ (171.00)
<b>Total Adjusted Fees</b>	<b>\$969.00</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$969.00</b>
<b>Total Invoice Balance Due</b>	<b>USD \$969.00</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595346** • Client Number **0063320.00035** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595346  
Matter Name: Trademark Issues  
Client/Matter Number: 0063320.00035  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 2

*For Professional Services Through May 31, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/07/23	Erin Hennessy	Review domain name watch notices, associated websites and prepare update to R. Kirschner.	0.50
05/09/23	Annie Allison	Instruct domain name registrar regarding transfer of domain name to Blockfi's domain name account pursuant to UDRP order.	0.30
05/09/23	Annie Allison	Instruct domain name registrar regarding transfer of domain name to Blockfi's domain name account pursuant to UDRP order.	0.30
05/09/23	Annie Allison	Correspond with registrar regarding transfer of domain name.	0.20

**Chargeable Hours 1.30**

<b>Total Fees</b>	<b>\$1,140.00</b>
Adjustment (15% Discount)	\$ (171.00)
<b>Total Adjusted Fees</b>	<b>\$969.00</b>

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Erin Hennessy	0.50	\$1,000.00	\$500.00
Annie Allison	0.80	\$800.00	<u>\$640.00</u>
<b>Total Professional Summary</b>			<b>\$1,140.00</b>

<b>Total Fees, Expenses and Charges</b>	<b>\$969.00</b>
<b>Total Amount Due</b>	<b>USD \$969.00</b>

## HAYNES BOONE

Invoice Number: 21595345  
Invoice Date: June 23, 2023  
Matter Name: Core Scientific Issues  
Client/Matter Number: 0063320.00036  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$61,475.00
Adjustment (15% Discount)	\$ (9,221.25)
<b>Total Adjusted Fees</b>	<b>\$52,253.75</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$52,253.75</b>
<b>Total Invoice Balance Due</b>	<b>USD \$52,253.75</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595345** • Client Number **0063320.00036** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595345  
Matter Name: Core Scientific Issues  
Client/Matter Number: 0063320.00036  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 7

*For Professional Services Through May 31, 2023*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
05/01/23	Matt Ferris	Review and revise joinder to exclusivity objection (1.5); review and analysis of Wingspire's filed exclusivity objection and certain other equipment lender joinders to same (1.7); multiple calls and emails with BlockFi and BRG teams regarding exclusivity objections and related matters (.4); further review and revise joinder (.6); conference call with BlockFi and BRG teams regarding finalizing same (.3); review, revise and finalize joinder (.3); attention to filing of same (.1); review filed statements regarding extension of exclusivity (1.0).	5.00
05/01/23	Matthew Frankle	Review of limited objection and joinder.	0.30
05/01/23	Richard Kanowitz	Review and respond to emails to/from BRG, BlockFi legal and financial teams concerning [REDACTED]	0.60
05/01/23	J. Frasher Murphy	Review Wingspire objection to exclusivity (.5); review and comment on Joinder to Objection to Exclusivity Extension (.4); analysis of issues regarding exclusivity extension request and objection to same (.4); numerous emails with counsel for equipment lenders regarding exclusivity (.3).	1.60
05/01/23	Kenneth J. Rusinko	Assist M. Ferris and J. Yates with matters relating to the preparation and filing of Joinder to Objection to Exclusivity Extension Motion.	1.00
05/02/23	Matt Ferris	Correspond with BlockFi team regarding next steps with respect to Core's exclusivity motion and hearing on same (.4); review and respond to correspondence from counsel for certain equipment lenders regarding communications with Core and next steps with respect to exclusivity motion/objections (.5).	0.90
05/02/23	Richard Kanowitz	Review and respond to emails to/from counsel for mining equipment lenders concerning resolution of mining equipment lender objections to Core Sci exclusivity extension request.	0.30
05/02/23	J. Frasher Murphy	Analysis of exclusivity issues and Debtors' representations regarding business plan (.4); communications with counsel for other equipment lenders regarding same (.2).	0.60
05/03/23	Matt Ferris	Consideration of case status and next steps (.5); review and respond to correspondence with certain equipment lenders regarding next steps with respect to exclusivity motion/objections (.2).	0.70
05/03/23	J. Frasher Murphy	Review budget variance report from Core Sci.	0.30

Invoice Number: 21595345  
Matter Name: Core Scientific Issues  
Client/Matter Number: 0063320.00036  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 7

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/04/23	Matt Ferris	Review and analysis of budget variance reporting (.3); correspond with BRG team regarding same and related matters (.2); correspond with counsel for certain equipment lenders regarding exclusivity matters (.1); confer with M. Frankle regarding conference call with Core team regarding equipment lender update and follow up matters from same (.3); review Debtors' stipulation with North Mill (.2).	1.10
05/04/23	Matthew Frankle	Equipment lender call with debtor's counsel.	0.30
05/05/23	Matt Ferris	Attention to matters regarding hearing on North Mill's motion for adequate protection.	0.10
05/05/23	Kenneth J. Rusinko	Review North Mill Equipment Finance's Lift Stay Motion, notice of hearing and advise team.	0.30
05/10/23	Matt Ferris	Review and respond to correspondence from Core team (.2); correspond with counsel for certain equipment lenders and BRG team regarding case status and next steps (.3).	0.50
05/10/23	Richard Kanowitz	Review and respond to emails to/from counsel to equipment lenders concerning developments and issues in Core Sci bankruptcy case impacting and/or prejudicing the rights, claims and interests of BlockFi.	0.60
05/11/23	Matt Ferris	Receive and review emails from Core team and certain equipment lenders regarding delivery of business plan and related matters (.2); correspond with BRG team regarding same (.1); review budget variance reporting and correspond with BRG team regarding same (.3).	0.60
05/12/23	Matt Ferris	Review and analysis of business materials (1.4); participate in conference call with Core team regarding same (1.1); multiple calls and emails with BRG team regarding same (.4); correspond with equipment lender group regarding next steps (.2).	3.10
05/12/23	J. Frasher Murphy	Review Core Sci business plan in advance of company - equipment lender call to discuss same (.7); participate in call with Core Sci to discuss proposed business plan (1.1).	1.80
05/13/23	Richard Kanowitz	Review and respond to emails to/from counsel to equipment lenders, Core Sci debtors and BlockFi legal concerning motion to extend exclusivity in Core Sci bankruptcy case and equipment lenders' objections thereto.	0.60
05/15/23	Matt Ferris	Draft and send case status update memo to BlockFi and BRG teams, and respond to follow up correspondence regarding same (.6); conference call with equipment lender group regarding exclusivity matters and next steps with respect to same (.4); correspond with BlockFi and BRG teams regarding follow up from same (.3); consideration and development of case strategy (.5); review Debtors' objection to North Mill motion for adequate protection and attention to matters regarding May 22 contested hearing (1.0).	2.80
05/15/23	Matthew Frankle	Call with Equipment Lender group.	0.40



Invoice Number: 21595345  
Matter Name: Core Scientific Issues  
Client/Matter Number: 0063320.00036  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 4 of 7

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/15/23	Richard Kanowitz	Review and respond to emails to/from BRG and BlockFi legal and financial teams concerning status of Core Sci bankruptcy case and hearing on motion to extend exclusivity and equipment lenders objections thereto.	0.60
05/15/23	J. Frasher Murphy	Analysis and strategy development regarding objections to exclusivity extension and upcoming hearing on same (.6); emails with counsel for equipment lenders regarding same (.3).	0.90
05/16/23	Matt Ferris	Review Ad Hoc Group's objection to North Mill motion for adequate protection and correspond with BlockFi team regarding same and matters set for May 22 hearing (.8); further review and analysis of Debtors' business plan (.5); correspond with BRG team regarding same (.3); consideration and development of strategy with respect to exclusivity objection (.4); calls and emails with counsel for certain equipment lenders regarding same (.5); review and respond to equipment lender group emails regarding settlement proposal terms (.4).	2.90
05/16/23	Matthew Frankle	Review of correspondence on potential plan documents.	0.30
05/16/23	Richard Kanowitz	Review and respond to emails to/from counsel to equipment lenders, Core Sci debtor and BlockFi legal and financial teams concerning Core Sci bankruptcy business plan and exclusivity objections.	0.70
05/16/23	J. Frasher Murphy	Analysis of issues regarding debtors' business plan and requested feedback, including PEO designation (.4); emails with counsel for equipment lenders and debtors regarding related issues (.4).	0.80
05/16/23	Kenneth J. Rusinko	Review Order setting hearing on five motions and notify team.	0.20
05/17/23	Matt Ferris	Conference call with BlockFi and BRG teams regarding case status and strategy (.8); multiple calls and emails with BRG team regarding Core Sci business plan (.6); review and consideration of due diligence items related to business plan (.5); review and analysis of Debtors' updated DIP budget, budget variance reporting, and correspond with BRG team regarding same (.6); review correspondence with Weil team regarding exclusivity and related matters (.2); correspond with BlockFi team regarding same and next steps (.3).	3.00
05/17/23	Matthew Frankle	Call with BlockFi on current equipment lender position.	0.60
05/17/23	J. Frasher Murphy	Emails with debtors' advisors and counsel for equipment lenders regarding exclusivity objection and negotiations regarding same (.4); analysis of issues in connection with contested hearing on exclusivity extension (.4); review variance report provided by Debtors (.3); initial preparations for hearing on Debtors' request to extend exclusivity (.5).	1.60

Invoice Number: 21595345  
Matter Name: Core Scientific Issues  
Client/Matter Number: 0063320.00036  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 5 of 7

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/18/23	Matt Ferris	Review and consideration of business plan diligence matters and related PEO designation issues (.5); review Core NDA in connection with same (.2); work on preparation for May 22 hearing, including review of filed UCC statements and related pleadings (1.3); participate in equipment lender update call (.5); correspond with equipment lender group regarding status of settlement discussions with Weil team and next steps with respect to exclusivity objections (.3); correspond with BlockFi team regarding same (.3).	3.10
05/18/23	J. Frasher Murphy	Correspondence with equipment lenders regarding exclusivity objection (.3); participate in equipment lender update call (.6); post-call strategy and analysis in preparation for contested exclusivity extension hearing (.7).	1.60
05/19/23	Matt Ferris	Work on preparation and strategy development for contested exclusivity hearing, including review of Debtors' reply in support of exclusivity extension and North Mill's joinder to exclusivity objections (1.3); correspond with equipment lender group regarding same (.3); review hearing agenda (.1).	1.70
05/19/23	Richard Kanowitz	Review and analyze notices, pleadings and motions in Core Sci bankruptcy case impacting and/or prejudicing BlockFi's legal claims and interests.	0.80
05/19/23	Kenneth J. Rusinko	Review Agenda for May 22 hearing and Notices adjourning several matters, circulate and update calendar.	0.30
05/21/23	Matt Ferris	Prepare for contested hearing on Debtors' exclusivity motion (1.0); review Debtors' filed declaration in support of exclusivity motion (.4).	1.40
05/21/23	J. Frasher Murphy	Review pleadings in connection with upcoming hearing on exclusivity.	0.40
05/22/23	Matt Ferris	Assist with preparation for contested hearing on Debtors' exclusivity motion (1.0); review pleadings and documents in connection with same, including Debtors' demonstrative exhibit (.5); participate in hearing on exclusivity extension (1.3); review and consideration of follow up matters from same, including matters regarding scheduling of status conference hearing (.2).	3.00
05/22/23	Matthew Frankle	Strategy call with Equipment Lender group.	0.30
05/22/23	Matthew Frankle	Attending exclusivity hearing.	1.20
05/22/23	Richard Kanowitz	Review and analyze pleadings and objections by BlockFi and other equipment lender to Core Sci debtor exclusivity extension.	0.60
05/22/23	Richard Kanowitz	Review and respond to emails to/from BRG, BlockFi legal and financial teams and Moelis concerning [REDACTED]	0.40
05/22/23	J. Frasher Murphy	Prepare for contested hearing on exclusivity extension, including review of pleadings and documents in connection with same (2.6); participate in call with equipment lender counsel in preparation for contested hearing (.5); attend and participate in hearing on exclusivity extension request (1.2).	4.30

Invoice Number: 21595345  
Matter Name: Core Scientific Issues  
Client/Matter Number: 0063320.00036  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 6 of 7

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/22/23	Kenneth J. Rusinko	Review notice on Lift Stay Motion of North Mill Equipment Finance and advise team of hearing.	0.20
05/23/23	Matt Ferris	Receive, review and respond to correspondence regarding status conference hearing and related matters (.4); consideration and development of case strategy (.6).	1.00
05/23/23	Richard Kanowitz	Review and respond to emails to/from Core Sci and counsel to equipment lenders concerning proposed business plan and plan of reorganization.	0.40
05/23/23	Kenneth J. Rusinko	Review Notice regarding GEM Mining's Motion to Compel and advise team of hearing on same.	0.20
05/24/23	J. Frasher Murphy	Review variance report from Debtors.	0.40
05/26/23	Matt Ferris	Review notice of revised order extending exclusivity periods.	0.10
05/30/23	Matt Ferris	Review and consideration of draft pleadings provided by Core (.5); review and analysis of Core's MSJ with respect to Celsius claim objections (.6).	1.10
05/31/23	Matt Ferris	Review budget variance reporting and correspond with BRG team regarding same.	0.30
05/31/23	J. Frasher Murphy	Review variance report.	0.40

**Chargeable Hours 58.30**

**Total Fees \$61,475.00**

Adjustment (15% Discount) \$ (9,221.25)

**Total Adjusted Fees \$52,253.75**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
J. Frasher Murphy	14.70	\$1,100.00	\$16,170.00
Matt Ferris	32.40	\$1,000.00	\$32,400.00
Matthew Frankle	3.40	\$1,150.00	\$3,910.00
Richard Kanowitz	5.60	\$1,400.00	\$7,840.00
Kenneth J. Rusinko	2.20	\$525.00	\$1,155.00

**Total Professional Summary \$61,475.00**

**Total Fees, Expenses and Charges \$52,253.75**

Invoice Number: 21595345  
Matter Name: Core Scientific Issues  
Client/Matter Number: 0063320.00036  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 7 of 7

**Total Amount Due**

**USD \$52,253.75**

## HAYNES BOONE

Invoice Number: 21595344  
Invoice Date: June 23, 2023  
Matter Name: Class Action Lawsuits  
Client/Matter Number: 0063320.00041  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$48,400.00
Adjustment (15% Discount)	\$ (7,260.00)
<b>Total Adjusted Fees</b>	<b>\$41,140.00</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$41,140.00</b>
<b>Total Invoice Balance Due</b>	<b>USD \$41,140.00</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595344** • Client Number **0063320.00041** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595344  
Matter Name: Class Action Lawsuits  
Client/Matter Number: 0063320.00041  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 3

*For Professional Services Through May 31, 2023*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
05/01/23	Brad Foster	Review/analysis of five competing motions for appointment of lead plaintiff in Greene and Elas class actions.	4.50
05/01/23	Aimee M. Furness	Review letter related to indemnification and summary of class action claims.	0.20
05/02/23	Brad Foster	Extensive analysis of competing motions for lead plaintiff in Greene and Elas actions, and notes to file.	5.20
05/03/23	Brad Foster	Legal research/analysis regarding [REDACTED].	4.00
05/03/23	Aimee M. Furness	Review lead plaintiff motions filed in Green and Elas matters.	0.70
05/04/23	Brad Foster	Extensive research/analysis regarding [REDACTED] (4.3); prepare preliminary outline of memorandum addressing [REDACTED] (1.5).	5.80
05/04/23	Richard Kanowitz	Prepare for and conduct conference call with CEO and COO concerning status and developments in class action cases.	0.60
05/09/23	Brad Foster	Prepare for and participate in telephone conference with potential counsel for individual defendants.	0.80
05/09/23	Richard Kanowitz	Prepare for and conduct conference call with CEO and COO concerning status and developments in class action proceedings and related matters.	0.70
05/10/23	Richard Kanowitz	Prepare for and conduct conference call with proposed counsel for D&Os concerning status and developments in class action cases.	0.70
05/12/23	Brad Foster	Telephone conference with potential counsel for individual defendants in class action litigation.	0.50
05/12/23	Richard Kanowitz	Prepare for and conduct conference call with D&Os concerning status of class action lawsuits and related matters.	1.20
05/15/23	Brad Foster	Research/analysis regarding [REDACTED] (2.2); telephone conference with co-counsel (.5).	2.70
05/16/23	Brad Foster	Research regarding [REDACTED]	2.50
05/18/23	Brad Foster	Prepare Initial draft of memorandum addressing status of Greene and Elas class actions, focusing on [REDACTED].	3.20

Invoice Number: 21595344  
Matter Name: Class Action Lawsuits  
Client/Matter Number: 0063320.00041  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 3

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/19/23	Brad Foster	Analysis of case law cited in draft memorandum (1.4); follow-up research regarding [REDACTED] issues (1.7).	3.10
05/20/23	Brad Foster	Draft/revise memo addressing numerous issues arising from pending lead plaintiff motions in Greene and Elas class actions.	3.60
05/21/23	Brad Foster	Finalize memo addressing [REDACTED] and associated issues in Greene and Elas class actions (1.2); email to co-counsel (.1).	1.30
05/22/23	Richard Kanowitz	Review and analyze memo on status of class action lawsuits and [REDACTED] [REDACTED]	0.80
05/24/23	Richard Kanowitz	Review and respond to emails to/from S. Bayou and D. Olsson concerning status of proceedings and [REDACTED]	0.70

---

**Chargeable Hours 42.80**

**Total Fees \$48,400.00**

Adjustment (15% Discount) \$ (7,260.00)

**Total Adjusted Fees \$41,140.00**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Aimee M. Furness	0.90	\$1,000.00	\$900.00
Brad Foster	37.20	\$1,100.00	\$40,920.00
Richard Kanowitz	4.70	\$1,400.00	<u>\$6,580.00</u>
<b>Total Professional Summary</b>			<b>\$48,400.00</b>

**Total Fees, Expenses and Charges \$41,140.00**

**Total Amount Due USD \$41,140.00**

## HAYNES BOONE

Invoice Number: 21595343  
Invoice Date: June 23, 2023  
Matter Name: Three Arrows Proceedings / Claims  
Client/Matter Number: 0063320.00042  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$120,268.50
Adjustment (15% Discount)	\$ (18,040.28)
<b>Total Adjusted Fees</b>	<b>\$102,228.22</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$102,228.22</b>
<b>Total Invoice Balance Due</b>	<b>USD \$102,228.22</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595343** • Client Number **0063320.00042** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**



Invoice Number: 21595343  
Matter Name: Three Arrows Proceedings / Claims  
Client/Matter Number: 0063320.00042  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 6

*For Professional Services Through May 31, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/01/23	Richard D. Anigian	Final work on draft Stipulation for Protective Order.	0.80
05/01/23	Aimee M. Furness	Review and comment on memo regarding Three Arrows issues (1.3); review documents and develop chronology related to issues and identify relevant legal issues (6.2).	7.50
05/01/23	Richard Kanowitz	Review and analyze materials and documents for production to BVI JPLs for 3AC transactions.	0.60
05/02/23	Jordan Chavez	Review and analyze claim defenses and correspond with Ms. Sherald regarding [REDACTED] research.	1.20
05/02/23	Aimee M. Furness	Continue to review and comment on memo regarding Three Arrows time line and potential claims (3.3); continue to develop time line and key documents (1.0).	4.30
05/03/23	Aimee M. Furness	Continue analyzing documents and claims.	4.60
05/03/23	ReNecia Sherald	Research and analyze authorities regarding [REDACTED] (3.1); draft summary regarding the same (.8); research and review [REDACTED] (1.5); draft summary regarding the same (.4).	5.80
05/04/23	ReNecia Sherald	Review UCC proposed amendments (.6); research and review [REDACTED] regarding the same (.8).	1.40
05/05/23	Aimee M. Furness	Continue to investigate 3AC claims and defenses to those claims including legal analysis, review of documents, and time line.	5.00
05/05/23	ReNecia Sherald	Research and analyze authorities discussing [REDACTED] in BVI and under UCC (1.9); prepare summary regarding the same (.5).	2.40
05/06/23	Aimee M. Furness	Continue to develop summary and time line with document references for use in legal analysis of BlockFi's Three Arrows claims (4.3); complete review and analysis of all loans and collateral for 2019 and 2020 (4.5).	8.80
05/07/23	Richard D. Anigian	Review and comment on draft Protective Order and communication regarding same.	0.20
05/07/23	Aimee M. Furness	Complete analysis of documents and support for 2020, 2021, and 2022 time line related to 3AC.	6.90

Invoice Number: 21595343  
Matter Name: Three Arrows Proceedings / Claims  
Client/Matter Number: 0063320.00042  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 6

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/08/23	Jordan Chavez	Review and analyze books and records related to 3AC claim and correspond with BlockFi legal, Ms. Furness, and Mr. Frankle regarding same (.9); correspond with Ms. Sherald regarding [REDACTED] research and control agreement (.4).	1.30
05/08/23	Matthew Frankle	Review of comments to Confidentiality Stipulation.	0.30
05/08/23	Matthew Frankle	Retrieval of UCC documents (.2); analysis of 3AC transactions spreadsheet (.3).	0.50
05/08/23	Aimee M. Furness	Review comments from BVI JL for Three Arrows on proposed confidentiality order and stipulation.	0.50
05/08/23	Aimee M. Furness	Analysis of legal authority regarding security and priority.	4.90
05/08/23	Richard Kanowitz	Review and analyze revised protective order proposed by 3AC to incorporate BVI law protections.	0.60
05/08/23	ReNecia Sherald	Research and review authorities discussing methods and challenges to [REDACTED] (3.4); conference regarding case updates and work streams (.3).	3.70
05/09/23	Richard D. Anigian	Conference call with Mr. Slade regarding Three Arrows claim (.5); analyze claims and defenses regarding Three Arrows relationship (.6); team conference call regarding workstreams related to same (.5); review comments to proposed Protective Order and communications regarding same (.2).	1.80
05/09/23	Matthew Frankle	Advice on trading annex / margin trading.	0.30
05/09/23	Aimee M. Furness	Analyze legal authority regarding various issues raised by Three Arrows in proof of claim.	4.30
05/09/23	Richard Kanowitz	Review and analyze materials for use in objection to proof of claim filed by 3AC against BlockFi.	0.70
05/09/23	ReNecia Sherald	Review 3AC documentation (1.2); research and review Second and Third Circuit authorities on [REDACTED] (1.6).	2.80
05/10/23	Matthew Frankle	Review of revised Confidentiality Stipulation.	0.20
05/10/23	Aimee M. Furness	Review, revise, comment, and emails regarding potential Confidentiality Stipulation and Protective Order with Three Arrows' Joint Liquidators.	0.80
05/10/23	ReNecia Sherald	Review and analyze authorities on [REDACTED]	2.90
05/10/23	Lauren Sisson	Correspond with A. Furness regarding 3AC stipulation (.2); send 3AC stipulation and protective order to client and JPLs for review (.1).	0.30
05/11/23	Lauren Sisson	Correspond with client and A. Furness regarding questions on stipulation and protective order.	0.30

Invoice Number: 21595343  
Matter Name: Three Arrows Proceedings / Claims  
Client/Matter Number: 0063320.00042  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 4 of 6

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/12/23	Jordan Chavez	Correspond with BlockFi and Ms. Furness regarding Three Arrows data and production.	0.60
05/12/23	Matthew Frankle	Call with BlockFi team to discuss loan summary spreadsheet (.7); review of summary spreadsheet call prep (.3).	1.00
05/12/23	Aimee M. Furness	Prepare for and participate in call regarding documentation of Three Arrows relationship with BlockFi (.5); review and analyze various documents related to BlockFi's claims against Three Arrows and vice versa (2.9); review and response to revisions from Joint Liquidators in BVI regarding Protective Order (.3).	3.70
05/12/23	ReNecia Sherald	Conference with Company to discuss mechanics of loan transactions (.6); review Company transactions documentation (.4); research and analyze authorities on [REDACTED] (1.2).	2.20
05/12/23	Lauren Sisson	Review protective order edits from 3AC JPLs.	0.20
05/13/23	Richard Kanowitz	Review and analyze proposed edits and comments to protective order with 3AC JPLs.	0.40
05/15/23	Aimee M. Furness	Review documents and correspondence regarding the Three Arrows claims.	0.40
05/15/23	J. Frasher Murphy	Analysis of claims asserted by 3AC (.6); review draft of confidentiality stipulation and protective order (.5); email communications with key case parties regarding same (.3).	1.40
05/17/23	Matthew Frankle	Analysis of BlockFi records of loans and collateral.	0.80
05/17/23	Aimee M. Furness	Review and analyze documents provided by BlockFi regarding Three Arrows' claims (.7); call regarding documents related to Three Arrows' status (.5).	1.20
05/17/23	ReNecia Sherald	Review transaction history (1.2); research and analyze [REDACTED] (2.4).	3.60
05/18/23	Jordan Chavez	Correspond with Ms. Sherald and Ms. Furness regarding outstanding issues and research on claim defenses.	0.50
05/18/23	ReNecia Sherald	Review 3AC claim and relevant transaction documentation (1.2); research authorities on [REDACTED] (1.4); research and analyze Third Circuit case law regarding the same (2.1).	4.70
05/22/23	ReNecia Sherald	Research and analyze authorities on [REDACTED].	1.90
05/23/23	Aimee M. Furness	Continue legal and factual analysis on Three Arrows claims and begin outline of memo regarding same.	2.60

Invoice Number: 21595343  
Matter Name: Three Arrows Proceedings / Claims  
Client/Matter Number: 0063320.00042  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 5 of 6

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/23/23	ReNecia Sherald	Review documents related to 3AC transaction (2.0); research and analyze authorities regarding [REDACTED] (1.8); research and analyze [REDACTED] (1.1).	4.90
05/24/23	Jordan Chavez	Correspond with Ms. Furness and Ms. Sherald regarding 3AC claims and schedule conference regarding same.	0.30
05/24/23	ReNecia Sherald	Review and analyze documents supporting [REDACTED] (1.1); prepare summary regarding the same (.3); review and analyze authorities regarding [REDACTED] (1.2).	2.60
05/25/23	Aimee M. Furness	Review and revise outline of facts for memorandum incorporating documents in support.	3.40
05/25/23	ReNecia Sherald	Review and analyze pledge and related transaction documentation (1.2); review and analyze authorities regarding [REDACTED] (2.3); conference regarding research updates (.4); correspond regarding transaction documentation (.3); prepare case summary regarding [REDACTED] (1.4).	5.60
05/26/23	Jordan Chavez	Review and analyze company documentation related to 3AC claims and correspond with Ms. Furness regarding same.	1.30
05/26/23	Matthew Frankle	Review and comments on spreadsheets regarding 3AC transactions.	1.30
05/26/23	Aimee M. Furness	Legal and factual analysis of Three Arrows' claims and defenses (7.8); call regarding memo regarding same (.5).	8.30
05/26/23	ReNecia Sherald	Research and analyze case precedent regarding trust share collateral and [REDACTED] (3.2); prepare summary regarding the same (1.4).	4.60
05/30/23	Matthew Frankle	Review of materials regarding [REDACTED] .	0.30
05/30/23	ReNecia Sherald	Review 3AC transaction documents (2.8); receive and review correspondence regarding the same (.2); research and analyze [REDACTED] regarding the same (1.3).	4.30
05/31/23	Jordan Chavez	Correspond with Ms. Sherald regarding liens and [REDACTED] analysis (.1); correspond with Mr. Kanowitz regarding litigation memo (.2).	0.30
05/31/23	ReNecia Sherald	Research and review authorities related to [REDACTED] (1.5); correspond regarding lien search analysis (.2).	1.70

Chargeable Hours 139.80

Total Fees

\$120,268.50

Adjustment (15% Discount)

\$ (18,040.28)

Invoice Number: 21595343  
Matter Name: Three Arrows Proceedings / Claims  
Client/Matter Number: 0063320.00042  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 6 of 6

**Total Adjusted Fees**

**\$102,228.22**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Aimee M. Furness	67.20	\$1,000.00	\$67,200.00
J. Frasher Murphy	1.40	\$1,100.00	\$1,540.00
Matthew Frankle	4.70	\$1,150.00	\$5,405.00
Richard D. Anigian	2.80	\$1,200.00	\$3,360.00
Richard Kanowitz	2.30	\$1,400.00	\$3,220.00
Jordan Chavez	5.50	\$775.00	\$4,262.50
Lauren Sisson	0.80	\$710.00	\$568.00
ReNecia Sherald	55.10	\$630.00	<u>\$34,713.00</u>
<b>Total Professional Summary</b>			<b>\$120,268.50</b>

**Total Fees, Expenses and Charges**

**\$102,228.22**

**Total Amount Due**

**USD \$102,228.22**

## HAYNES BOONE

Invoice Number: 21595342  
Invoice Date: June 23, 2023  
Matter Name: BlockFi Wallet  
Client/Matter Number: 0063320.00043  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$34,884.50
Adjustment (15% Discount)	\$ (5,232.68)
<b>Total Adjusted Fees</b>	<b>\$29,651.82</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$29,651.82</b>
<b>Total Invoice Balance Due</b>	<b>USD \$29,651.82</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595342** • Client Number **0063320.00043** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595342  
Matter Name: BlockFi Wallet  
Client/Matter Number: 0063320.00043  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 5

*For Professional Services Through May 31, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/01/23	Richard Kanowitz	Prepare and conduct conference call with BlockFi legal and financial teams concerning [REDACTED]	0.60
05/01/23	Lauren Sisson	Review declaration and reply filed in preparation for hearing.	0.70
05/02/23	Alexander Grishman	Review amended declaration from Mr. Cheela regarding Wallet balances.	0.60
05/02/23	Richard Kanowitz	Review and respond to emails from Blockfi legal and financial teams concerning [REDACTED]	0.80
05/02/23	Richard Kanowitz	Review and analyze UCC reply on motion to return wallet assets to clients.	0.30
05/02/23	J. Frasher Murphy	Analysis and strategy development regarding proposed stipulated facts for hearing on Wallet motion (.5); review amended declaration in support of Wallet motion (.3).	0.80
05/03/23	Richard D. Anigian	Review UCC Reply regarding Wallet Motion.	0.40
05/03/23	J. Frasher Murphy	Review and analyze Committee's reply on Wallet motion (.5); review Reed Smith ad hoc group's response to Wallet motion (.4).	0.90
05/03/23	Lauren Sisson	Review UCC filed response to ad hoc committee.	0.30
05/04/23	Richard Kanowitz	Review and respond to emails from BlockFi legal and financial teams concerning [REDACTED]	0.70
05/04/23	J. Frasher Murphy	Review ad hoc committee of Wallet holders' objection to Wallet motion.	0.60
05/05/23	Richard Kanowitz	Review and respond to emails from BlockFi legal and financial teams concerning [REDACTED]	0.40
05/05/23	Richard Kanowitz	Review and analyze reply objection by Ad Hoc Group to pending motion to return wallet assets to clients.	0.70
05/05/23	Richard Kanowitz	Review and respond to emails from BlockFi legal and financial teams concerning [REDACTED]	0.60
05/06/23	Richard Kanowitz	Review and analyze presentation and evidence for court hearing on pending wallet motion.	1.40

Invoice Number: 21595342  
Matter Name: BlockFi Wallet  
Client/Matter Number: 0063320.00043  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/06/23	J. Frasher Murphy	Review draft of presentation for Wallet motion.	0.40
05/07/23	Richard Kanowitz	Review and respond to emails from BlockFi legal and financial teams concerning [REDACTED]	0.40
05/07/23	Richard Kanowitz	Review and respond to emails from BlockFi legal and financial teams concerning [REDACTED]	0.70
05/07/23	J. Frasher Murphy	Review revised stipulated facts for Wallet hearing.	0.30
05/08/23	Alexander Grishman	Review Wallet stipulated facts.	1.40
05/08/23	J. Frasher Murphy	Assist in preparation for hearing on Wallet motion (.6); remotely attend hearing on Wallet motion (2.3).	2.80
05/09/23	Jordan Chavez	Prepare initial summary of Wallet hearing for regulator update and correspond with BlockFi legal and Mr. Nonaka regarding same.	0.40
05/11/23	Jordan Chavez	Prepare summary of wallet holding and remaining issues for regulators and correspond with BlockFi legal and Mr. Nonaka regarding same.	0.50
05/11/23	Richard Kanowitz	Review, analyze and edit proposed order granting Wallet motion based on decision of court.	0.60
05/11/23	J. Frasher Murphy	Participate in ruling on Wallet motion.	0.40
05/12/23	Jordan Chavez	Correspond with regulators regarding Wallet ruling.	0.20
05/12/23	Alexander Grishman	Attention to revised order on Wallet Withdrawal Motion.	1.10
05/12/23	Richard Kanowitz	Review and analyze revised order granting wallet motion based on court decision and informal comments received to proposed order.	0.70
05/12/23	J. Frasher Murphy	Review revised Order approving Wallet Motion.	0.40
05/12/23	Lauren Sisson	Attention to revised Wallet order.	0.20
05/15/23	Richard Kanowitz	Review, analyze and edit proposed order granting Wallet motion and related relief.	0.80
05/15/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED] and related relief.	0.30
05/17/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs, C Street and BlockFi legal and financial teams concerning [REDACTED]	1.30



Invoice Number: 21595342  
Matter Name: BlockFi Wallet  
Client/Matter Number: 0063320.00043  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 4 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/19/23	Richard Kanowitz	Review and respond to emails to/from C Street and BlockFi legal and financial teams concerning [REDACTED] [REDACTED]	0.30
05/19/23	Richard Kanowitz	Review and analyze communications by BlockFi to creditors concerning return of Wallet funds.	0.60
05/22/23	Richard Kanowitz	Review and respond to emails to/from UCC counsel concerning Wallet withdrawal process.	0.30
05/25/23	Jordan Chavez	Correspond with BlockFi legal, Committee counsel, Kirkland team, BRG, and Mr. Kanowitz regarding [REDACTED] [REDACTED]	1.00
05/25/23	Richard Kanowitz	Review and respond to emails from BlockFi legal and financial teams concerning [REDACTED] [REDACTED]	0.60
05/25/23	Richard Kanowitz	Review and respond to emails to/from UCC counsel concerning communications to clients concerning pending Wallet withdrawals.	0.40
05/30/23	Jordan Chavez	Correspond with BlockFi legal and committee counsel regarding [REDACTED] [REDACTED] (1.0); correspond with Mr. Wolf and Mr. Petrie regarding communications to wallet account holders (.1).	1.10
05/30/23	Richard Kanowitz	Prepare for and conduct conference call with UCC advisors concerning communications to creditors on return of Wallet assets and related matters.	0.40
05/30/23	Richard Kanowitz	Prepare for and conduct conference call with BlockFi legal and financial teams concerning [REDACTED] [REDACTED]	0.40
05/31/23	Jordan Chavez	Correspond with Mr. Wolf and Mr. Petrie regarding communications to wallet account holders (.2); review and analyze [REDACTED] and correspond with BlockFi, Kirkland, and Committee counsel regarding same (1.0); review and analyze Kroll wallet look up tool updates and correspond with Ms. Henry and Kroll regarding same (.4); review and analyze [REDACTED] and correspond with Ms. Henry and Mr. Hyman regarding same (.8).	2.40

**Chargeable Hours 30.20**

**Total Fees \$34,884.50**

Adjustment (15% Discount) \$ (5,232.68)

**Total Adjusted Fees \$29,651.82**

Invoice Number: 21595342  
Matter Name: BlockFi Wallet  
Client/Matter Number: 0063320.00043  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 5 of 5

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	3.10	\$1,075.00	\$3,332.50
J. Frasher Murphy	6.60	\$1,100.00	\$7,260.00
Richard D. Anigian	0.40	\$1,200.00	\$480.00
Richard Kanowitz	13.30	\$1,400.00	\$18,620.00
Jordan Chavez	5.60	\$775.00	\$4,340.00
Lauren Sisson	1.20	\$710.00	\$852.00
<b>Total Professional Summary</b>			<b>\$34,884.50</b>

**Total Fees, Expenses and Charges** **\$29,651.82**

**Total Amount Due** **USD \$29,651.82**

## HAYNES BOONE

Invoice Number: 21595341  
Invoice Date: June 23, 2023  
Matter Name: Digistar Recovery  
Client/Matter Number: 0063320.00044  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$29,045.50
Adjustment (15% Discount)	\$ (4,356.83)
<b>Total Adjusted Fees</b>	<b>\$24,688.67</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$24,688.67</b>
<b>Total Invoice Balance Due</b>	<b>USD \$24,688.67</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595341** • Client Number **0063320.00044** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595341  
Matter Name: Digistar Recovery  
Client/Matter Number: 0063320.00044  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 4

*For Professional Services Through May 31, 2023*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
05/01/23	Matt Ferris	Review and comment on revised draft of adversary complaint against Digistar (.5); review and respond to correspondence from BlockFi team regarding same (.3).	0.80
05/01/23	Matthew Frankle	Review and make revisions to complaint.	0.90
05/01/23	Matthew Frankle	Correspondence with BlockFi on Digistar ownership.	0.20
05/01/23	Charlie M. Jones	Review and comment on revised draft of Digistar adversary complaint.	0.30
05/03/23	Matt Ferris	Review and revise draft of adversary complaint (1.7); correspond with BlockFi team regarding same (.7).	2.40
05/03/23	Matthew Frankle	Review and comment on revised complaint.	0.70
05/03/23	Charlie M. Jones	Review and comment on further revisions to draft adversary complaint against Digistar.	0.30
05/08/23	Matt Ferris	Review and consideration of comments received from BlockFi and Schjodt teams regarding adversary complaint (.4); review and revise draft of adversary complaint (.4).	0.80
05/08/23	Matthew Frankle	Review and comments on revise complaint.	0.30
05/08/23	Charlie M. Jones	Correspond with team regarding effect of wavier of service on answer deadlines and related filing requirements.	0.20
05/09/23	Matt Ferris	Review and consideration of adversary complaint, potential additional causes of action, and litigation strategy (1.4); correspond with Schjodt team regarding adversary complaint (.3).	1.70
05/10/23	Matt Ferris	Correspond with BlockFi team regarding supplemental demand to parent guarantors and related matters.	0.50
05/10/23	Matt Ferris	Further review and consideration of litigation strategy and potential additional causes of action (1.1); review and comment on revised draft of complaint (1.0).	2.10
05/10/23	Matthew Frankle	Call with litigation team on complaint.	0.60
05/10/23	Charlie M. Jones	Work with core Digistar team to analyze final changes to Digistar adversary complaint, potential additional causes of action, strategy for initial litigation, and related matters.	0.70

Invoice Number: 21595341  
Matter Name: Digistar Recovery  
Client/Matter Number: 0063320.00044  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/12/23	Matt Ferris	Work on finalizing draft of adversary complaint (.4); review and comment on further revised draft of adversary complaint (.5).	0.90
05/15/23	Matt Ferris	Work on finalizing draft of adversary complaint (.3); review and comment on further revised draft of adversary complaint (.4); correspondence with BlockFi team regarding [REDACTED] (.3).	1.00
05/15/23	Matthew Frankle	Review and further revise complaint.	0.90
05/16/23	Matt Ferris	Work on finalizing draft of adversary complaint.	0.50
05/18/23	Tom Zavala	Review Digistar complaint and begin drafting motion to seal loan agreement and parent guaranty.	1.60
05/19/23	Matt Ferris	Review and consideration of review party comments to adversary complaint (.5); review revised draft of complaint and correspond with BlockFi team regarding same (.6).	1.10
05/19/23	Matthew Frankle	Revisions and review of changes to complaint.	0.30
05/19/23	Tom Zavala	Draft motion to seal Digistar complaint exhibits and related order.	2.50
05/23/23	Matt Ferris	Review and consideration of comments to complaint received from BlockFi team (.3); review and comment on further revised draft of complaint (.4); review and comment on final demand to adversary defendants (.4).	1.10
05/23/23	Charlie M. Jones	Review, revise, and comment on near-final draft of adversary complaint (.6); work on strategy for [REDACTED] (.2).	0.80
05/24/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams, UCC and Bermuda JPLs concerning litigation against Digistar Norway and related parties.	0.60
05/25/23	Matthew Frankle	Review of revisions to complaint.	0.30
05/25/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams, Norway legal counsel and UCC counsel concerning final edits to complaint against Digistar.	0.60
05/26/23	Matt Ferris	Attention to matters regarding filing and service of adversary complaint and related documents (.3); review filed versions of complaint and motion to seal (1.0); consideration of next steps with respect to prosecution of adversary proceeding (.6).	1.90
05/29/23	Matt Ferris	Review and consideration of correspondence from Schjodt regarding Digistar complaint and next steps with respect to same.	0.40
05/30/23	Matt Ferris	Review summons and follow up correspondence regarding service matters.	0.30

Invoice Number: 21595341  
Matter Name: Digistar Recovery  
Client/Matter Number: 0063320.00044  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 4 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/30/23	Kimberly Morzak	Review issued summons and calendar response deadline, hearing on motion to seal exhibits and pre-trial hearing.	0.30
05/31/23	Matt Ferris	Review and consideration regarding service matters and correspond with Schjodt team regarding same.	0.40
05/31/23	Matthew Frankle	Review of Norwegian guidelines for service of process.	0.30
05/31/23	Richard Kanowitz	Review and respond to emails to/from BlockFi counsel in Norway concerning adversary proceeding complaint and enforcement of US judgment granting relief to BlockFi in Norway.	0.60

**Chargeable Hours 28.90**

**Total Fees \$29,045.50**

Adjustment (15% Discount) \$ (4,356.83)

**Total Adjusted Fees \$24,688.67**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charlie M. Jones	2.30	\$1,000.00	\$2,300.00
Matt Ferris	15.90	\$1,000.00	\$15,900.00
Matthew Frankle	4.50	\$1,150.00	\$5,175.00
Richard Kanowitz	1.80	\$1,400.00	\$2,520.00
Tom Zavala	4.10	\$730.00	\$2,993.00
Kimberly Morzak	0.30	\$525.00	\$157.50
<b>Total Professional Summary</b>			<b>\$29,045.50</b>

**Total Fees, Expenses and Charges \$24,688.67**

**Total Amount Due USD \$24,688.67**

## HAYNES BOONE

Invoice Number: 21595340  
Invoice Date: June 23, 2023  
Matter Name: [REDACTED] Litigation  
Client/Matter Number: 0063320.00045  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$39,990.00
Adjustment (15% Discount)	\$ (5,998.50)
<b>Total Adjusted Fees</b>	<b>\$33,991.50</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$33,991.50</b>
<b>Total Invoice Balance Due</b>	<b>USD \$33,991.50</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595340** • Client Number **0063320.00045** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595340  
Matter Name: [REDACTED] Litigation  
Client/Matter Number: 0063320.00045  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 5

*For Professional Services Through May 31, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/01/23	Tom Zavala	Research case law and draft [REDACTED] complaint.	2.80
05/02/23	Matt Ferris	Review and comment on preliminary draft of adversary complaint against [REDACTED]	1.20
05/02/23	Tom Zavala	Research and analyze case law (2.0); continue drafting [REDACTED] complaint (1.6).	3.60
05/03/23	Tom Zavala	Draft update to M. Ferris regarding status of [REDACTED] complaint and demand letter.	0.20
05/04/23	Matt Ferris	Review and comment on revised drafts of demand letter to, and adversary complaint against [REDACTED].	1.00
05/04/23	Tom Zavala	Draft and revise demand letter and complaint against [REDACTED]	4.30
05/09/23	Matt Ferris	Review and comment on revised draft of demand letter to [REDACTED] (.8); review and analysis of applicable loan documents, legal arguments and authorities in connection with same (1.3).	2.10
05/10/23	Matt Ferris	Further review and analysis of legal arguments and authorities related to claims against [REDACTED] (1.1); review and comment on further revised draft of demand letter to [REDACTED] (.6).	1.70
05/10/23	Tom Zavala	Research law and draft and revise [REDACTED] demand letter.	3.30
05/11/23	Matt Ferris	Review and comment on revised draft of demand letter to [REDACTED].	0.40
05/11/23	Tom Zavala	Review M. Ferris comments to demand letter and incorporate same into live draft.	0.20
05/12/23	Matt Ferris	Work on finalizing draft of demand letter to [REDACTED].	0.70
05/12/23	Matthew Frankle	Review and revisions to demand letter regarding [REDACTED].	0.80
05/12/23	Tom Zavala	Review and revise demand letter.	1.60
05/16/23	Matt Ferris	Further review and analysis of legal arguments and authorities in support of claims against [REDACTED] (.5); review and comment on revised draft of demand letter (.4).	0.90
05/16/23	Tom Zavala	Research case law for incorporation into demand letter and revise same per comments from M. Ferris.	2.00



Invoice Number: 21595340  
Matter Name: [REDACTED] Litigation  
Client/Matter Number: 0063320.00045  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/17/23	Matt Ferris	Review and comment on revised draft of demand letter to [REDACTED] (.4); review and consideration of supplemental legal arguments and authorities in support of claims against [REDACTED] (.8).	1.20
05/17/23	Matthew Frankle	Review of revised [REDACTED] demand.	0.30
05/17/23	Tom Zavala	Review and revise demand letter (.8); research additional case law for incorporation into demand letter (2.5).	3.30
05/18/23	Matt Ferris	Correspond with BlockFi team regarding draft of demand letter to [REDACTED].	0.40
05/18/23	Matthew Frankle	Review of revised demand letter to [REDACTED].	0.30
05/19/23	Matt Ferris	Review and respond to correspondence from BlockFi team regarding comments to [REDACTED] demand letter (.7); review and comment on revised draft of demand letter (.2).	0.90
05/19/23	Matthew Frankle	Review of comments from BlockFi regarding [REDACTED] letter.	0.30
05/19/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED]	0.60
05/19/23	Tom Zavala	Revise [REDACTED] demand letter to address client's comments.	0.50
05/20/23	Matt Ferris	Further consideration of potential claims against [REDACTED] and litigation strategy with respect to same (.5); correspond with BlockFi and JPL teams regarding demand letter (.3).	0.80
05/22/23	Matt Ferris	Consideration of comments received from BlockFi team with respect to demand letter to [REDACTED] (.2); review and comment on revised draft of demand letter (.3); review and comment on transmittal cover letter to JPL team (.2).	0.70
05/22/23	Richard Kanowitz	Review, analyze and edit demand letter to [REDACTED] and related objection to claim.	0.60
05/22/23	Tom Zavala	Revise [REDACTED] demand letter to address client comments (.8); draft transmittal email and circulate [REDACTED] demand letter to JPL team for review and comment (.8).	1.60
05/23/23	Matt Ferris	Review and respond to correspondence from BlockFi team regarding demand letter to [REDACTED] (.3); review and comment on revised draft of demand letter (.3).	0.60
05/23/23	Tom Zavala	Review and revise [REDACTED] demand letter to address client comments and respond to client inquiry regarding status of same.	1.00
05/24/23	Matthew Frankle	Correspondence and advice on [REDACTED] demand.	0.30

Invoice Number: 21595340  
Matter Name: [REDACTED] Litigation  
Client/Matter Number: 0063320.00045  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 4 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
05/24/23	Tom Zavala	Review and revise [REDACTED] demand letter to address client comments (1.2); correspondence with BlockFi and JPL team regarding same (.4).	1.60
05/25/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED]	0.30
05/30/23	Matt Ferris	Work on finalizing demand letter to [REDACTED] (.5); review further revised draft of demand letter (.1); review and respond to correspondence with BlockFi and JPL teams regarding same (.3).	0.90
05/30/23	Charlie M. Jones	Review and comment on issues concerning demand letter to [REDACTED].	0.20
05/30/23	Lauren Sisson	Attention to demand letter to loan counterparty.	0.40
05/30/23	Tom Zavala	Revise [REDACTED] demand letter to incorporate client comments, compile exhibits into same, and prepare for circulation (1.0); solicit questions and comments from client and JPL team on [REDACTED] demand letter (.3); draft transmittal email to [REDACTED] for M. Ferris review (.3).	1.60
05/31/23	Matt Ferris	Continue working on finalizing demand letter to [REDACTED] (.3); review correspondence with review parties regarding demand letter (.2); review transmittal of demand letter and attention to response deadline (.1).	0.60
05/31/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams and UCC advisors concerning final edits to demand letter to [REDACTED].	0.30
05/31/23	Tom Zavala	Revise [REDACTED] demand letter (.1); solicit comments to same from UCC and co-counsel (.2); draft and send email transmittal of demand letter to [REDACTED] (.3).	0.60

**Chargeable Hours 46.70**

<b>Total Fees</b>	<b>\$39,990.00</b>
Adjustment (15% Discount)	\$ (5,998.50)
<b>Total Adjusted Fees</b>	<b>\$33,991.50</b>

Invoice Number: 21595340  
Matter Name: [REDACTED] Litigation  
Client/Matter Number: 0063320.00045  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 5 of 5

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charlie M. Jones	0.20	\$1,000.00	\$200.00
Matt Ferris	14.10	\$1,000.00	\$14,100.00
Matthew Frankle	2.00	\$1,150.00	\$2,300.00
Richard Kanowitz	1.80	\$1,400.00	\$2,520.00
Lauren Sisson	0.40	\$710.00	\$284.00
Tom Zavala	28.20	\$730.00	<u>\$20,586.00</u>
<b>Total Professional Summary</b>			<b>\$39,990.00</b>

**Total Fees, Expenses and Charges**

**\$33,991.50**

**Total Amount Due**

**USD \$33,991.50**

## HAYNES BOONE

Invoice Number: 21595348  
Invoice Date: June 23, 2023  
Matter Name: Expenses  
Client/Matter Number: 0063320.00033  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

---

### REMITTANCE PAGE

*For Professional Services Through May 31, 2023*

Total Fees	\$0.00
Total Expenses	\$19,788.80
<b>Total Fees, Expenses and Charges</b>	<b>\$19,788.80</b>
<b>Total Invoice Balance Due</b>	<b>USD \$19,788.80</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21595348** • Client Number **0063320.00033** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21595348  
Matter Name: Expenses  
Client/Matter Number: 0063320.00033  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 2 of 6

*For Professional Services Through May 31, 2023*

**Expenses**

<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
02/28/23	WIRE	Marks & Clerk - Wire Transfer Fee	\$8.33
02/28/23	PSE	Marks & Clerk - Professional Service Expense	\$289.33
02/28/23	PSE	Marks & Clerk - Professional Service Expense	\$289.33
02/28/23	WIRE	Marks & Clerk - Wire Transfer Fee	\$8.33
02/28/23	PSE	Marks & Clerk - Professional Service Expense	\$421.68
02/28/23	WIRE	Marks & Clerk - Wire Transfer Fee	\$8.34
03/08/23	PSE	Marval & O'Farrell - Professional Service Expense	\$290.40
03/08/23	PSE	Marval & O'Farrell - Professional Service Expense	\$290.40
03/08/23	WIRE	Marval & O'Farrell - Wire Transfer Fee	\$6.25
03/08/23	WIRE	Marval & O'Farrell - Wire Transfer Fee	\$6.25
03/08/23	WIRE	Marval & O'Farrell - Wire Transfer Fee	\$6.25
03/08/23	PSE	Marval & O'Farrell - Professional Service Expense	\$290.40
03/08/23	WIRE	Marval & O'Farrell - Wire Transfer Fee	\$6.25
03/08/23	PSE	Marval & O'Farrell - Professional Service Expense	\$290.40
04/28/23	PSE	Marks & Clerk - Professional Service Expense	\$478.31
04/28/23	WIRE	Marks & Clerk - Wire Transfer Fee	\$4.17
04/28/23	WIRE	Marks & Clerk - Wire Transfer Fee	\$4.17
04/28/23	PSE	Marks & Clerk - Professional Service Expense	\$567.61
05/01/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$842.68
05/01/23	WST	Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS	\$200.33
05/02/23	TRV	Richard Kanowitz - Travel Expense Taxi - Richard Kanowitz - Uber Car Home after Blockfi meeting.	\$108.33
05/02/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$550.05

Invoice Number: 21595348  
Matter Name: Expenses  
Client/Matter Number: 0063320.00033  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 3 of 6

<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
05/03/23	ALS-170	Technical time - Export Term Sheet documents to PDF	\$280.00
05/03/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$1,123.59
05/03/23	WST	Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS	\$400.66
05/03/23	PSC	Pacer Service Center	\$3.00
05/04/23	M&E	Richard Kanowitz - Meals Other - Richard Kanowitz - Meal with Flori Marquez and Meg Crowell.	\$70.97
05/04/23	ALS-170	Technical time - Export Trade ID documents to PDFs for notebooks	\$38.50
05/04/23	TRV	Richard Kanowitz - Travel Expense Taxi - Richard Kanowitz - Uber home from Blockfi client meeting.	\$96.97
05/07/23	TRV	Richard Kanowitz - Travel Expense Toll - Richard Kanowitz - Tolls for trip for court hearing in Trenton NJ.	\$15.68
05/07/23	TRV	Richard Kanowitz - Travel Expense Car Rental/Fuel Only - Richard Kanowitz - Gas for Court Hearing.	\$49.72
05/08/23	M&E	Richard Kanowitz - Meals and Entertainment Lunch - Richard Kanowitz - Lunch at hotel to prepare for court hearing in Trenton NJ.	\$25.59
05/08/23	HTL	Richard Kanowitz - Hotel Expense Lodging - Richard Kanowitz - Hotel stay for court hearing in Trenton NJ.	\$189.47
05/08/23	TRV	Richard Kanowitz - Parking - Richard Kanowitz - Parking for court hearing in Trenton NJ.	\$12.00
05/09/23	FEE	NameCheap, Inc. - Filing Fee Expense - Domain Renewal [REDACTED]	\$14.76
05/09/23	FEE	NameCheap, Inc. - Filing Fee Expense - Domain Renewal [REDACTED]	\$14.76
05/09/23	TTH	J&J Court Transcribers, Inc. - Transcripts and Tapes of Hearing	\$496.10
05/10/23	LEX	US CASES - DOC ACCESS	\$25.58
05/10/23	PSC	Pacer Service Center	\$3.00
05/12/23	TTH	J&J Court Transcribers, Inc. - Transcripts and Tapes of Hearing	\$48.40
05/14/23	WST	Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS	\$364.57
05/15/23	FedEx	Federal Express Corporation - To: IW GROUP SERVICES (UK) LIMITED Attn: OFFICE MANAGER Airbill#: 398326571355 Sender: Lauren Sisson	\$68.80
05/15/23	FedEx	Federal Express Corporation - To: PALADIN COMMERCIAL CREDIT MGMT Attn: OFFICE MANAGER Airbill#: 398326466607 Sender: Lauren Sisson	\$68.80

Invoice Number: 21595348  
Matter Name: Expenses  
Client/Matter Number: 0063320.00033  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 4 of 6

<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
05/15/23	FedEx	Federal Express Corporation - To: SYLVESTER AMIEL LEWIN and HORNE Attn: OFFICE MANAGER Airbill#: 398326318392 Sender: Lauren Sisson	\$64.42
05/15/23	WST	Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS	\$2,003.28
05/15/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$561.79
05/17/23	TRV	Richard D. Anigian - Travel Expense Taxi - Richard D. Anigian - BLOCKFI / EXPENSES: RDA TRAVEL; GROUND/LYFT; 05/17/23; PHL AIRPORT TO HOTEL; \$99.60 (PAID BY CC); RDA	\$99.60
05/17/23	TRV	Richard D. Anigian - Travel Expense Airfare - Richard D. Anigian - BLOCKFI / EXPENSES: RDA TRAVEL; AMERICAN AIRLINES (XWADM): DFW-PHL; 05/17/23 - 05/18/23; \$1,716.80 (PAID BY CC); RDA	\$600.00
05/18/23	M&E	Richard D. Anigian - Meals and Entertainment Hotel - Breakfast - Richard D. Anigian - BLOCKFI / EXPENSES: RDA TRAVEL; HOTEL/BREAKFAST; HYATT REGENCY: PHL; 05/18/23; \$28.52 (PAID BY CC); RDA	\$28.52
05/18/23	TRV	Richard D. Anigian - Taxi - Richard D. Anigian - BLOCKFI / EXPENSES: RDA TRAVEL; GROUND/TAXI; 05/18/23; DFW-HOME; \$115.00; RDA	\$115.00
05/18/23	M&E	Richard D. Anigian - Meals and Entertainment Lunch - Richard D. Anigian - BLOCKFI / EXPENSES: RDA TRAVEL; MEALS/LUNCH; 05/18/23; CIBO-PHL AIRPORT; \$21.14 (PAID BY CC); RDA	\$21.14
05/18/23	TRV	Richard D. Anigian - Airfare - Richard D. Anigian - BLOCKFI / EXPENSES: RDA TRAVEL; AIRFARE / WIFI; \$19.00; PAID BY CC; RDA	\$19.00
05/18/23	TRV	Richard D. Anigian - Travel Expense Taxi - Richard D. Anigian - BLOCKFI / EXPENSES: RDA TRAVEL; GROUND/UBER; 05/18/23; \$95.10 (PAID BY CC); RDA	\$95.10
05/18/23	HTL	Richard D. Anigian - Hotel Expense Lodging - Richard D. Anigian - BLOCKFI / EXPENSES: RDA TRAVEL; HOTEL/LODGING; HYATT REGENCY: DFW-PHL; 05/17/23 - 05/18/23; \$314.34 (PAID BY CC); RDA	\$314.34
05/18/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$1,123.58
05/19/23	TTH	J&J Court Transcribers, Inc. - Transcripts and Tapes of Hearing	\$20.40
05/19/23	MLG	Lauren Sisson - Mileage - mileage expense for attendance at hearing - From:: 7 Waldron Lane, Flemington, NJ 08822, USA To:: 102 Carnegie Center Dr, Princeton, NJ 08540, USA To:: 402 E State St, Trenton, NJ 08608, USA	\$19.44
05/19/23	TRV	Lauren Sisson - Travel Expense Parking - parking expense for attendance at hearing.	\$12.00
05/19/23	MLG	Lauren Sisson - Mileage - mileage expense for attendance at hearing. - From:: 402 E State St, Trenton, NJ 08608, USA To:: 7 Waldron Lane, Flemington, NJ 08822, USA	\$14.98
05/19/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$280.90

Invoice Number: 21595348  
Matter Name: Expenses  
Client/Matter Number: 0063320.00033  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 5 of 6

<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
05/19/23	WST	Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS	\$372.35
05/22/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$275.03
05/23/23	FEE	GoDaddy.com - Filing Fee Expense	\$12.17
05/23/23	LEX	US CASES - DOC ACCESS	\$281.42
05/23/23	LEX	US CASES - DOC ACCESS	\$332.59
05/23/23	LEX	US STATUTORY CODES - DOC ACCESS	\$25.58
05/24/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$1,375.13
05/24/23	LEX	US CASES - DOC ACCESS	\$204.67
05/24/23	LEX	US CASES - DOC ACCESS	\$102.34
05/24/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$550.05
05/24/23	WST	Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS	\$485.58
05/25/23	LEX	US CASES - DOC ACCESS	\$332.59
05/25/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$550.05
05/26/23	TTH	J&J Court Transcribers, Inc. - Transcripts and Tapes of Hearing	\$181.50
05/26/23	LEX	US CASES - DOC ACCESS	\$51.17
05/26/23	PSC	Pacer Service Center	\$0.40
05/26/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$275.03
05/31/23	LEX	US CASES - DOC ACCESS	\$76.75
05/31/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$280.90
05/31/23	WST	Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS	\$200.33
05/31/23	LEX	US COURT RULES - DOC ACCESS	\$51.17
<b>Total Expenses</b>			<b>\$19,788.80</b>



Invoice Number: 21595348  
Matter Name: Expenses  
Client/Matter Number: 0063320.00033  
Billing Attorney: Alexander Grishman

June 23, 2023  
Page 6 of 6

**Expenses Summary**

<b><u>Description</u></b>	<b><u>Amount</u></b>
Lexis	\$1,483.86
Federal Express	\$202.02
Transcripts and Tapes of Hearing	\$746.40
Meals and Entertainment	\$146.22
Travel Expense	\$1,223.40
Mileage	\$34.42
Wire Transfer Fee	\$58.34
Professional Service Expense	\$3,207.86
Hotel Expense	\$503.81
Filing Fee Expense	\$41.69
WestLaw	\$11,815.88
Pacer Service Center	\$6.40
Trial prep/Tech time	<u>\$318.50</u>
<b>Total Expenses</b>	<b>\$19,788.80</b>

**Total Fees, Expenses and Charges**

**\$19,788.80**

**Total Amount Due**

**USD \$19,788.80**